

# TGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES

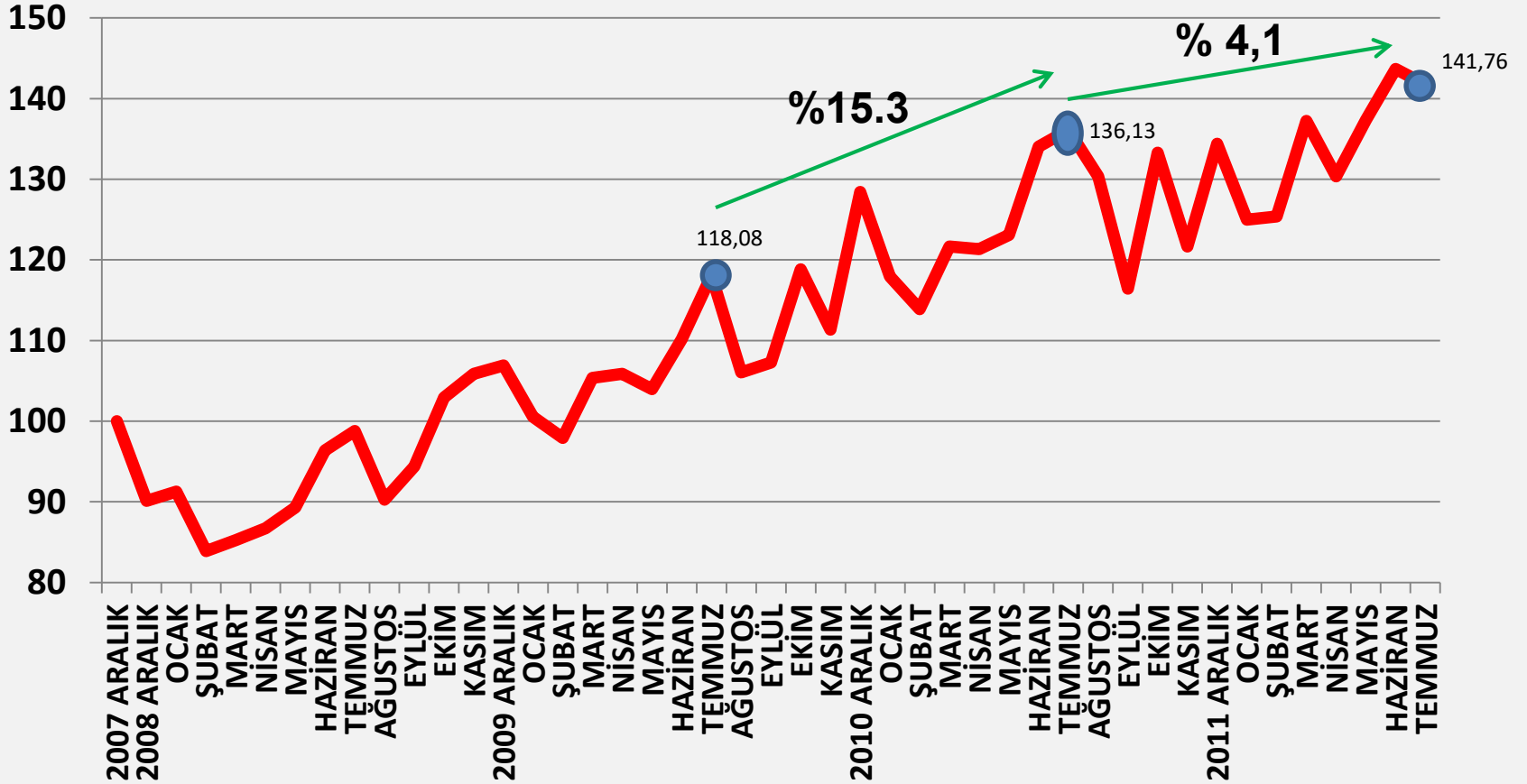


**ESDH**

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

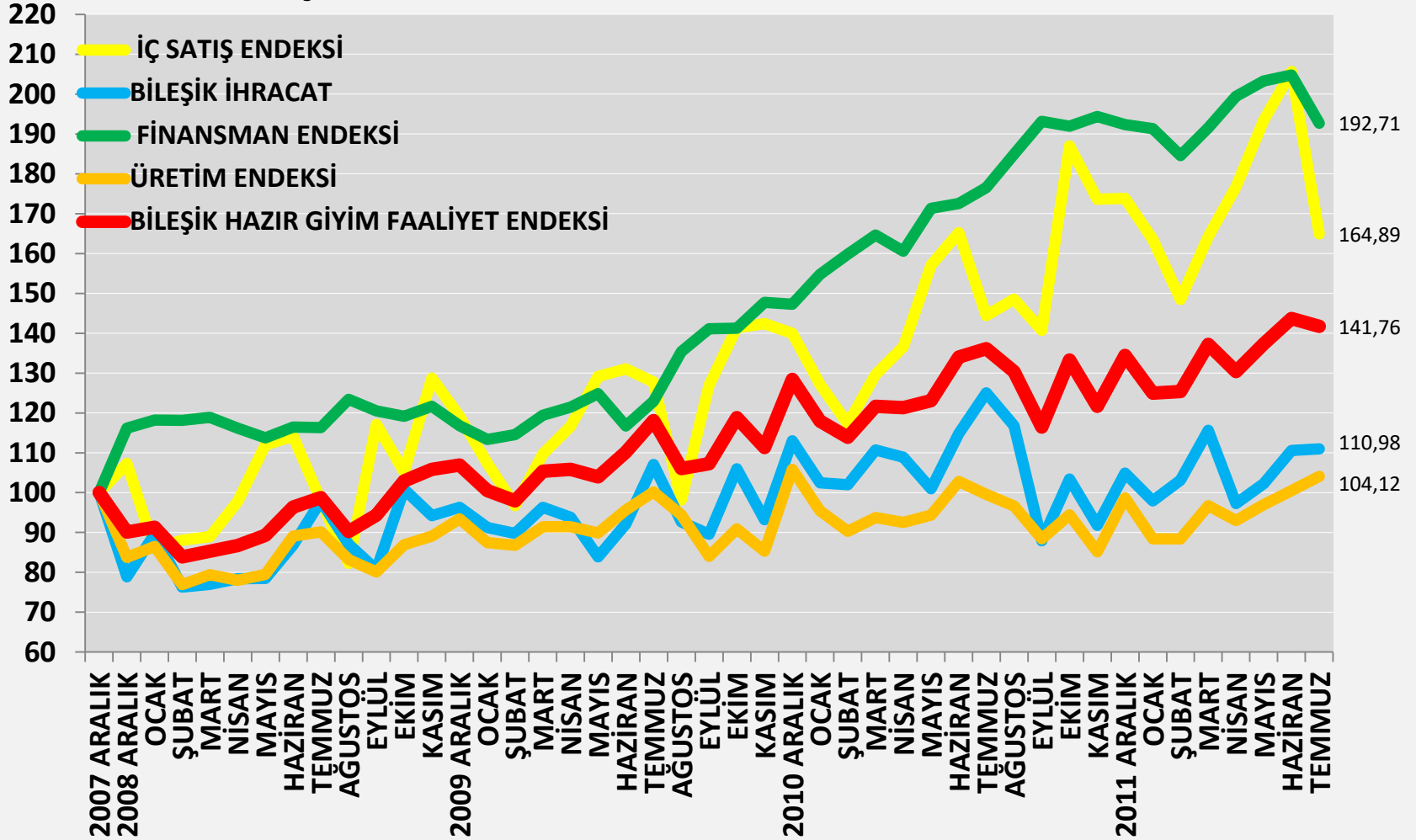
**TEMMUZ 2012**

## BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ

