

# TGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES



**ESDH**

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

**NİSAN 2015**



### HAZIR GİYİM FAALİYET ENDEKSİ

- Bileşik Üretim Endeksi
- İç Satış Endeksi
- Bileşik İhracat Endeksi
- Bileşik İthalat Endeksi
- Bileşik İstihdam Endeksi
- Finansman Endeksi

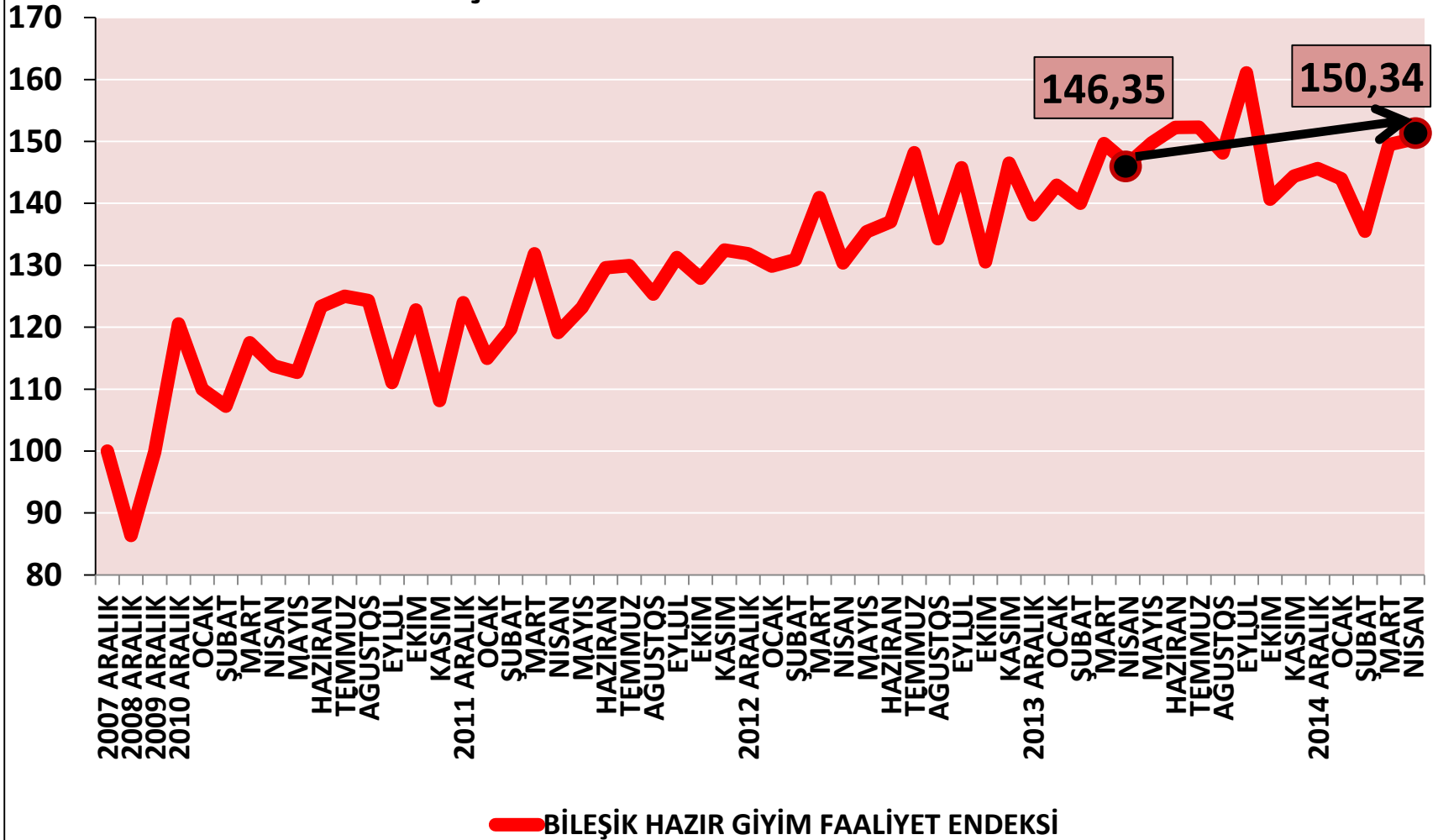
### HAZIR GİYİM SANAYİ KARLILIK ENDEKSİ

- Bileşik Gelir Endeksi
  - Üretim Fiyatları Endeksi
  - İhracat Birim Değer Endeksi
- Bileşik Maliyet Endeksi
  - Bileşik Hammadde Maliyet Endeksi
  - İşgücü Maliyet Endeksi
  - Enerji Maliyetleri
  - Finansman Maliyetleri
  - Genel Giderler

