

TGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES



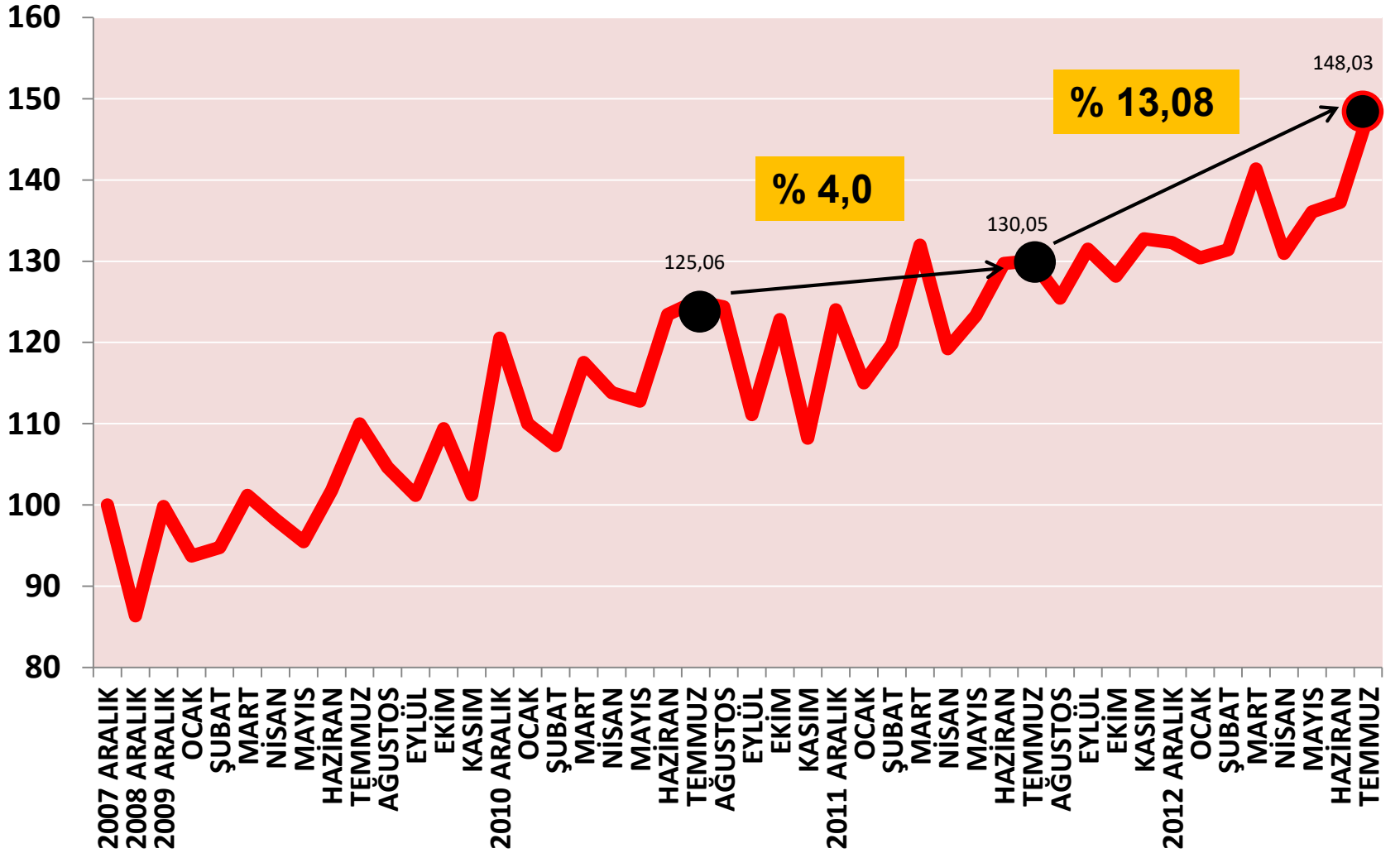
ESDH

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

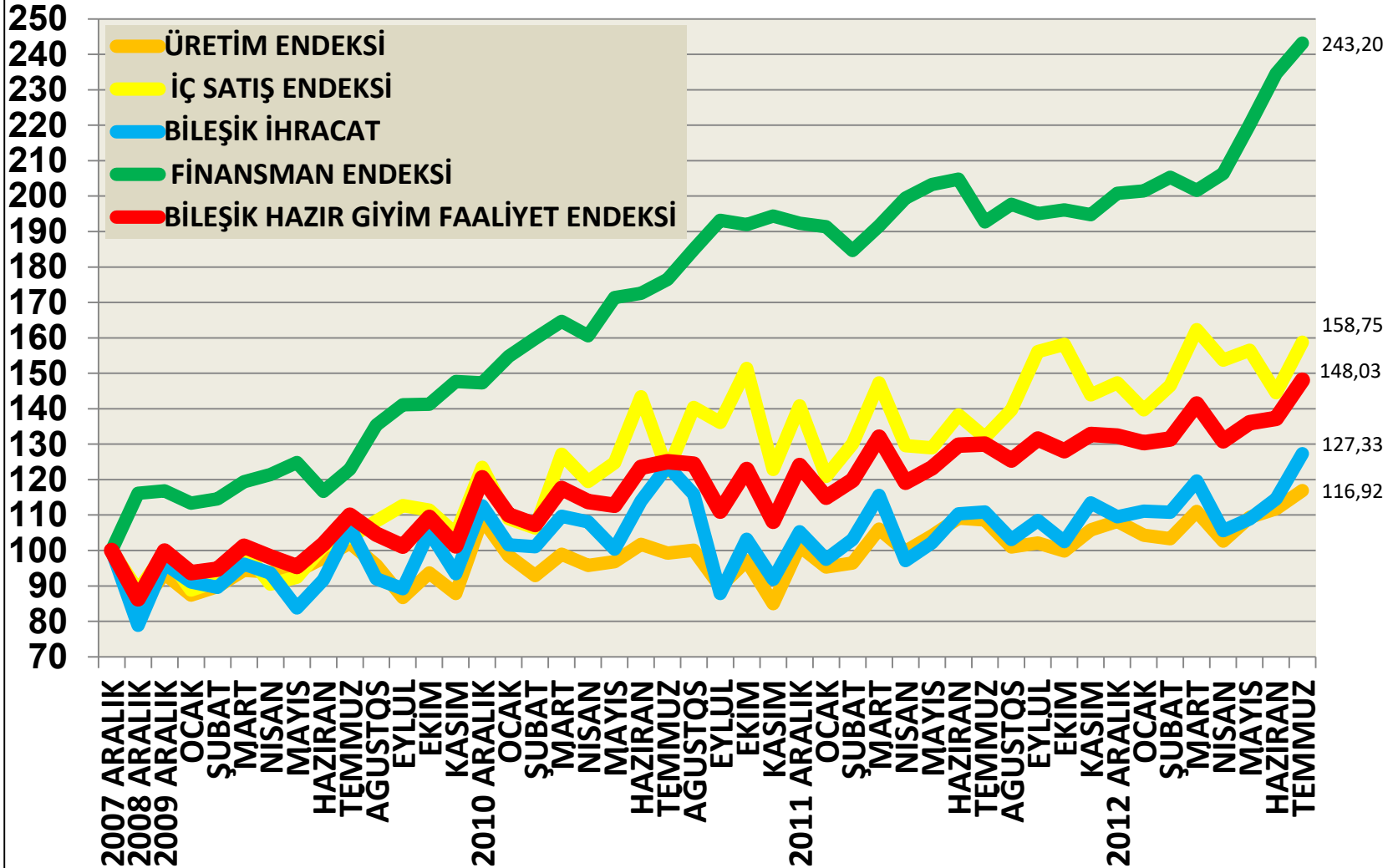