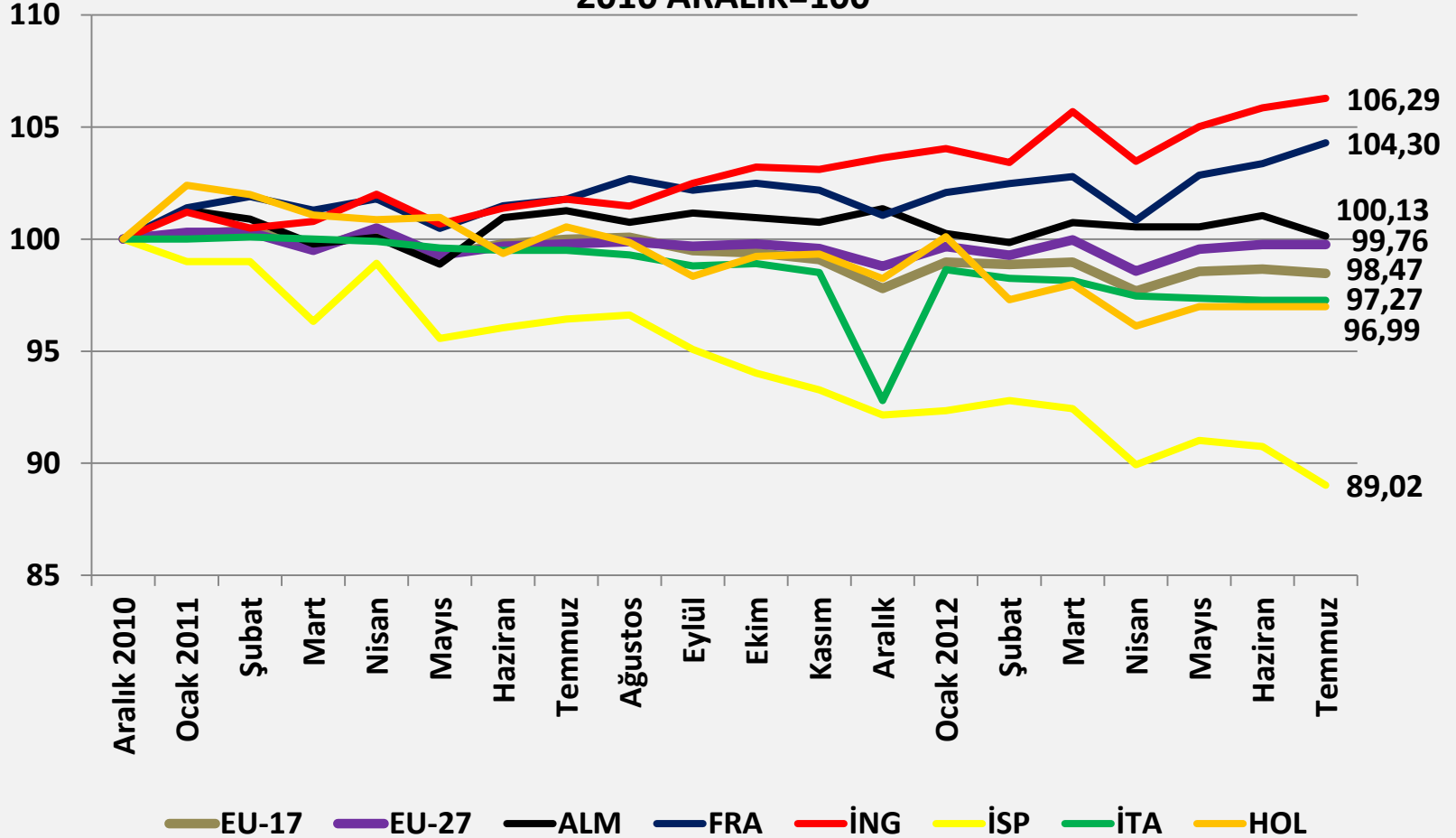


— BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ

### BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER



## AVRUPA HAZIR GİYİM PERAKENDE HARCAMALARI 2010 ARALIK=100



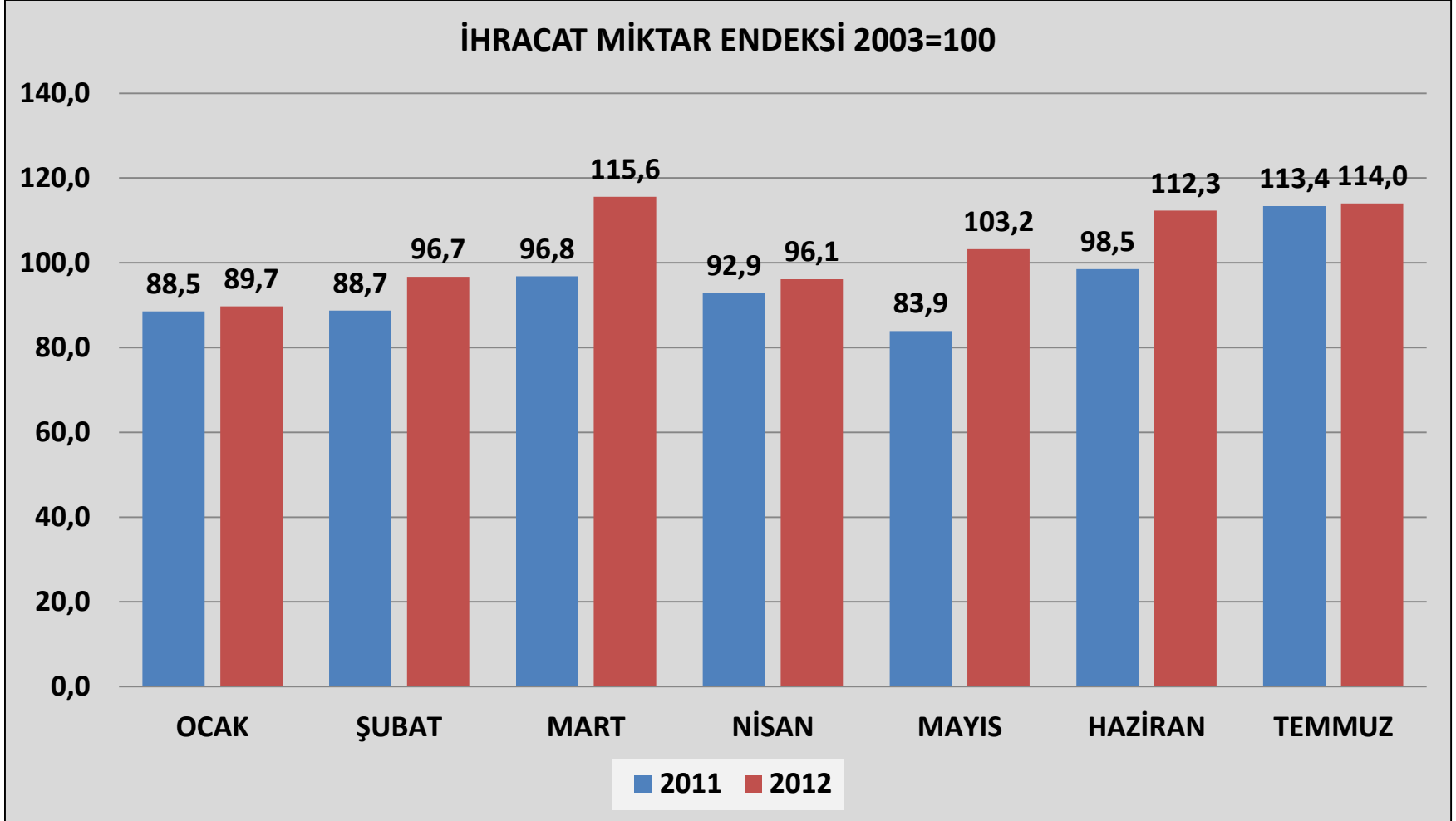