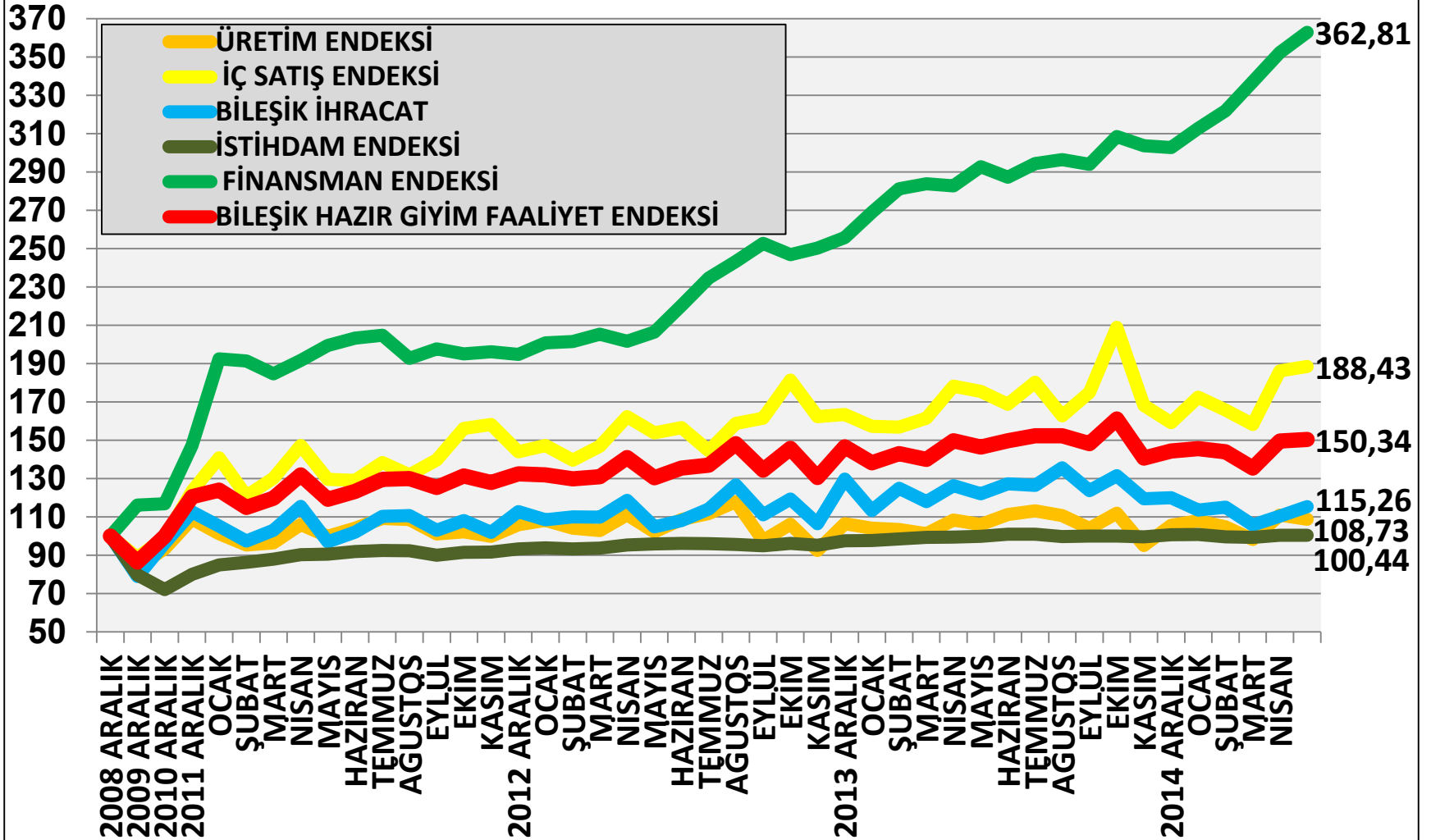
### HAZIR GİYİM SANAYİ CİRO ENDEKSİ

- Sanayi Ciro Endeksi

