

TGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES



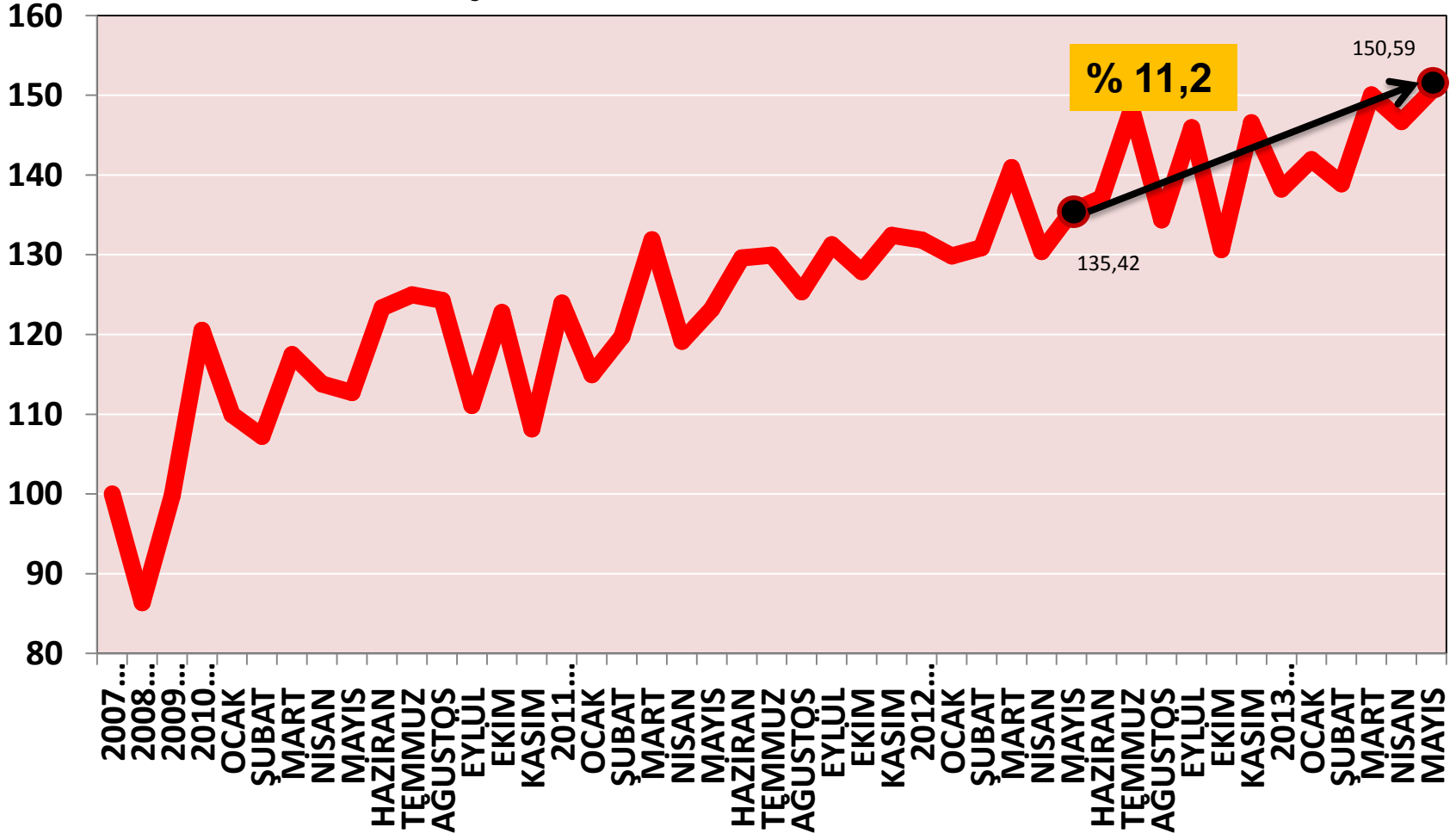
ESDH

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

MAYIS 2014

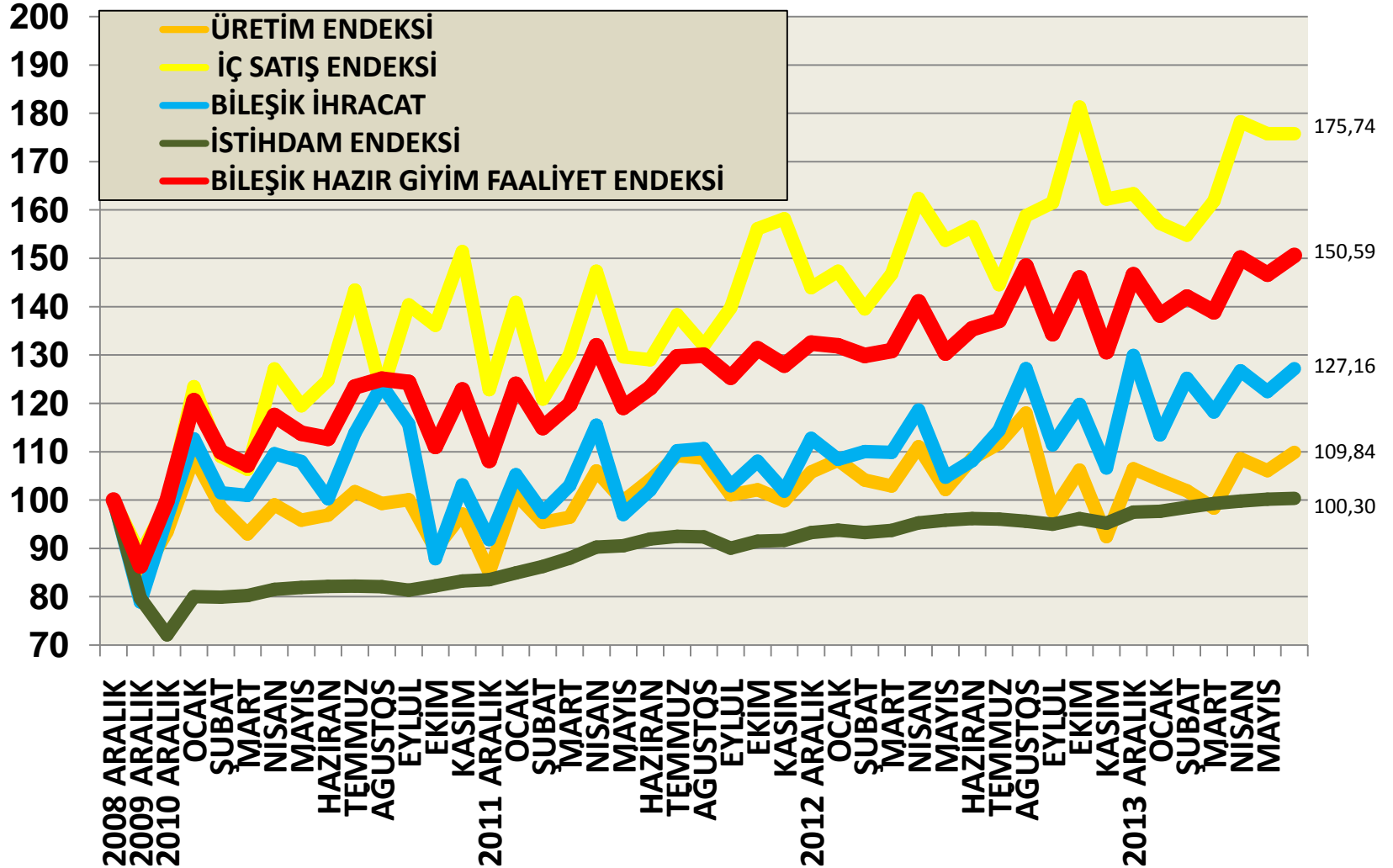


BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ





BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER

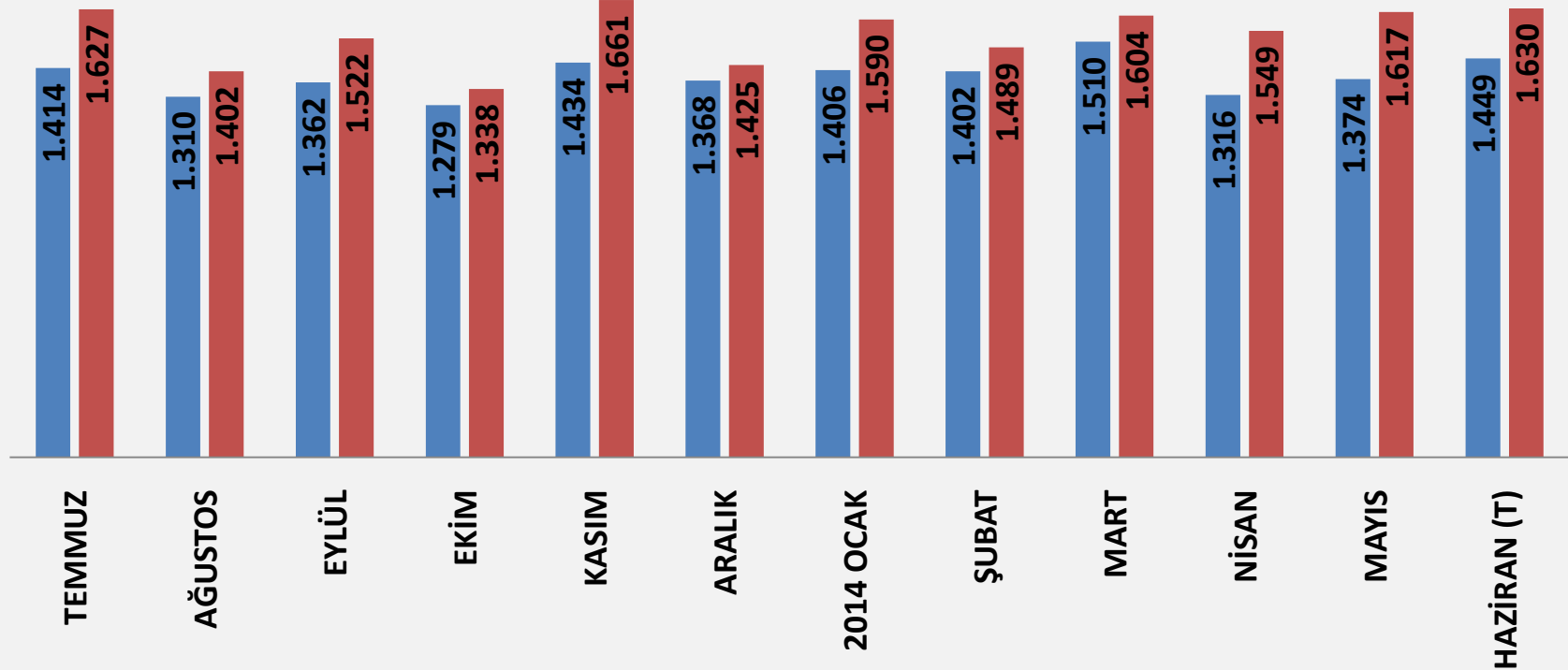




İHRACAT ARTIŞI YÜZDE 10 SEVİYESİNDE SÜRÜYOR

İHRACAT MİLYON DOLAR