## AVRUPA BİRLİĞİ HAZIR GİYİM İTHALATI VE TÜRKİYE

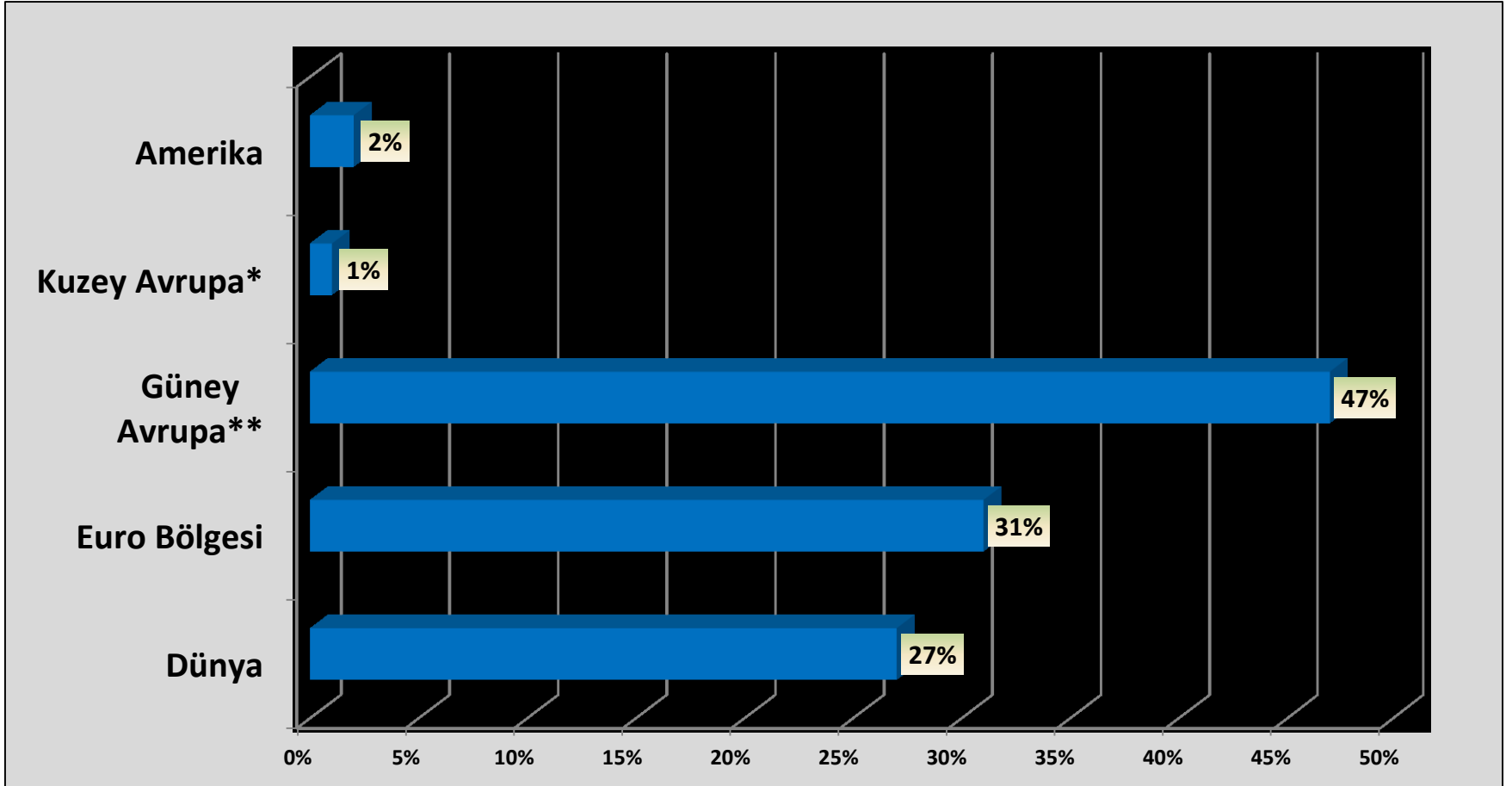
	AB'NİN İTHALATI MİLYON EURO			TÜRKİYE'NİN İHRACATI MİLYON EURO			TÜRKİYE'NİN PAYI %		
	2010	2011	2012	2010	2011	2012	2010	2011	2012
OCAK	8.853	10.438	10.835	622	779	722	7.03	7.46	6.66
ŞUBAT	8.893	10.457	10.606	616	725	655	6.92	6.93	6.18
MART	9.258	10.551	9.754	675	762	702	7.29	7.22	7.20
NİSAN	7.263	8.157	7.932	572	619	598	7.87	7.59	7.53
MAYIS	7.229	8.666	8.081	573	639	647	7.92	7.38	8.01
HAZİRAN	8.787	9.602	9.080	683	732	691	7.78	7.63	7.61
TEMMUZ	10.858	11.499		745	772		6.87	6.72	
AĞUSTOS	11.685	13.113		684	753		5.86	5.74	
EYLÜL	11.531	12.074		599	571		5.20	4.73	
EKİM	10.082	10.638		634	605		6.28	5.69	
KASIM	9.196	9.132		623	553		6.77	6.05	
ARALIK	9.303	9.019		699	631		7.51	7.00	
YILLIK	112.938	123.346		7.725	8.140		6.84	6.60	