TEMMUZ 2013



BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ



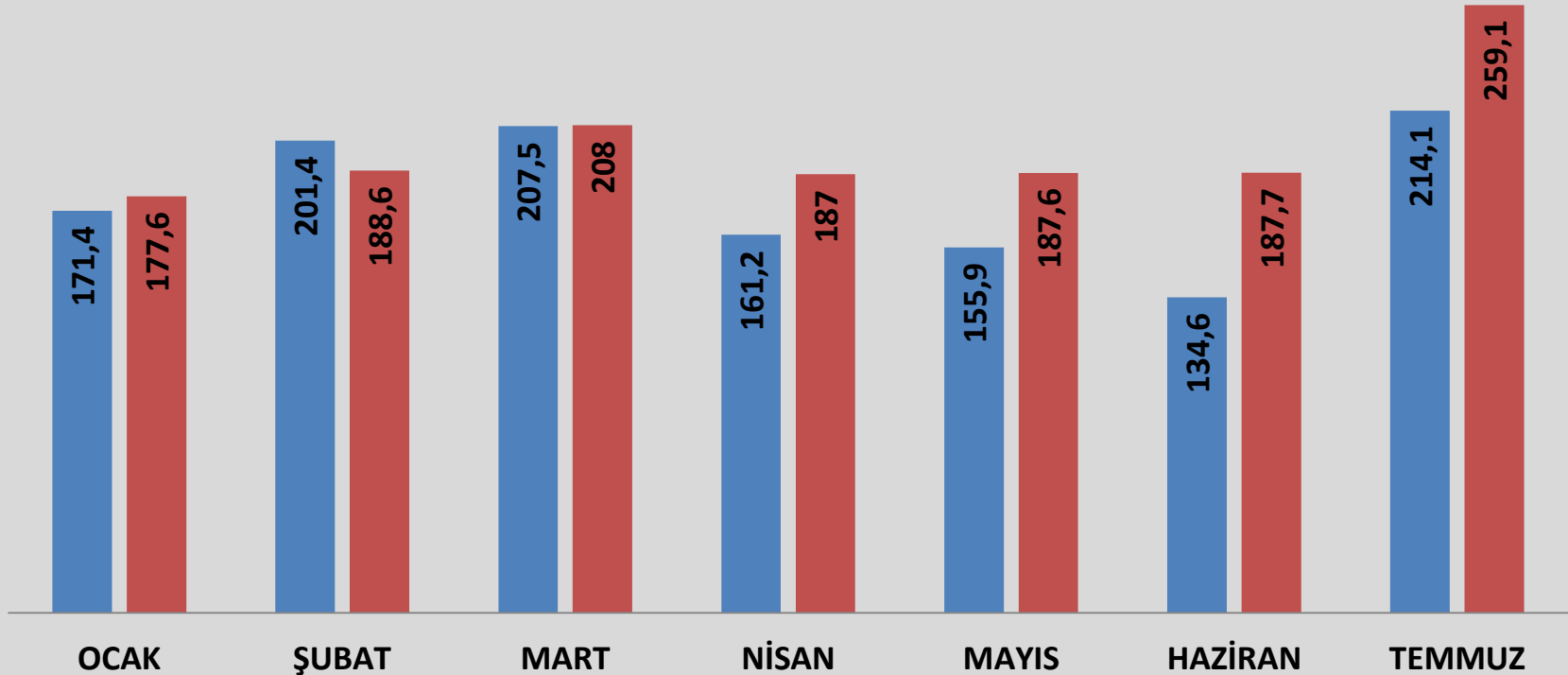
BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER