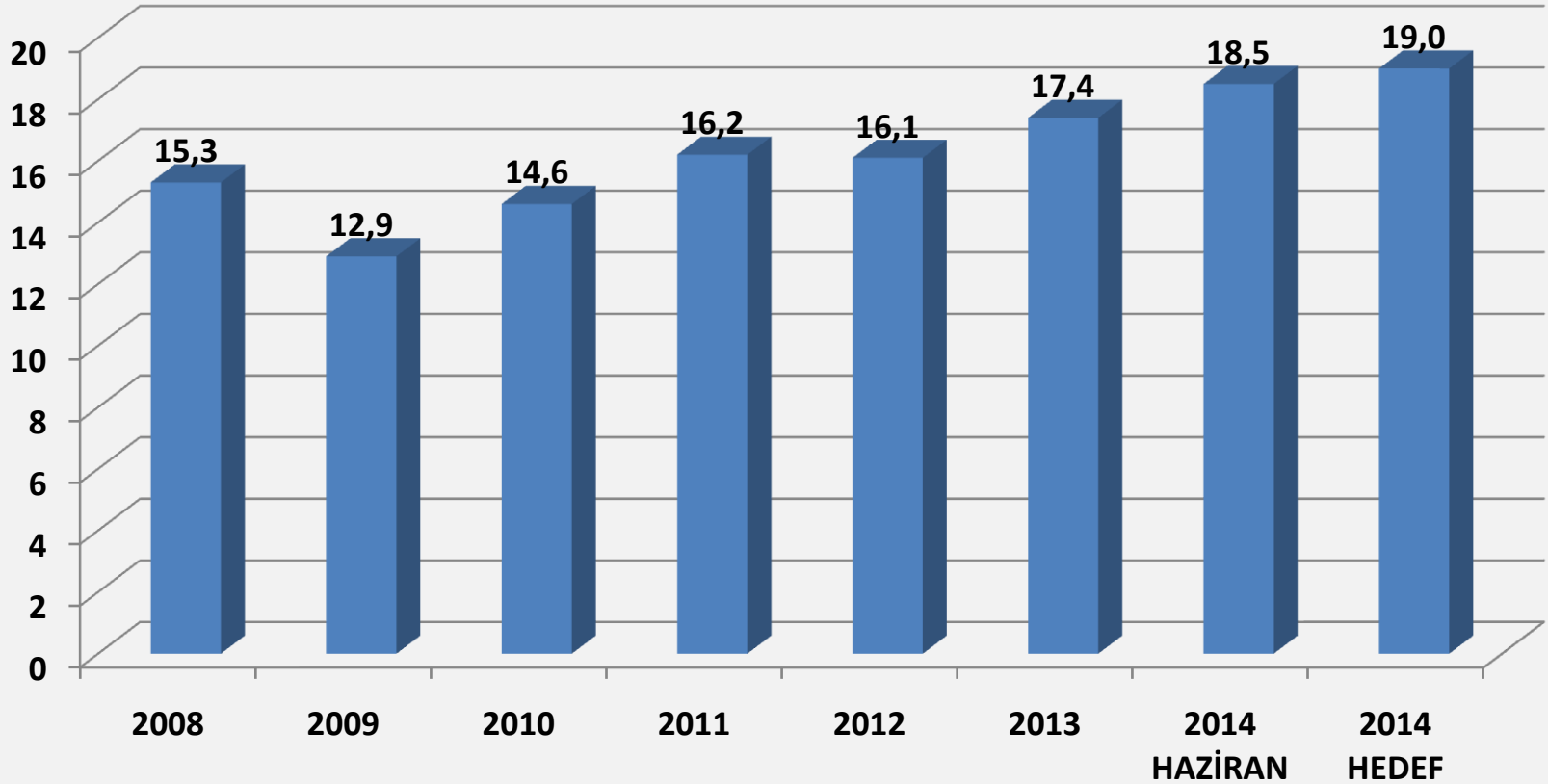
■ ESKİ YIL ■ YENİ YIL





YILLIK İHRACAT HAZİRAN AYINDA 18,5 MİLYAR DOLAR

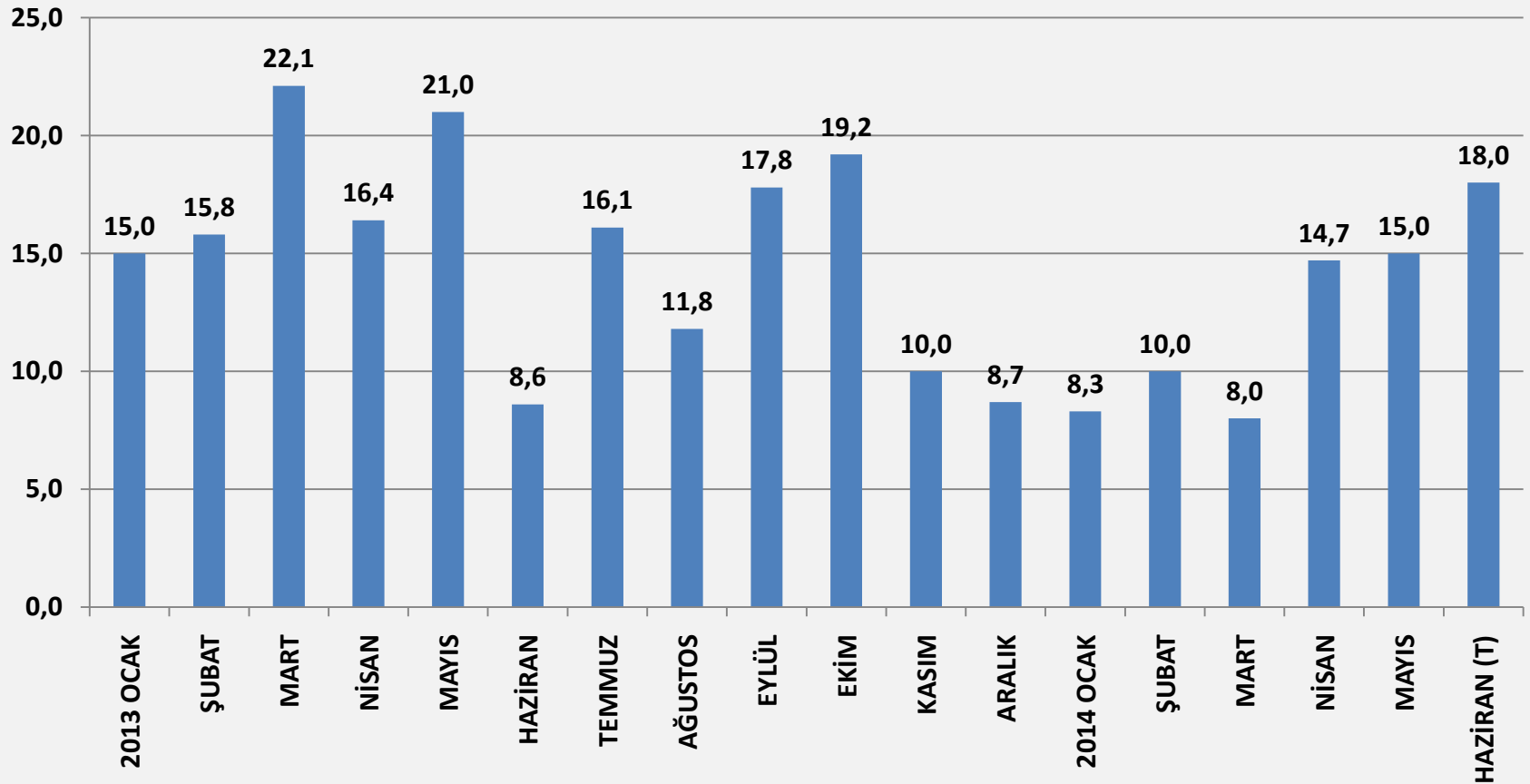
İHRACAT MİLYAR DOLAR





İKİNCİ ÇEYREKTE PERAKENDE SATIŞLAR DAHA HZILI ARTIYOR