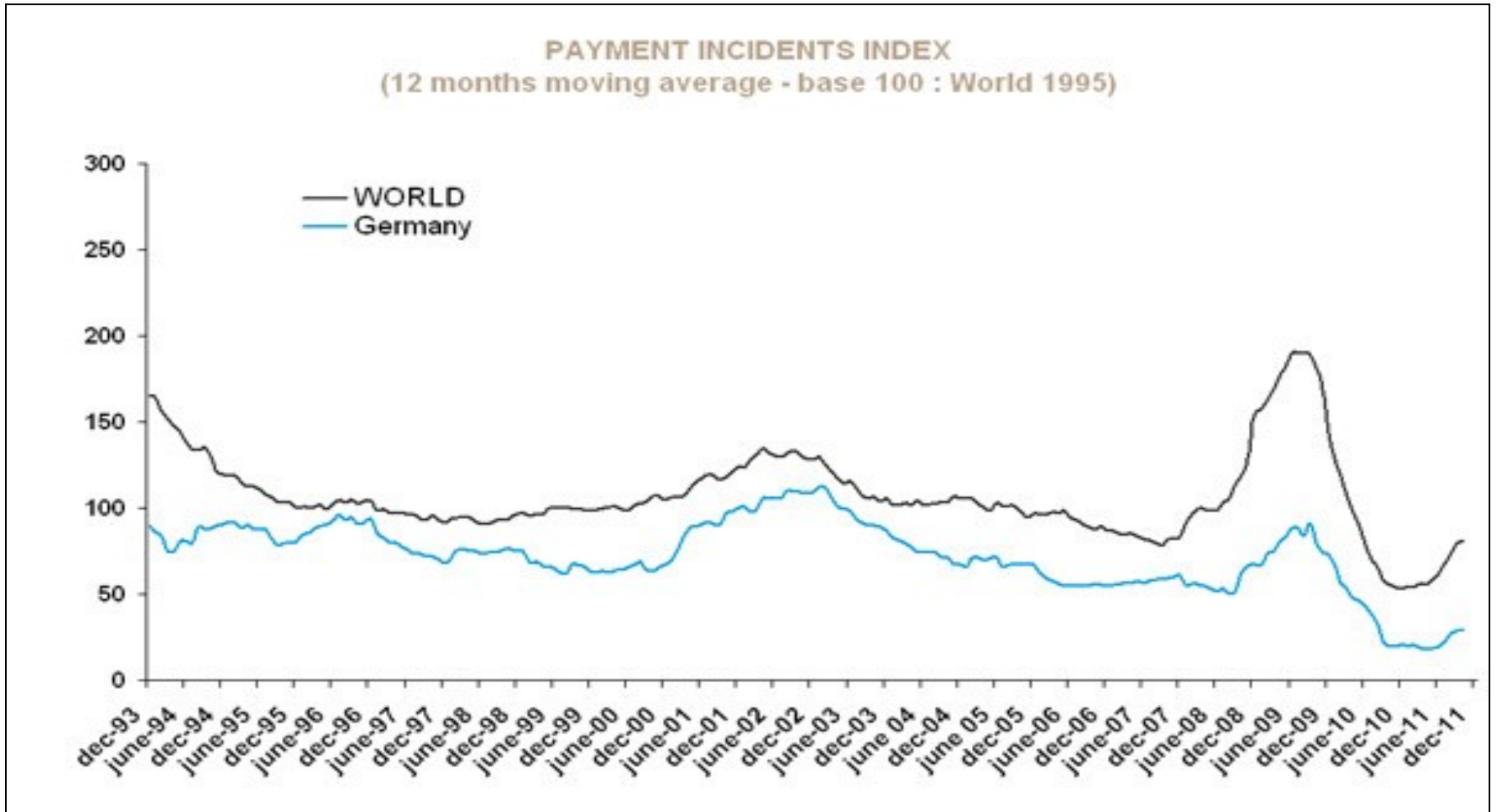
## 2012 YILINDA AYLAR İTİBARIYLA İHRACAT MİKTAR OLARAK ARTIYOR



## COFACE ÖDENMEME ENDEKSİ GELİŞİMİ, (yıllık bazda)

