

TGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES



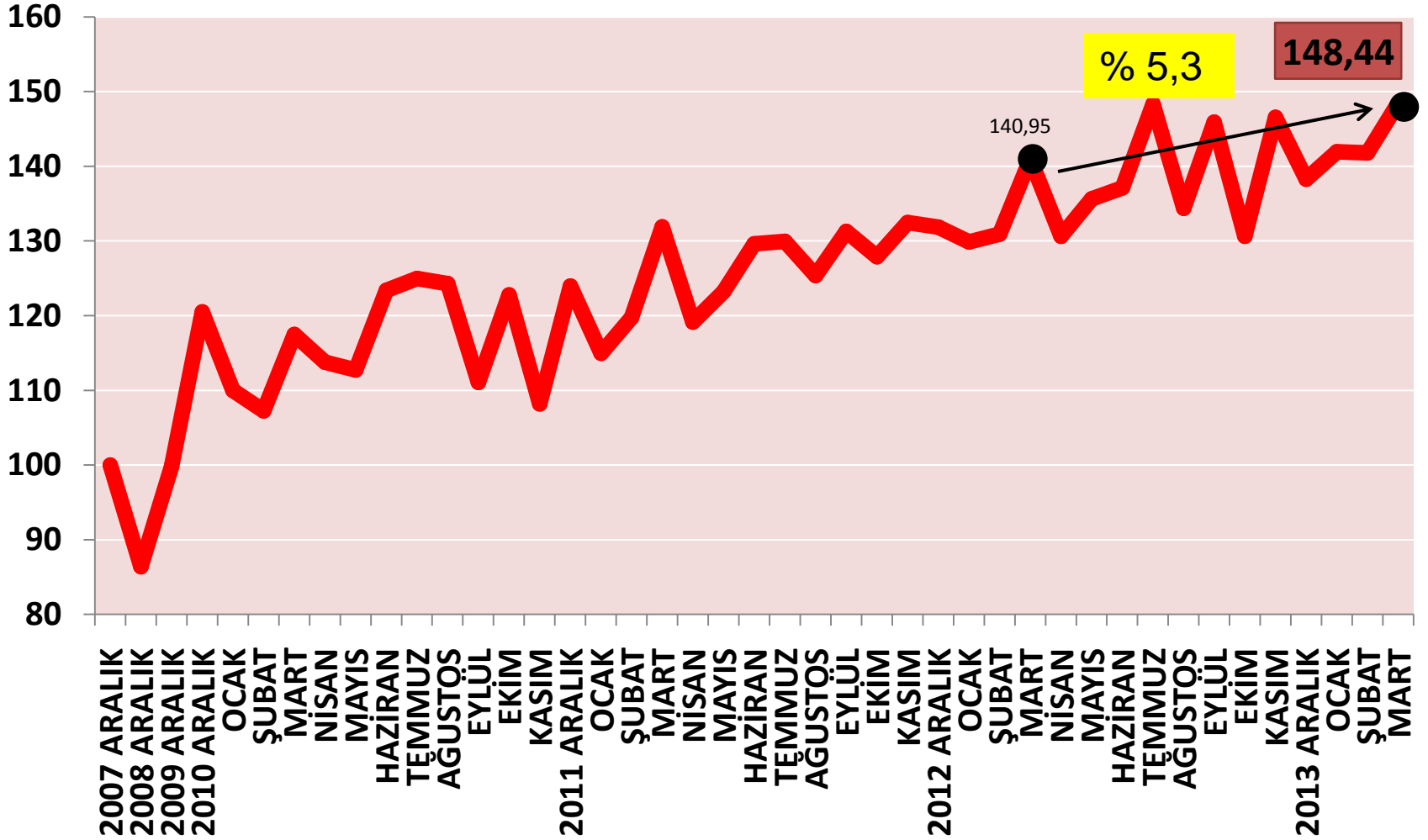
ESDH