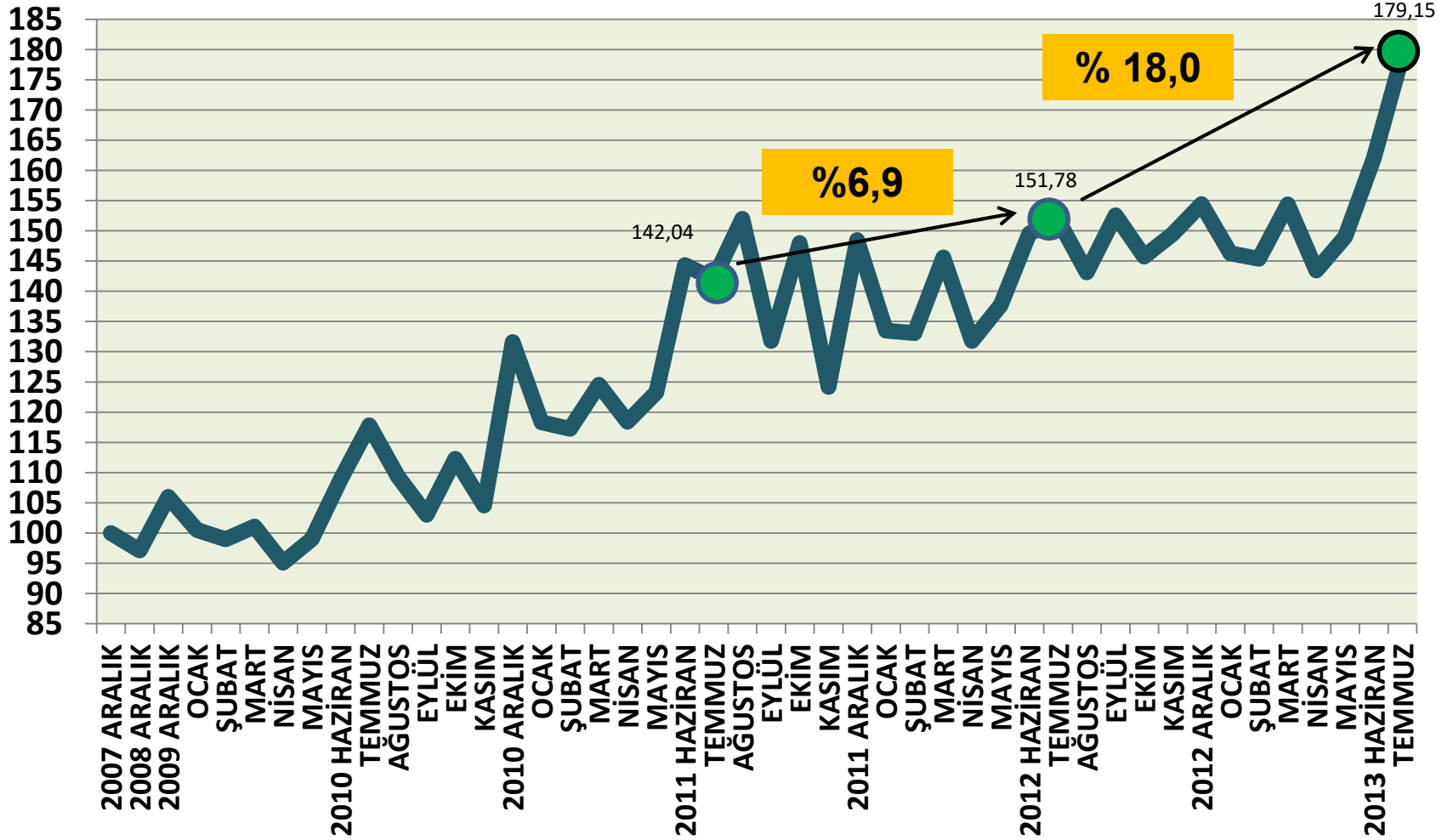
HAZIR GİYİM İTHALATI MİLYON DOLAR

■ 2012 ■ 2013



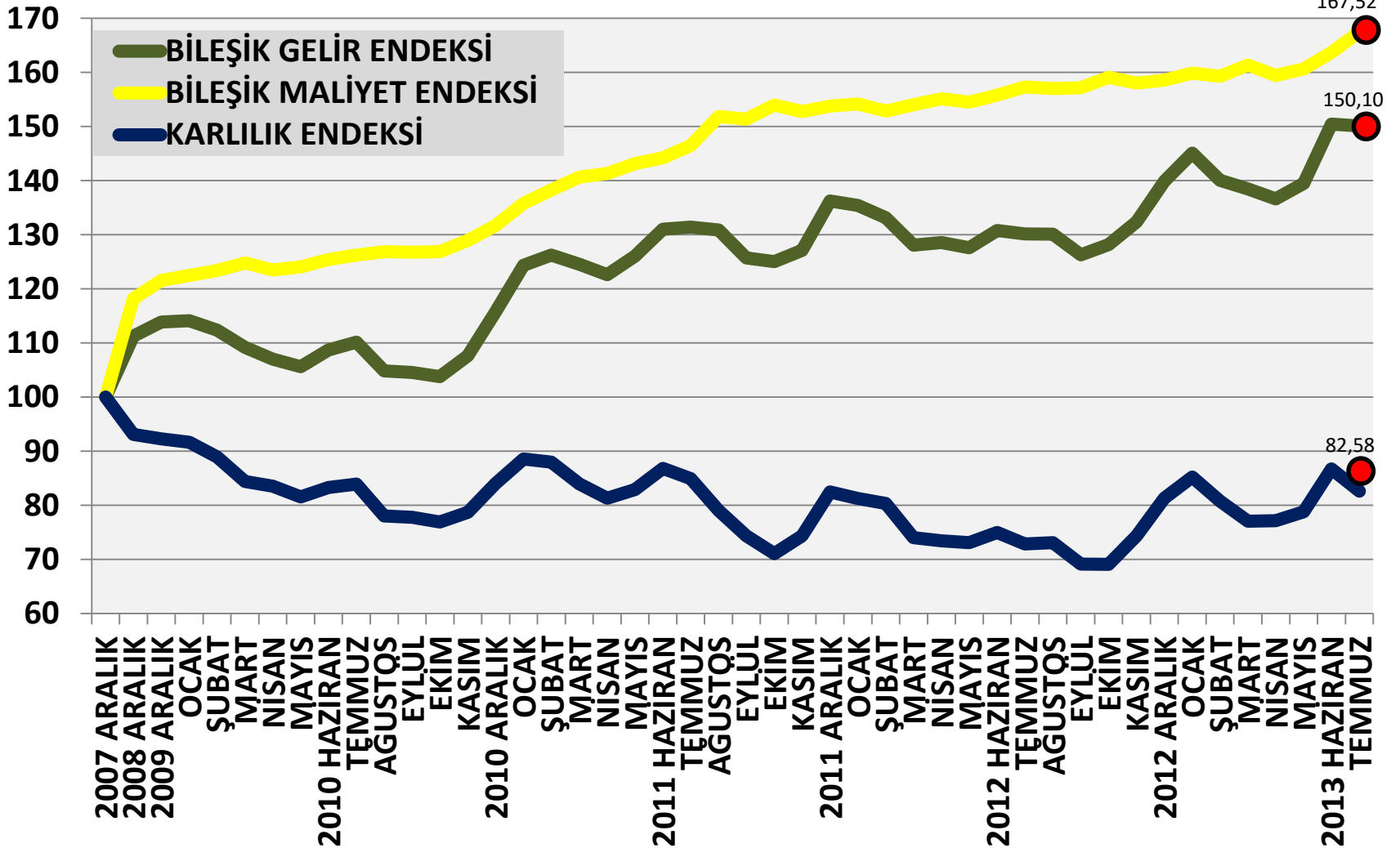


SANAYİ CİRO ENDEKSİ



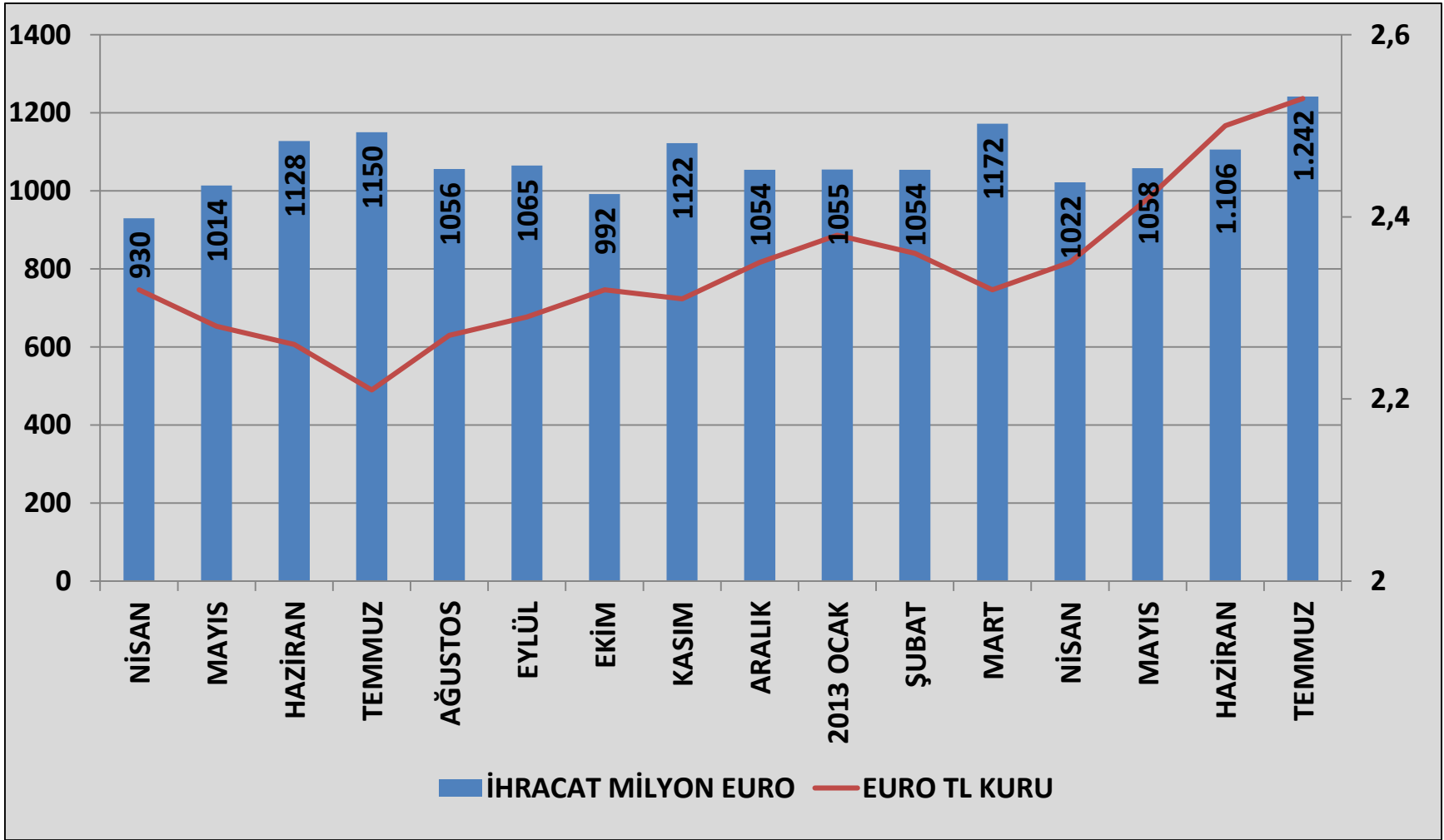


HAZIR GİYİM KARLILIK ENDEKSİ