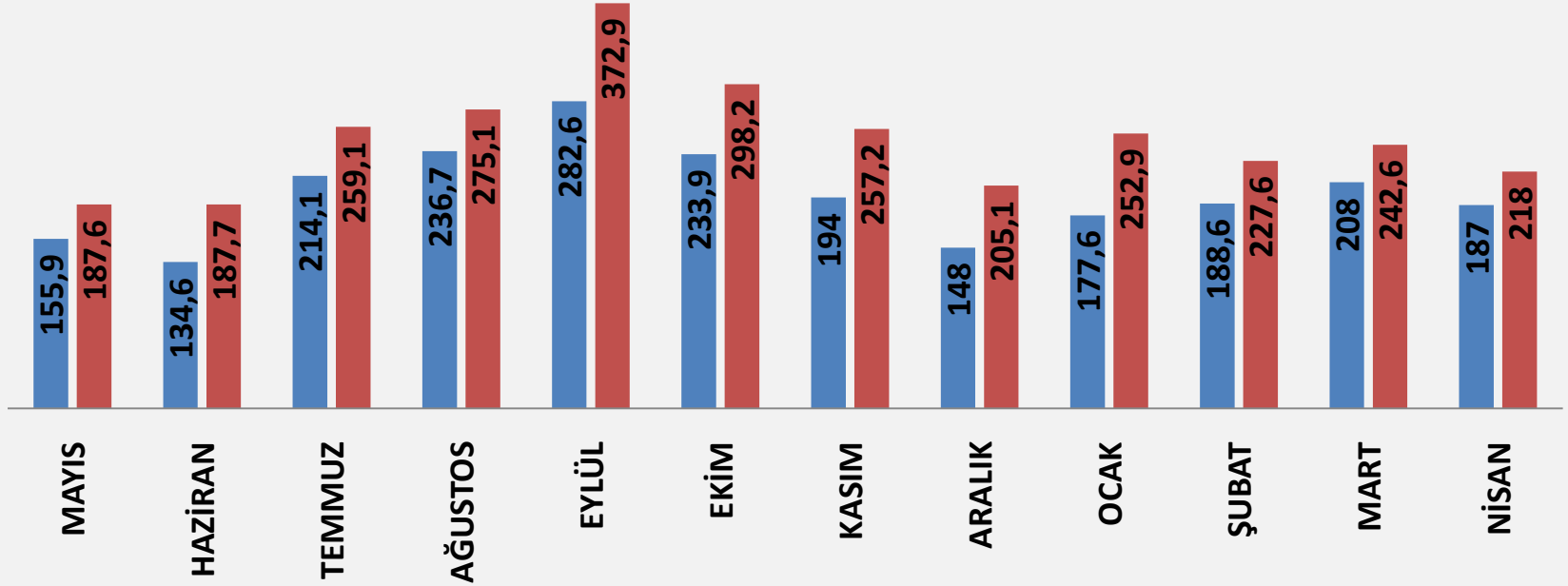
PERAKENDE PAZARI İÇ SATIŞLAR % DEĞİŞİM



HAZIR GIYİM İTHALATI DA SON 12 AYDIR ARTIYOR

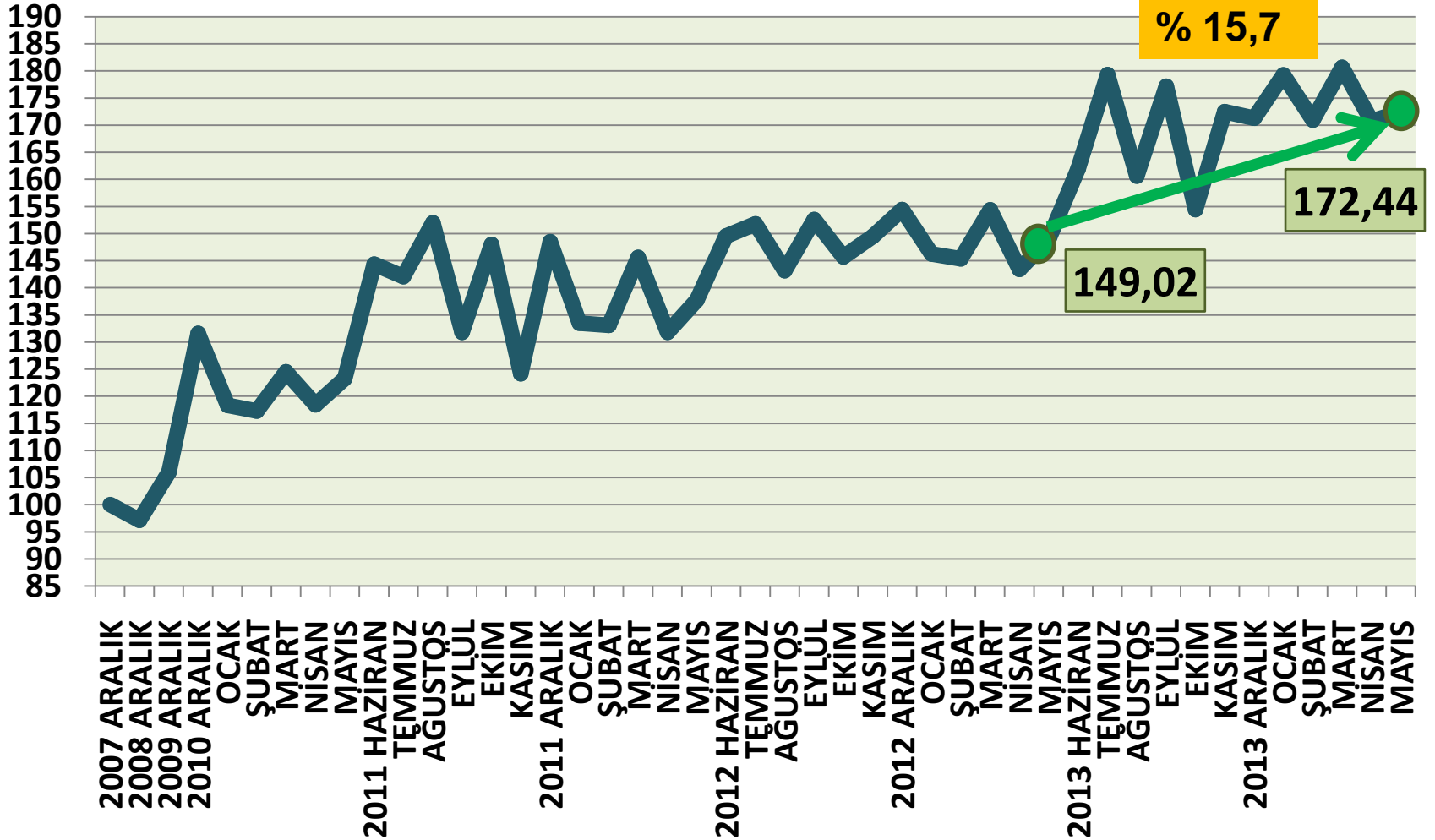
HAZIR GIYİM İTHALATI MİLYON DOLAR