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

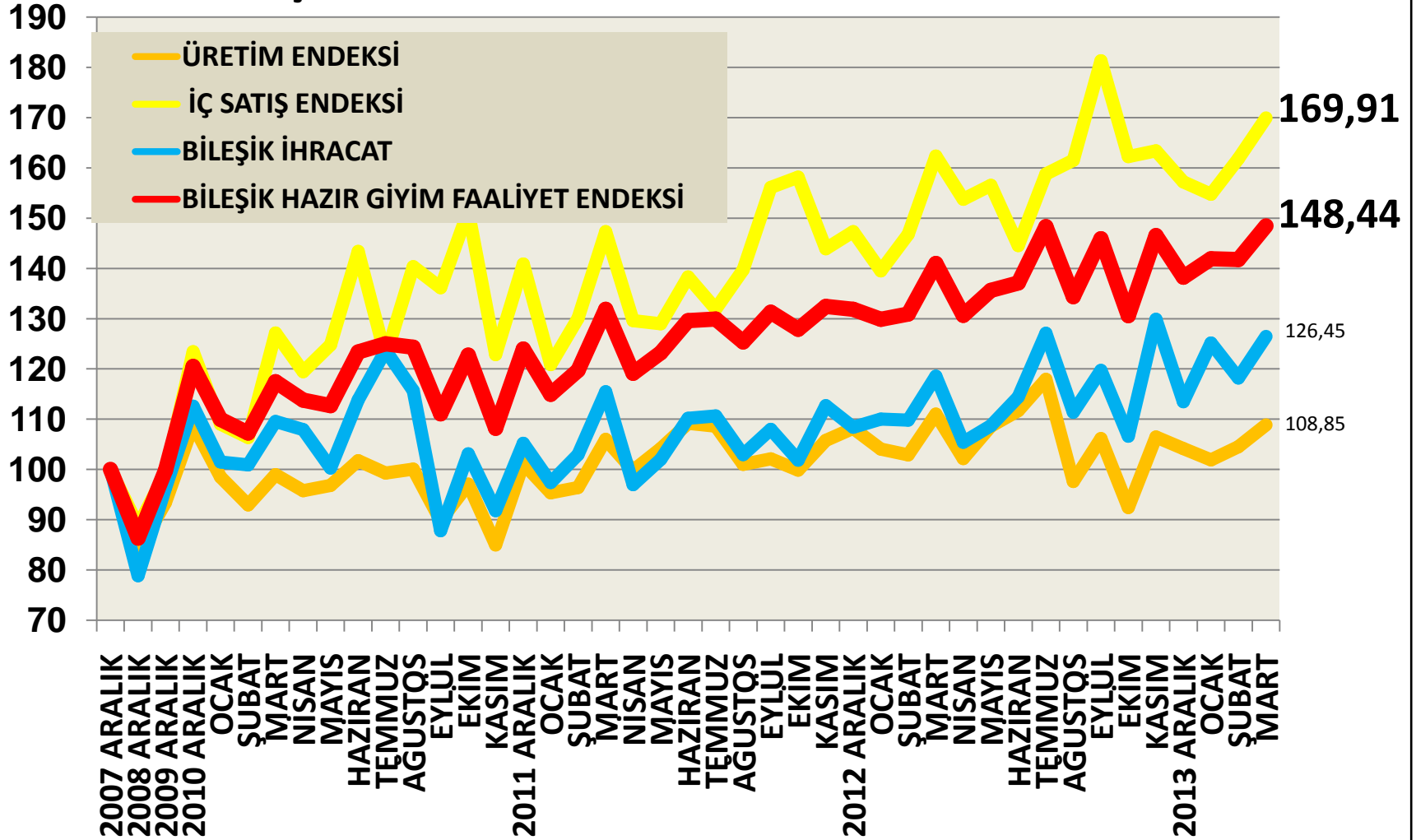
MART 2014



BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ



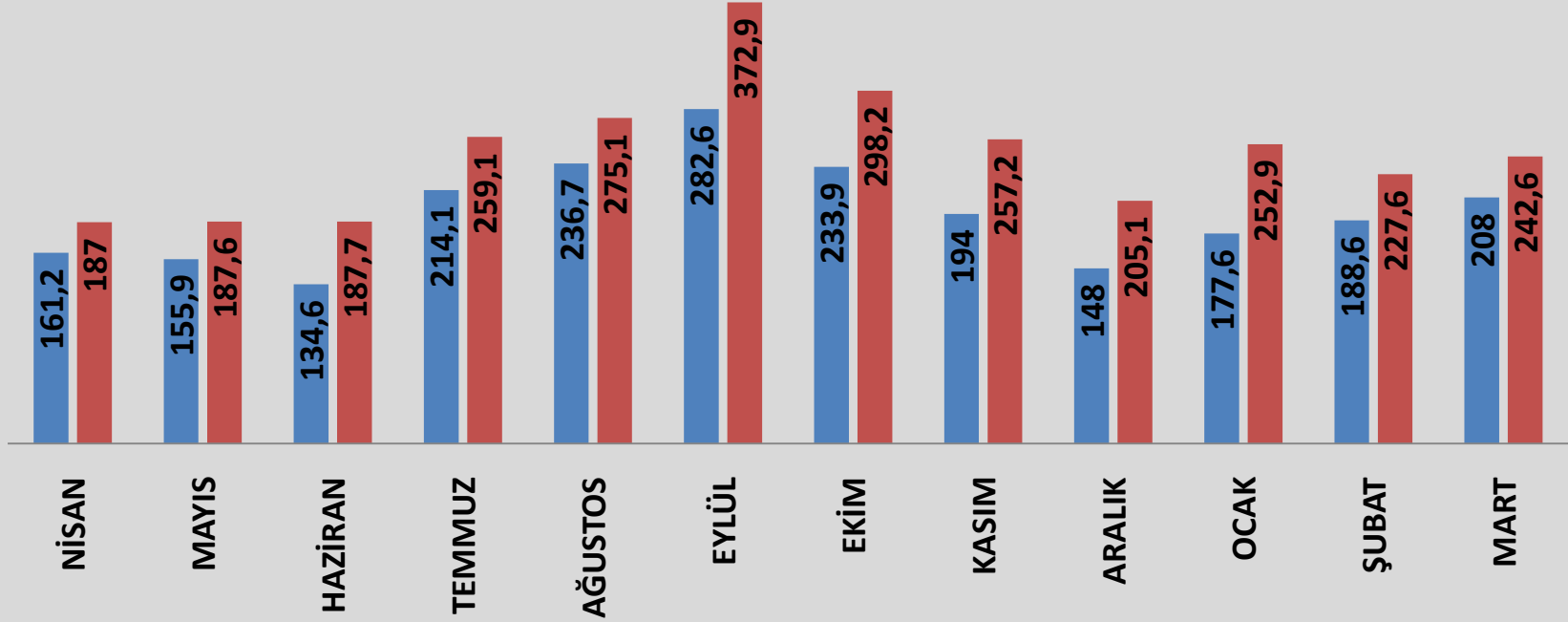
BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER