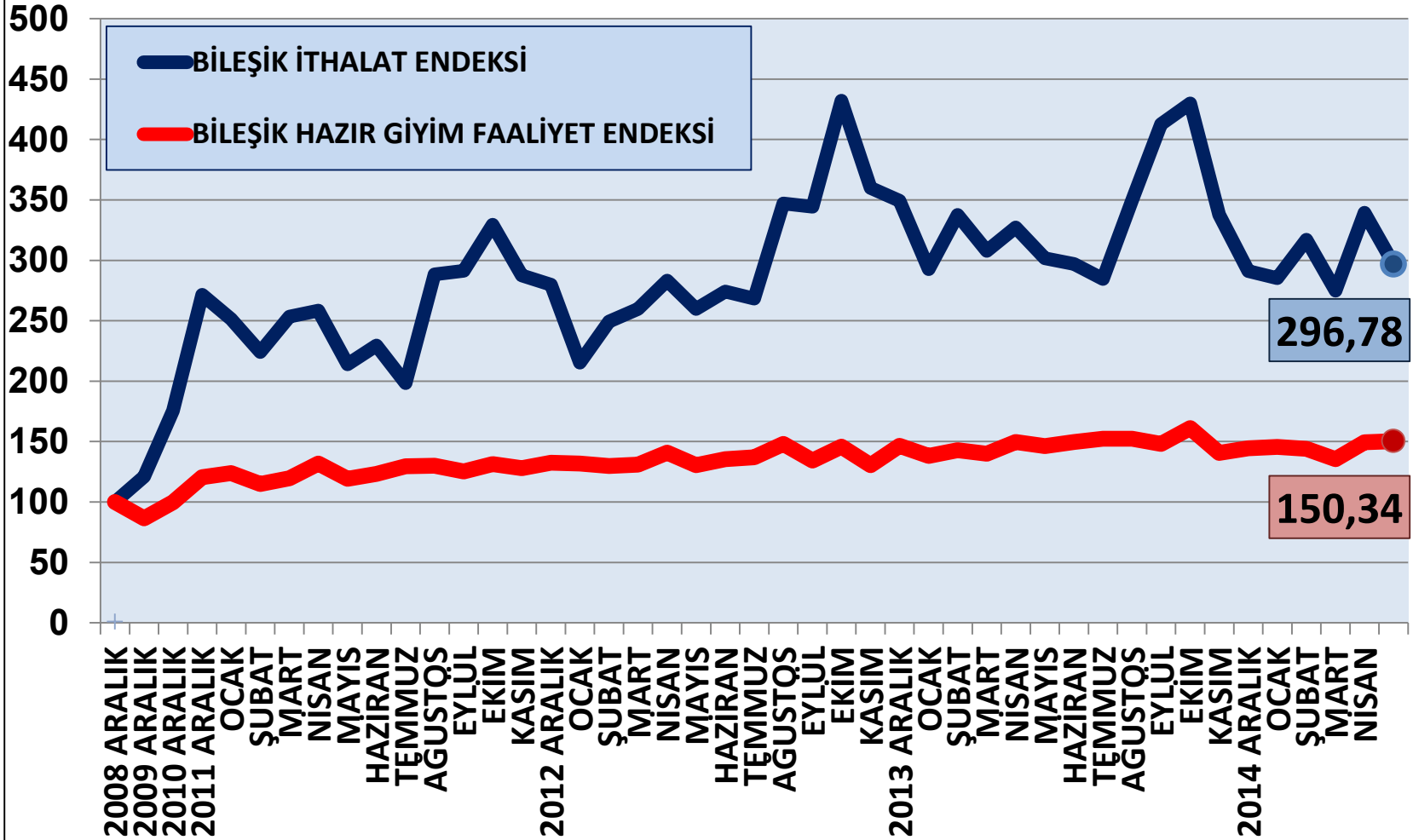
## BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ



## BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER

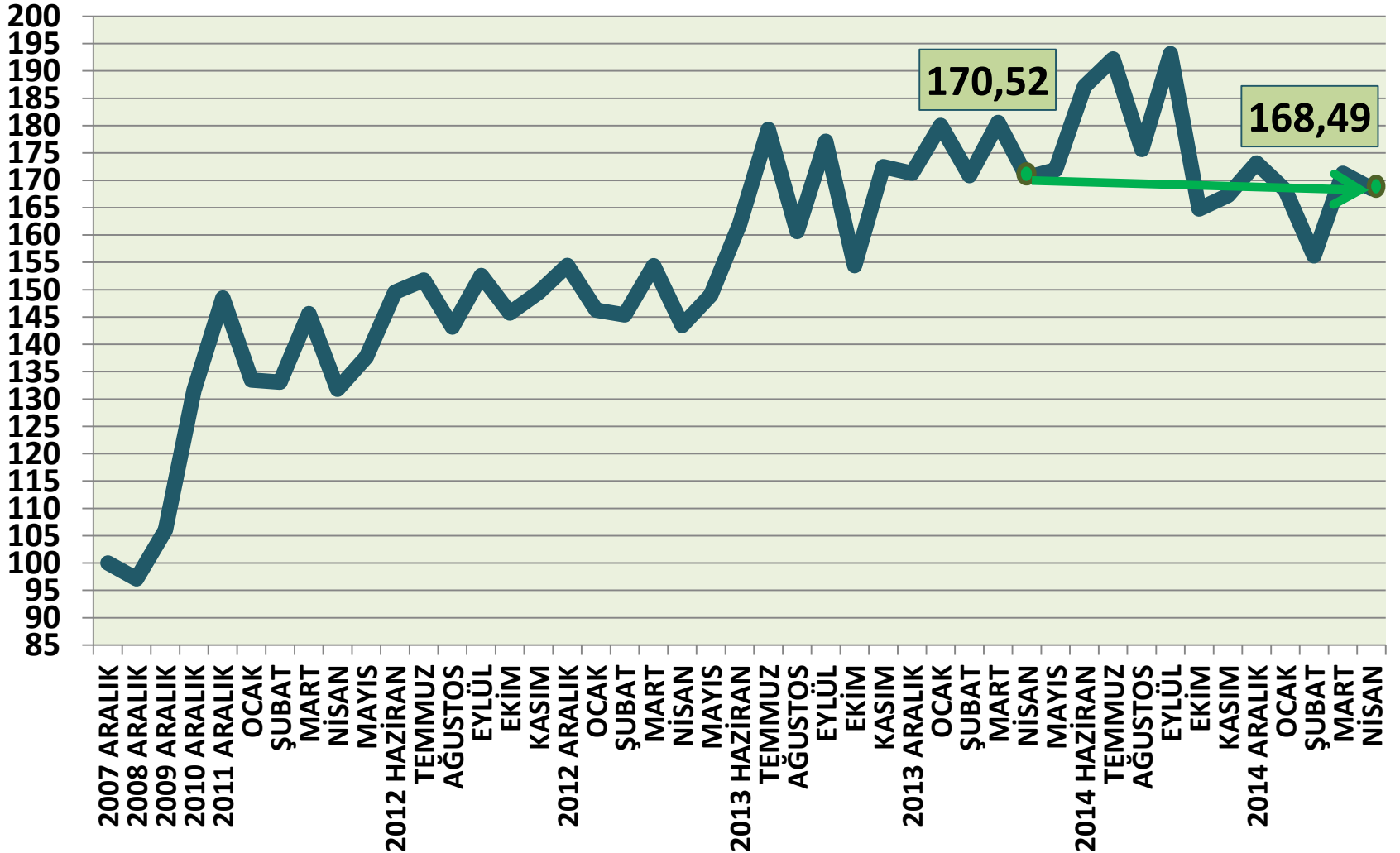


### BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER

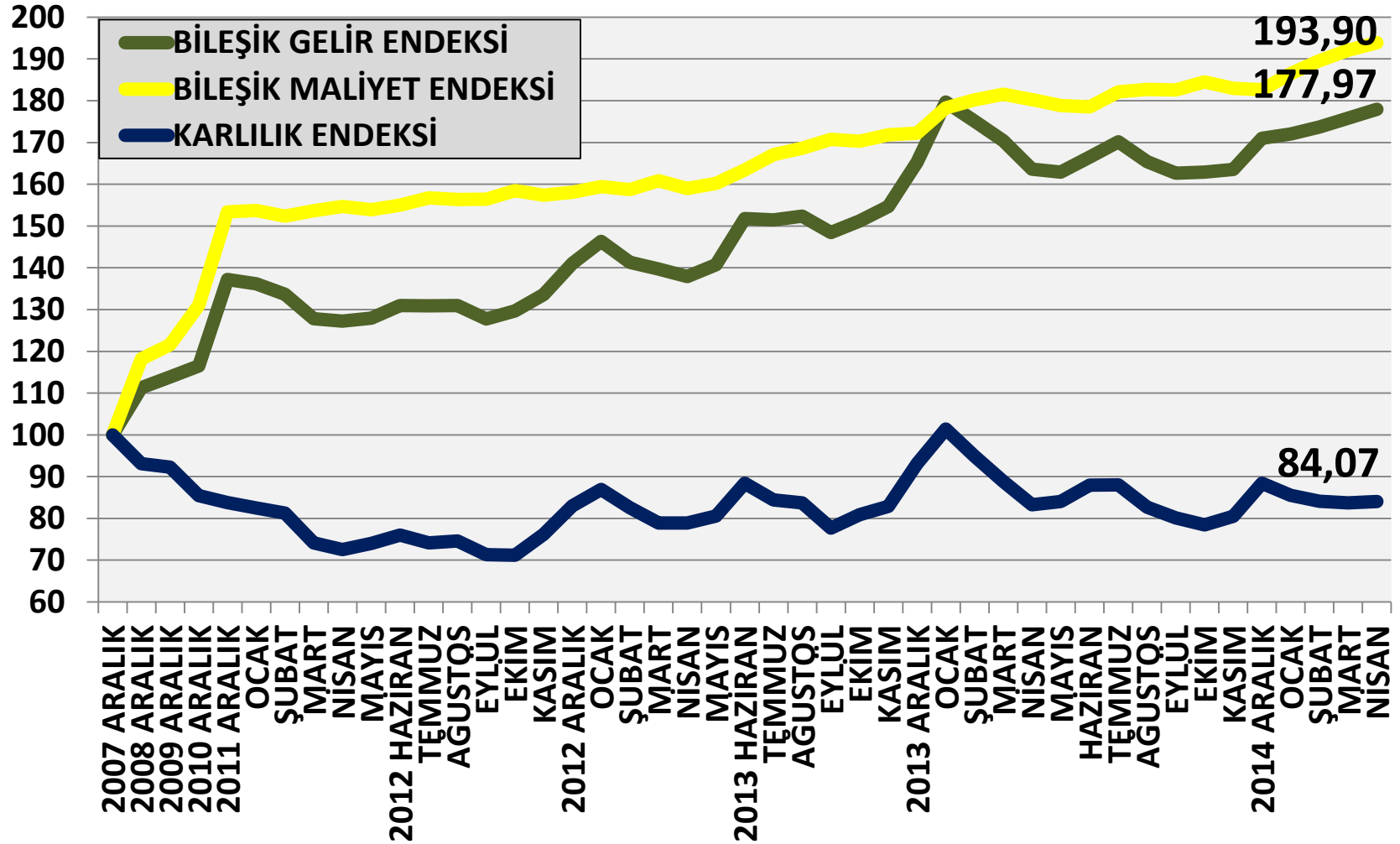




### SANAYİ CİRO ENDEKSİ

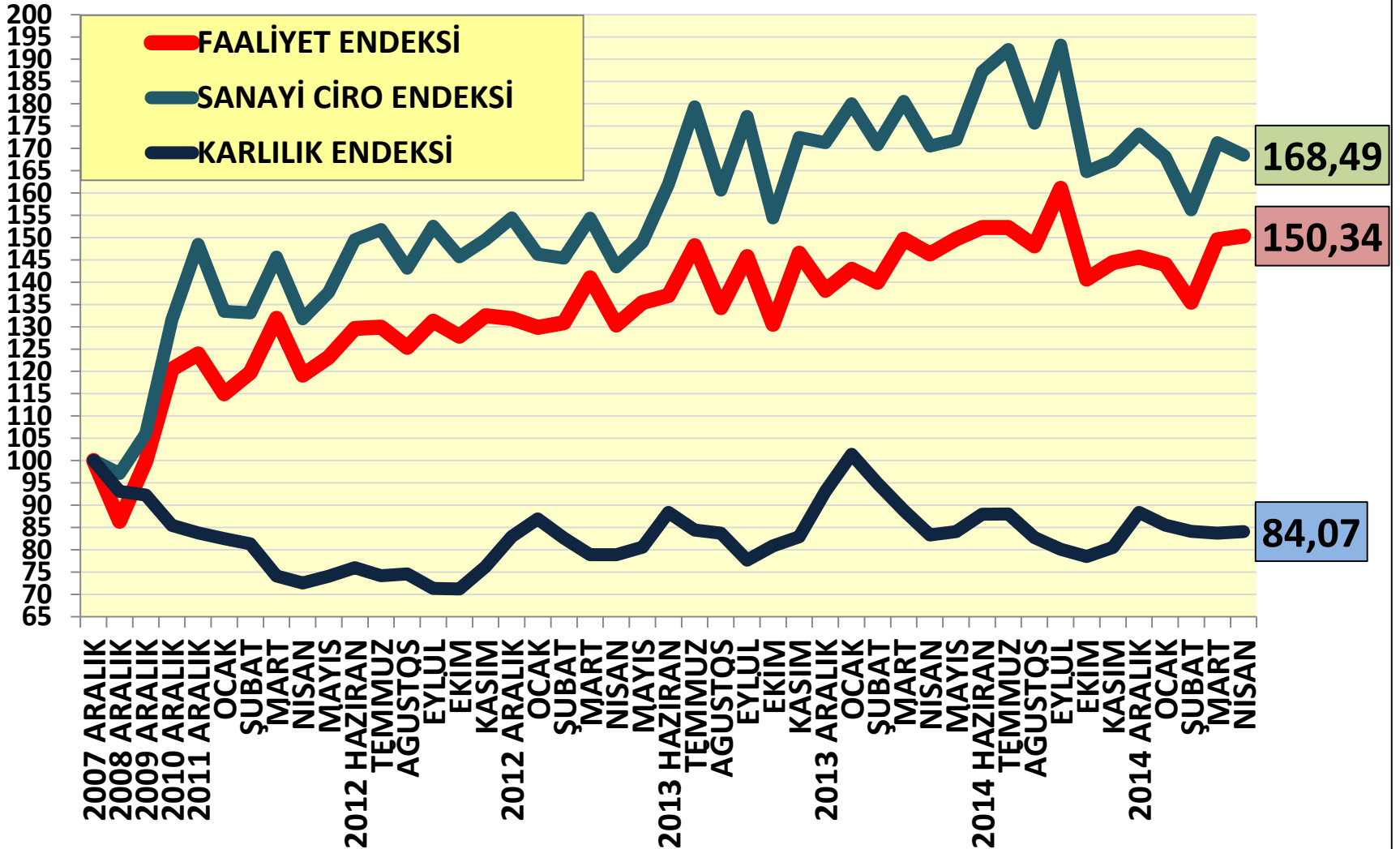


### HAZIR GİYİM KARLILIK ENDEKSİ
















### HAZIR GİYİM BİLEŞİK ENDEKSLERİ







| ENDEKSLER               | ŞUBAT         | MART          | NİSAN         | ŞUBAT   |