■ ESKİ YIL ■ YENİ YIL

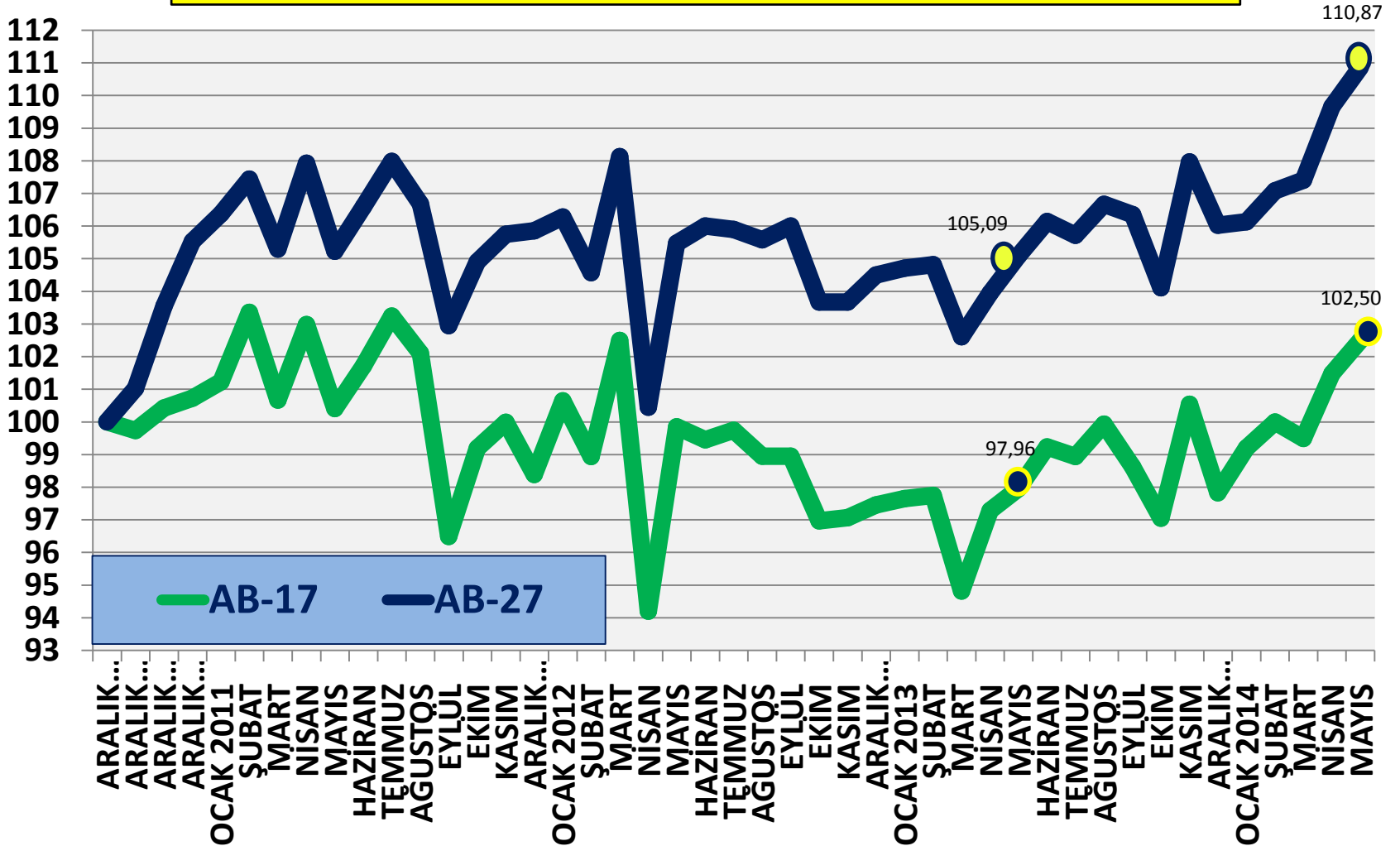




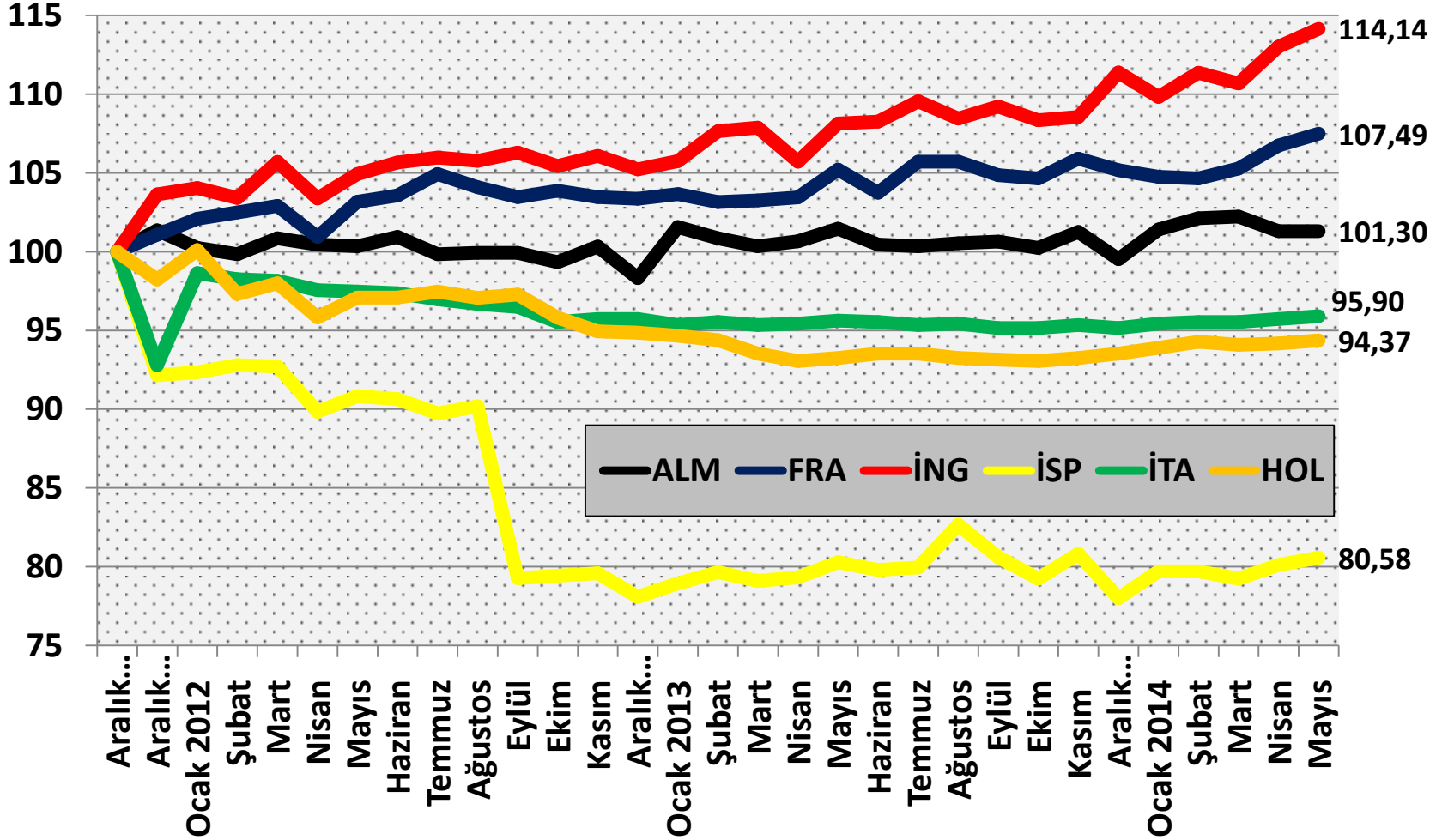
SANAYİ CİRO ENDEKSİ



AVRUPA BİRLİĞİ HAZIR GİYİM PERAKENDE HARCAMALARI



AVRUPA PERAKENDE HARCAMALARI