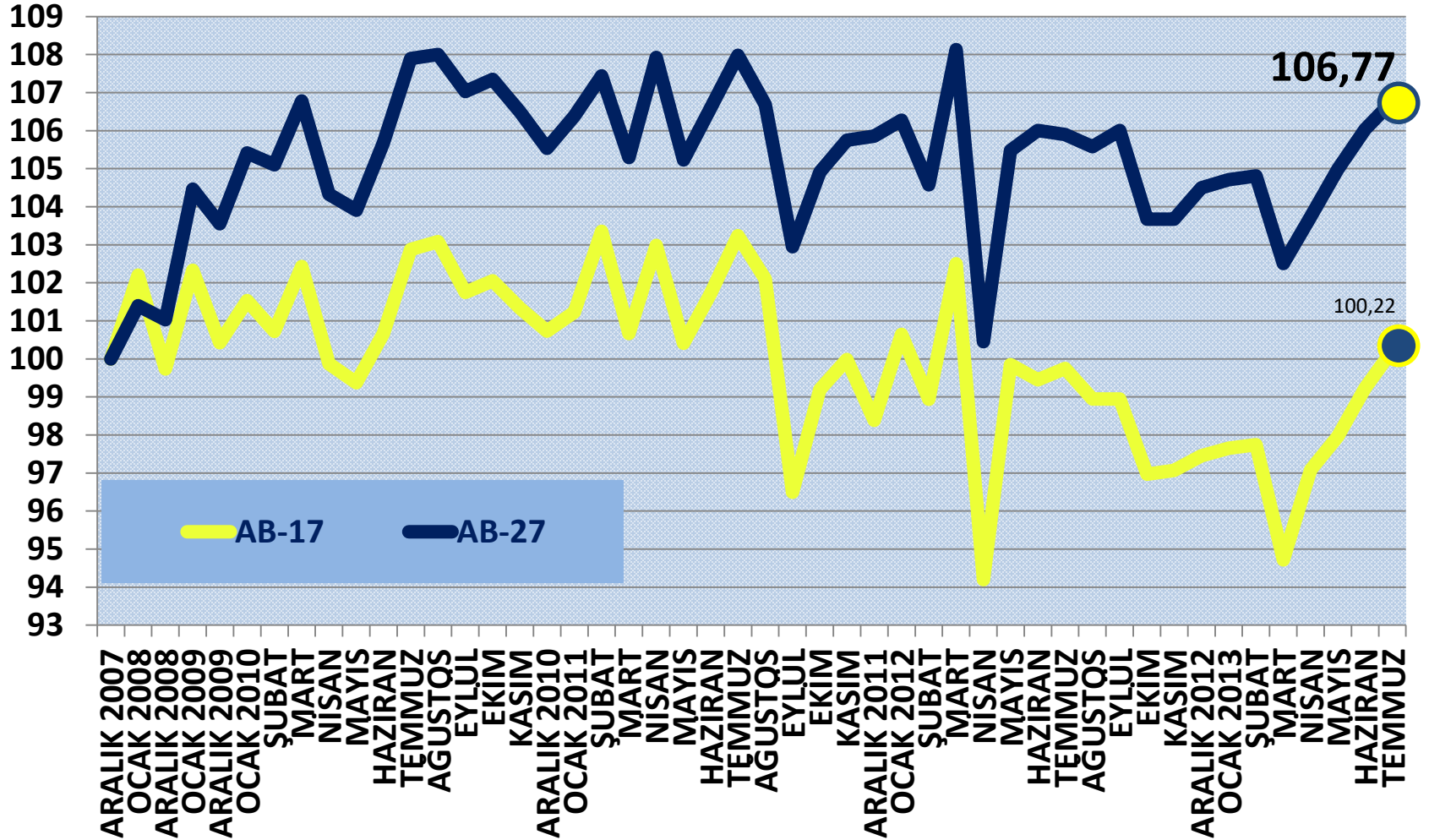


EURO KURU ARTIŞI VE AB'DE İYİLEŞME İHRACATI ARTIRIYOR

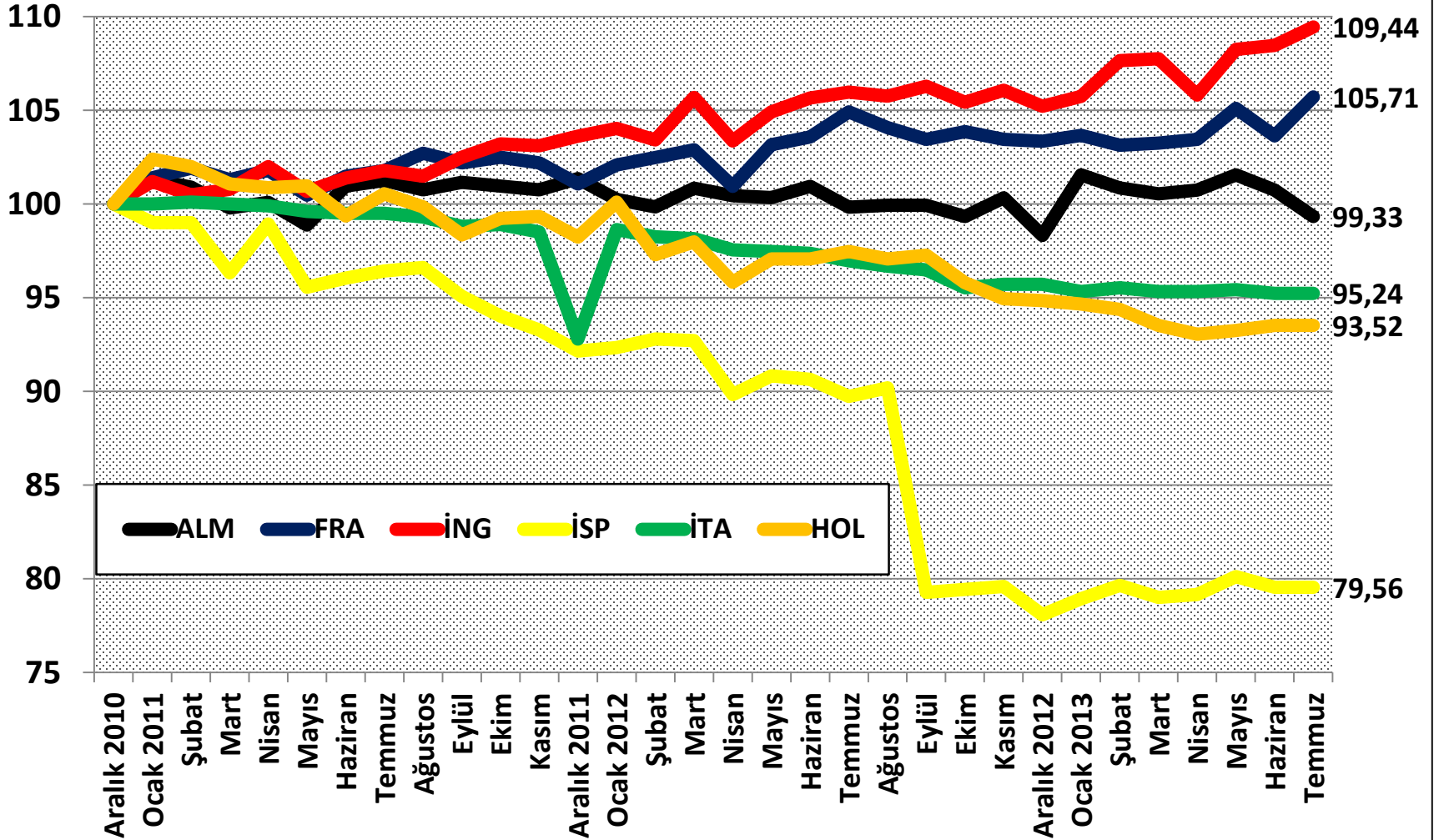




AVRUPA BİRLİĞİ HAZIR GİYİM PERAKENDE HARCAMALARI



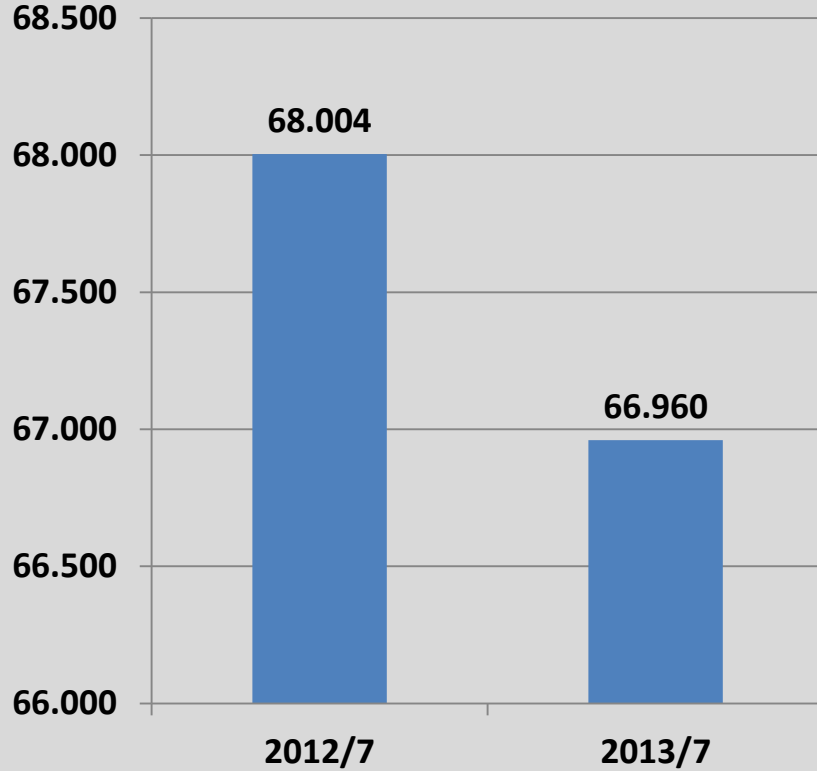