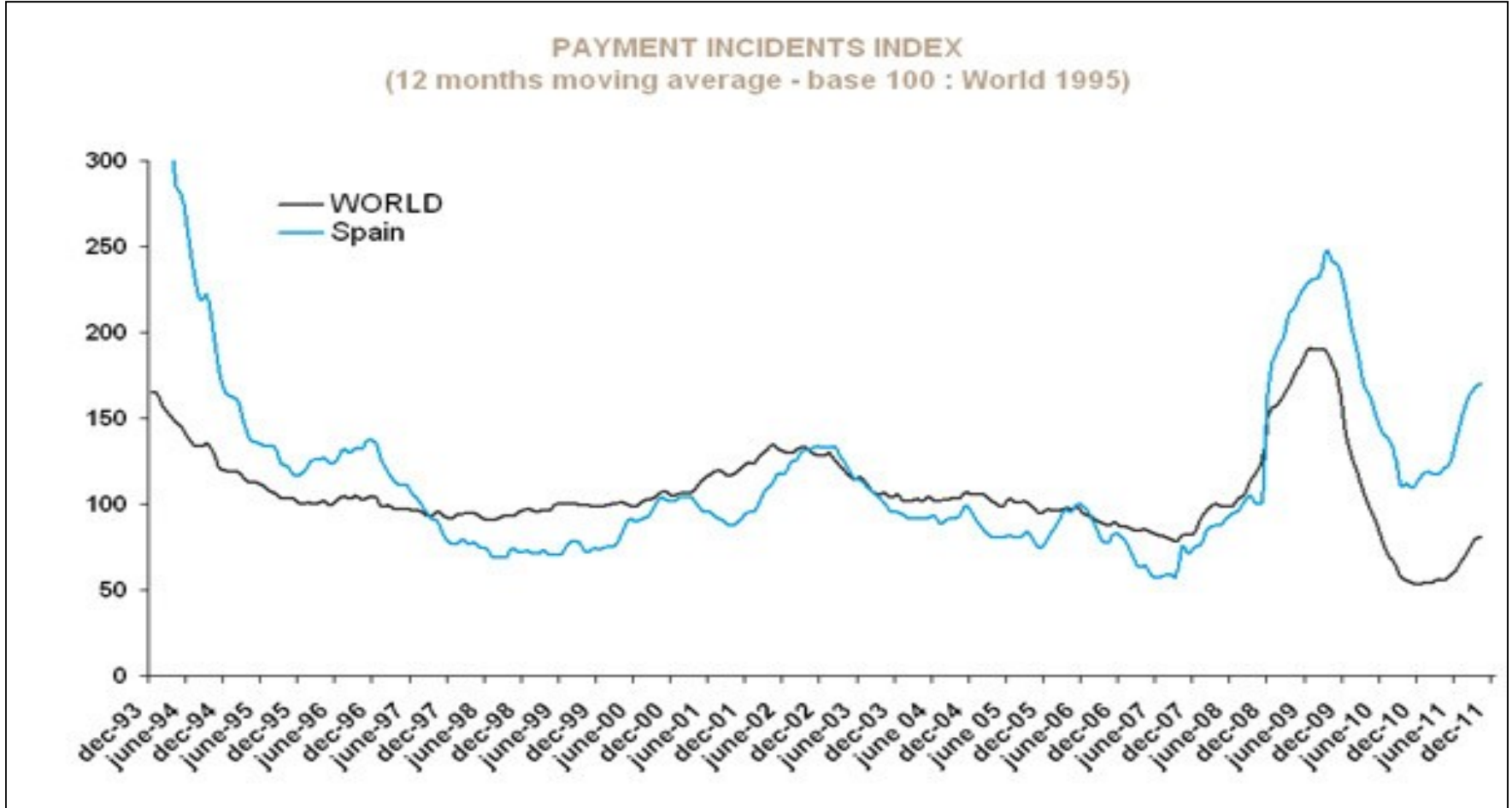


## COFACE: ALMANYA ÖDENMEME ENDEKSİ



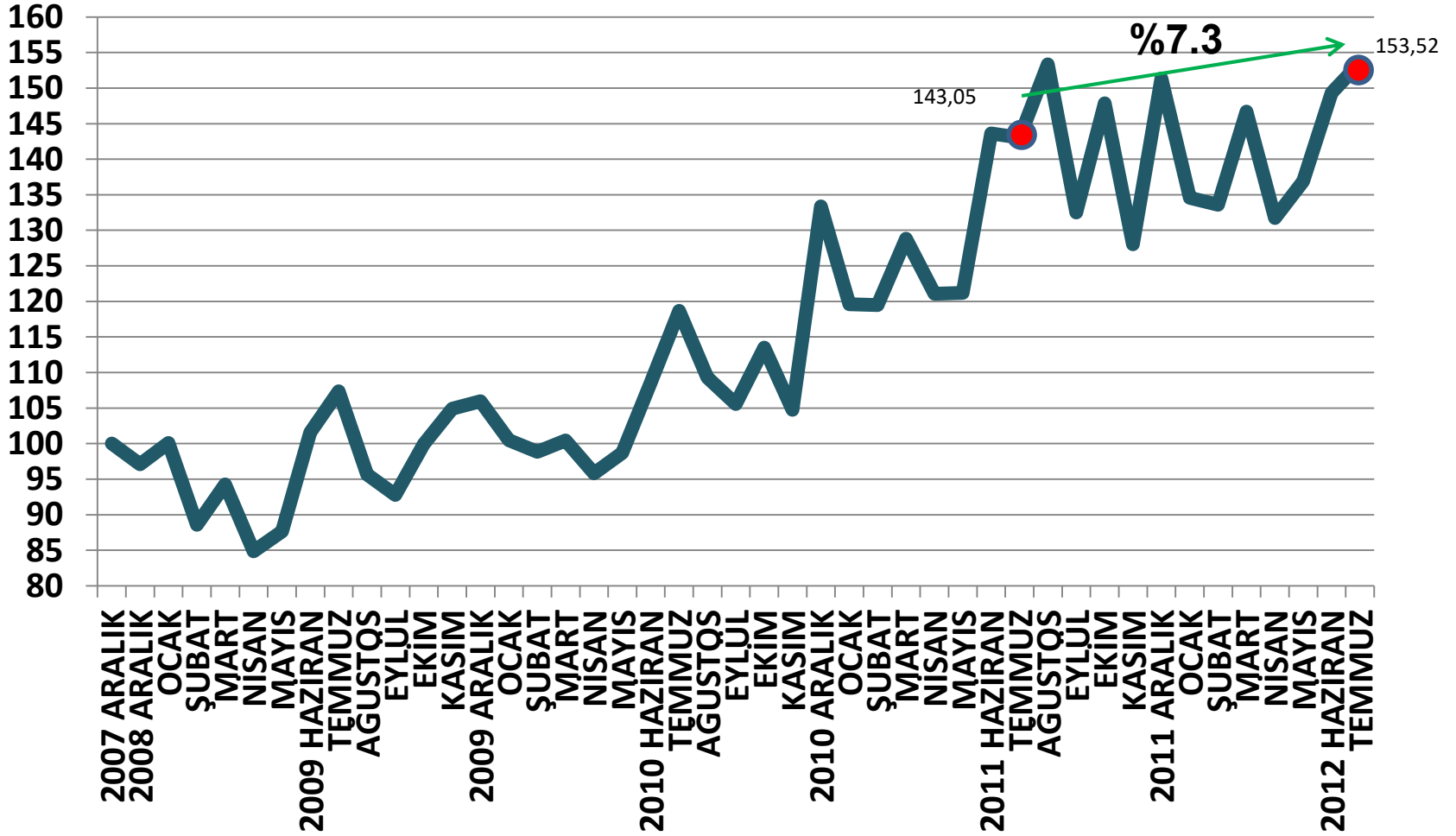


## COFACE: İSPANYA ÖDENMEME ENDEKSİ