|-------------------------|---------------|---------------|---------------|---|
| <b>BİLEŞİK FAALİYET</b> | <b>135,50</b> | <b>149,50</b> | <b>150,34</b> |    |
| <b>İTHALAT</b>          | <b>274,97</b> | <b>339,49</b> | <b>296,78</b> |    |
| <b>FİNANSMAN</b>        | <b>337,11</b> | <b>352,31</b> | <b>362,81</b> |    |
| <b>İÇ SATIŞ</b>         | <b>158,14</b> | <b>186,18</b> | <b>188,43</b> |    |
| <b>İHRACAT</b>          | <b>105,73</b> | <b>110,40</b> | <b>115,26</b> |    |
| <b>ÜRETİM</b>           | <b>98,15</b>  | <b>110,89</b> | <b>108,73</b> |    |
| <b>İSTİHDAM</b>         | <b>99,24</b>  | <b>100,44</b> | <b>100,44</b> |    |
| <b>KARLILIK</b>         | <b>84,11</b>  | <b>83,71</b>  | <b>84,07</b>  |   |
| <b>GELİR</b>            | <b>173,69</b> | <b>175,81</b> | <b>177,97</b> |  |
| <b>MALİYET</b>          | <b>189,58</b> | <b>192,10</b> | <b>193,90</b> |  |
| <b>CİRO</b>             | <b>156,20</b> | <b>171,26</b> | <b>168,49</b> |  |