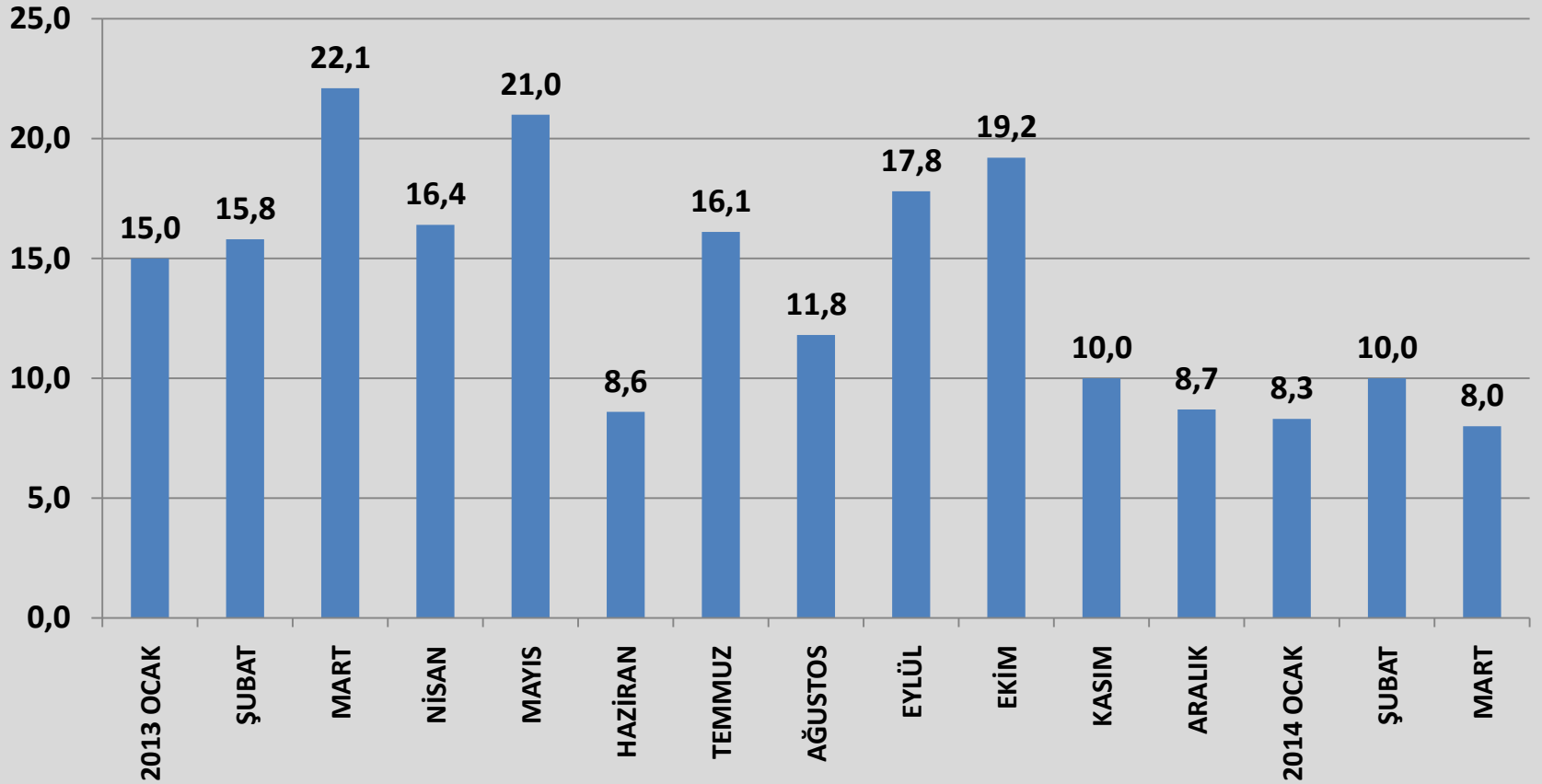
HAZIR GIYİM İTHALATI MİLYON DOLAR

■ ESKİ YIL ■ YENİ YIL