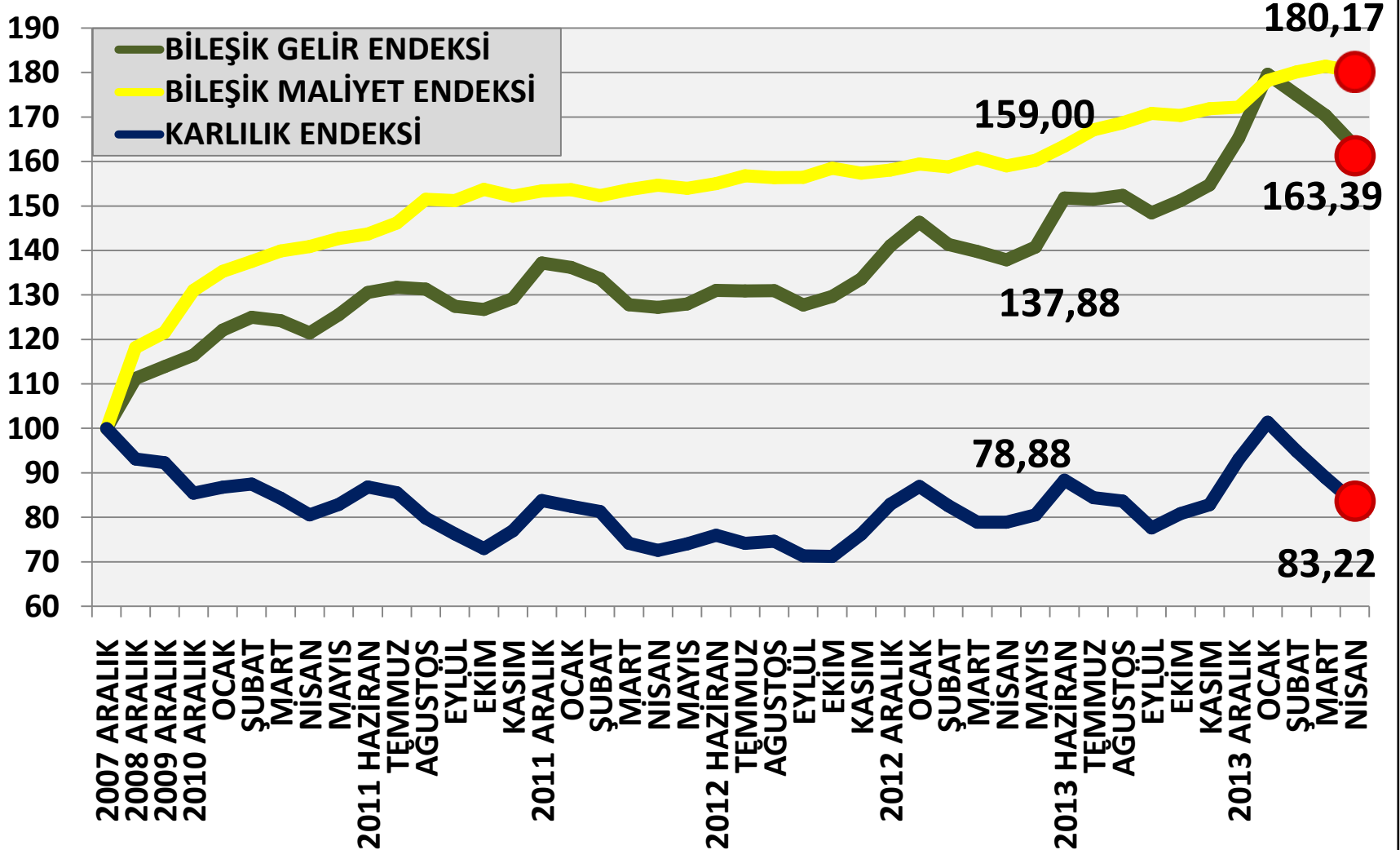




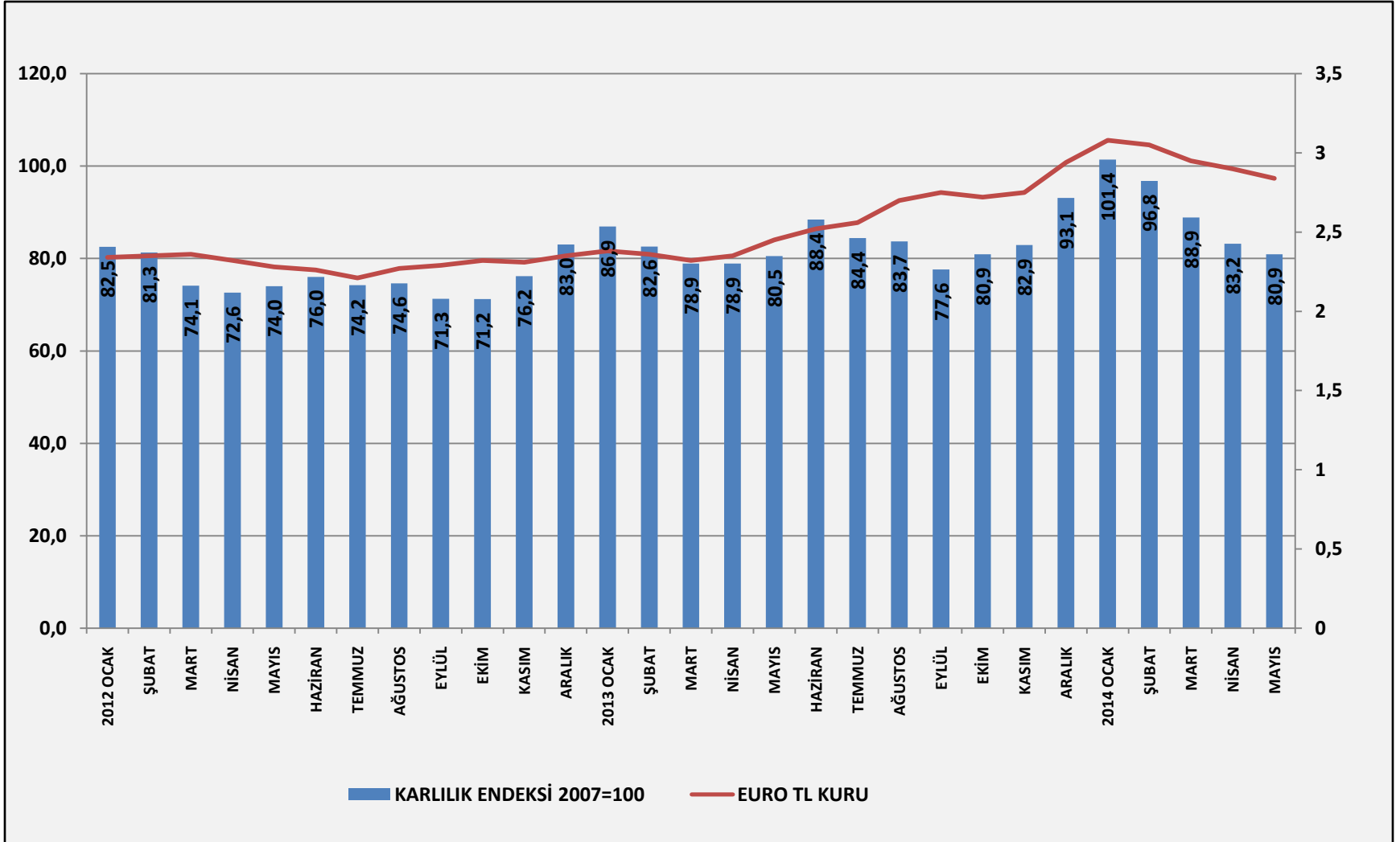
HAZIR GIYİM İHRACAT PAZARLARI

2014 SIRA	ÜLKELER	2013 İLK 5 AY MİLYON DOLAR	2014 İLK 5 AY MİLYON DOLAR	2013 -2014 DEĞİŞİM %
1	ALMANYA	1.519	1.695	11,6
2	İNGİLTERE	829	975	17,6
3	İSPANYA	566	671	18,6
4	FRANSA	467	499	6,8
5	HOLLANDA	374	416	11,2
6	İTALYA	308	313	1,6
7	IRAK	216	277	28,2
8	DANİMARKA	195	222	13,8
9	POLONYA	122	185	51,6
10	BELÇİKA	165	183	10,9
11	ABD	161	169	5,0
12	RUSYA	185	163	-11,9
13	ROMANYA	89	154	73,0
14	S.ARABİSTAN	118	137	16,1
15	İSVEÇ	118	124	5,1

HAZIR GİYİM KARLILIK ENDEKSİ



EURO KARI İLE KARLILIK İLİŞKİSİ



HAZIR GİYİM BİLEŞİK ENDEKSLERİ