AVRUPA ÜLKELERİNDE HAZIR GİYİM PERAKENDE HARCAMALARI



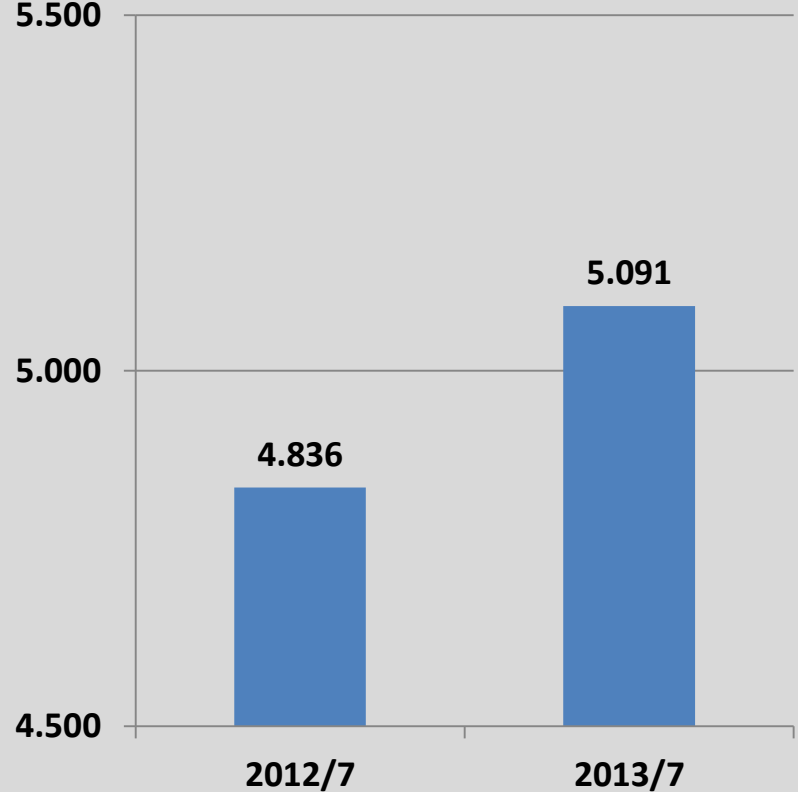


AVRUPA'NIN İTHALATI TOPARLANIRKEN, TÜRKİYE'NİN İHRACATI ARTIYOR

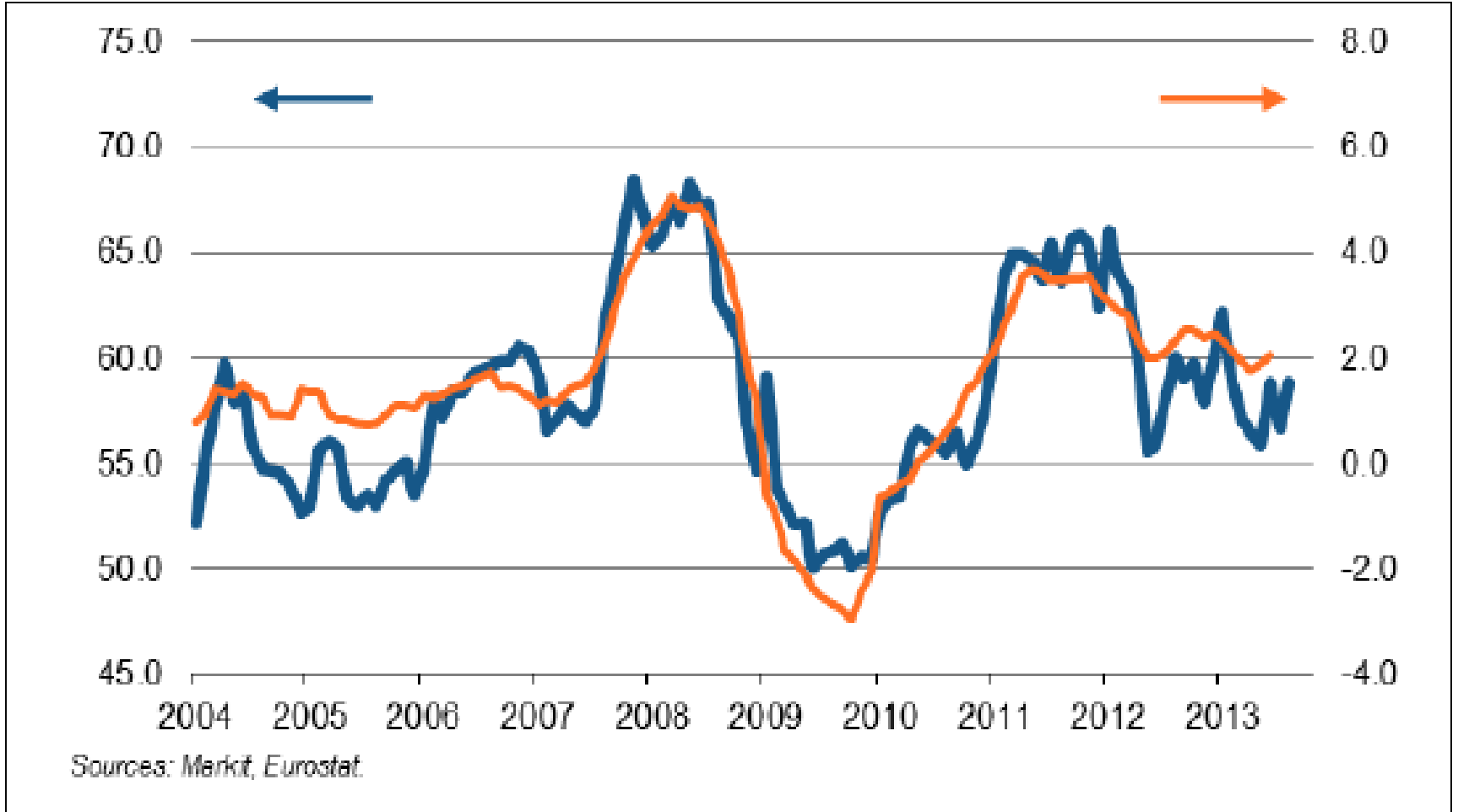
AB İTHALAT MİLYON EURO



TÜRKİYE AB'YE İHRACAT MİLYON EURO