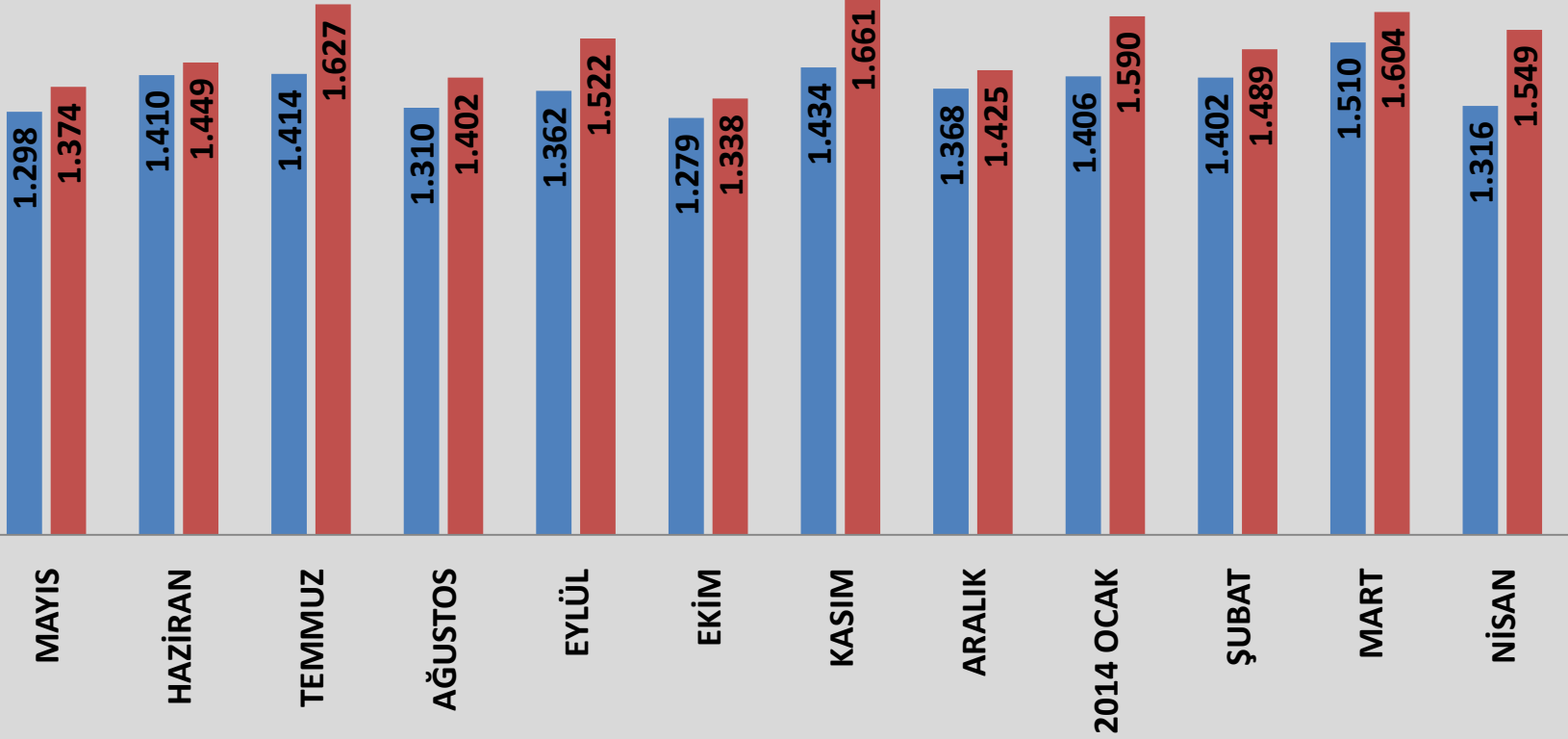
YURTIÇİ HAZIR GİYİM HARCAMALARI % DEĞİŞİM BİR ÖNCEK YILIN AYNI AYINA GÖRE