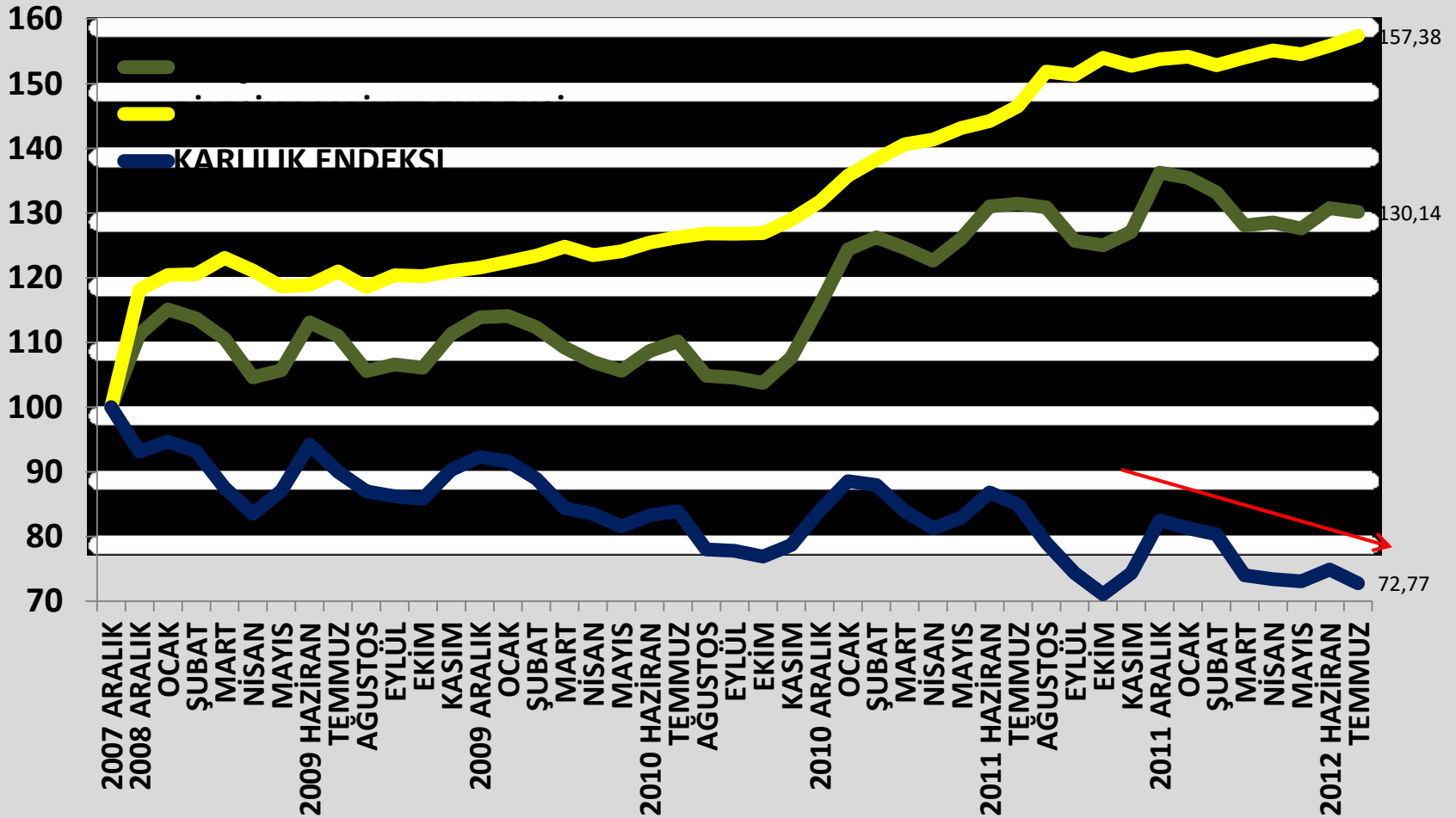


### SANAYİ CİRO ENDEKSİ





### HAZIR GİYİM KARLILIK ENDEKSİ



## GİYİM EŞYASI İMALAT SANAYİNDE ÜCRETLER, 2011

### ÜCRET ENDEKSİ TÜRKİYE=100