AVRUPA'DA HAZIR GİYİM PERAKENDE FİYATLARI



— PERAKENDE FİYAT ENDEKSİ

— ÜRETÇİ FİYATLARI YILLIK DEĞİŞİM %



AB SEÇİLMİŞ ÜLKELER PANTOLON ŞORT İTHALAT FİYATLARI ; DÜNYA'DAN OCAK-HAZİRAN DÖNEMİ EURO

SEÇİLMİŞ ÜLKELER	ERKEK/ERKEK ÇOCUK		KADIN/KIZ ÇOCUK	
	2012	2013	2012	2013
FRANSA	7,49	6,92	5,10	4,94
ALMANYA	7,96	7,98	5,19	5,06
İTALYA	9,51	7,70	8,21	6,06
İSPANYA	6,45	5,92	4,60	4,41
İNGİLTERE	5,89	5,25	4,55	4,25



TÜRKİYE'NİN AB'YE PANTOLON ŞORT İHRACAT FİYATLARI OCAK-HAZİRAN DÖNEMİ EURO

SEÇİLMİŞ ÜLKELER	ERKEK/ERKEK ÇOCUK		KADIN/KIZ ÇOCUK	
	2012	2013	2012	2013
FRANSA	13,45	12,63	10,18	9,96
ALMANYA	14,69	15,56	9,11	10,17
İTALYA	17,45	17,95	14,42	12,56
İSPANYA	10,14	10,08	7,73	7,62
İNGİLTERE	12,71	13,06	8,98	8,87