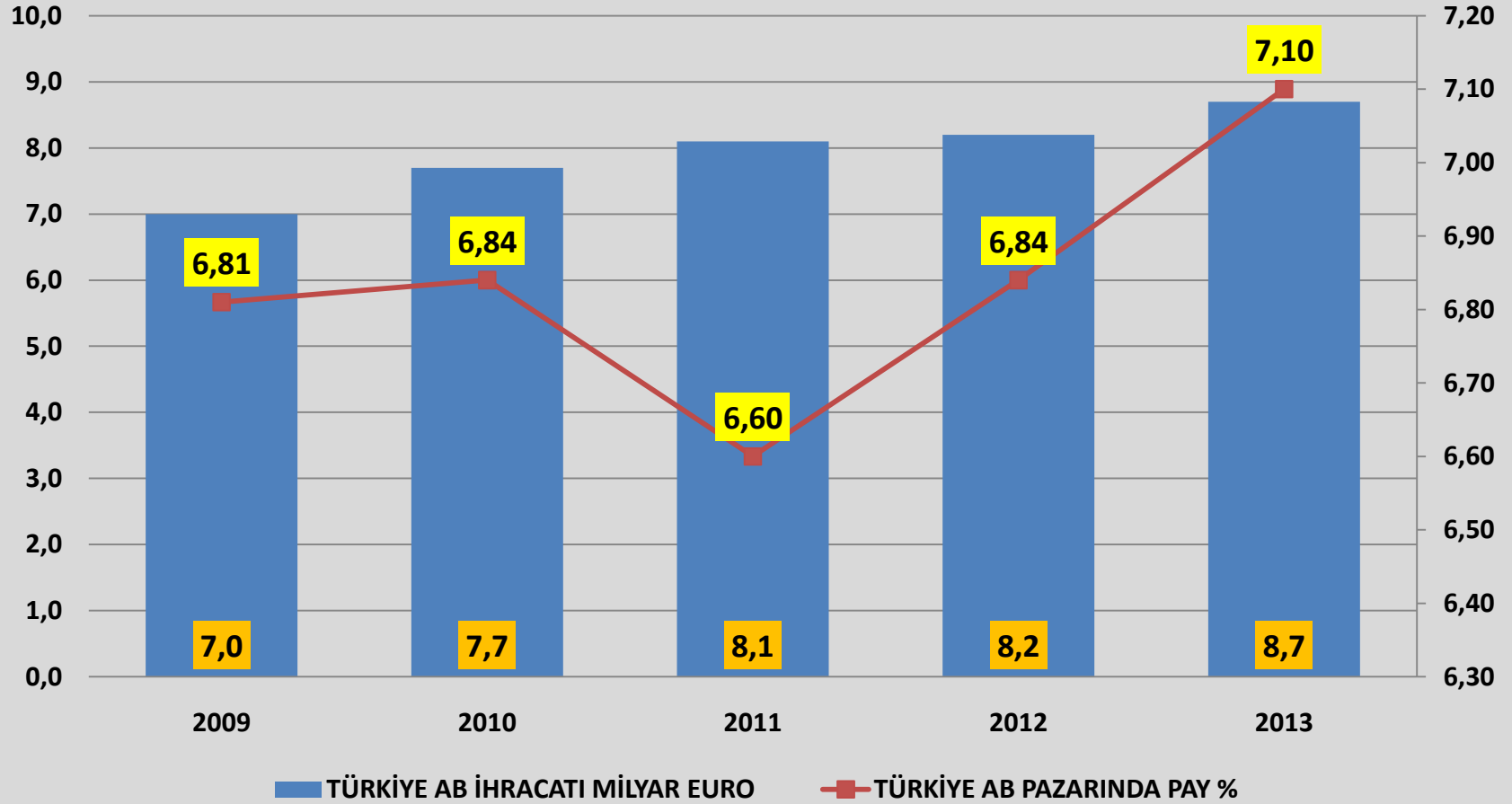


İHRACAT MİLYON DOLAR

■ ESKİ YIL ■ YENİ YIL



AB'YE HAZIR GİYİM İHRACATI MİLYAR EURO VE PAZAR PAYI %

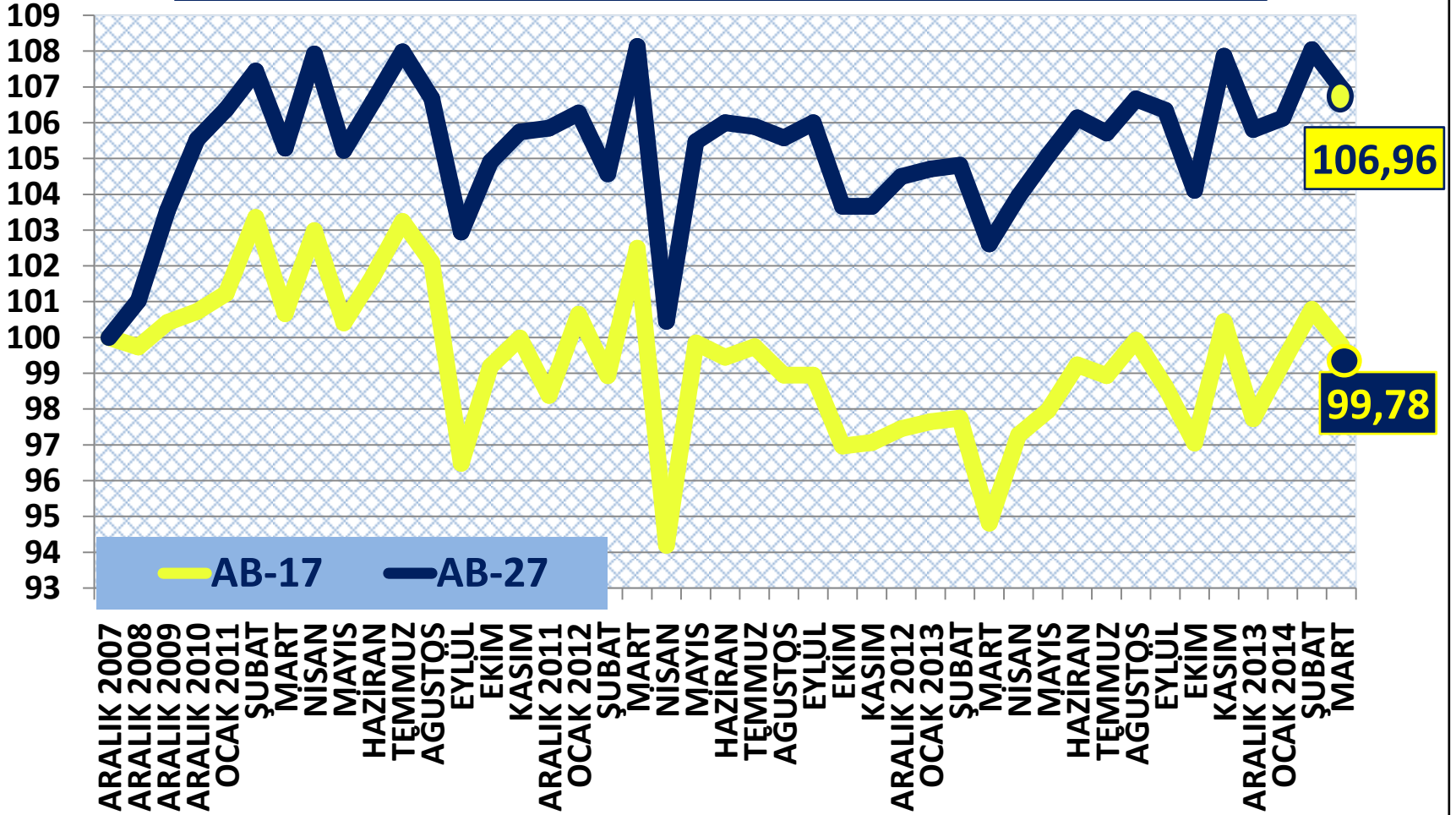




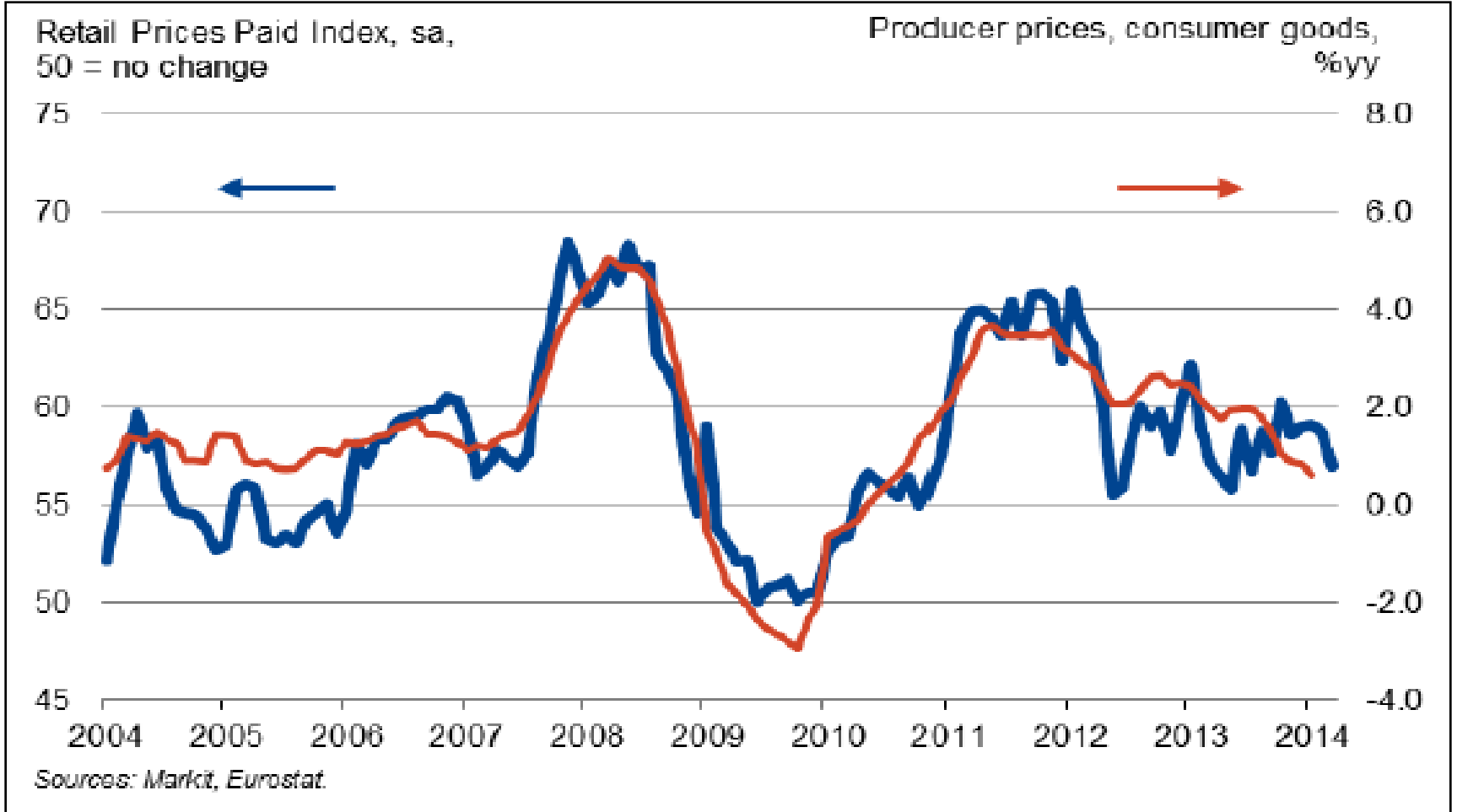
AB ÜLKELERİNDE DAHA YÜKSEK BÜYÜME BEKLENTİLERİ

ÜLKELER	2013 %	2014 OCAK TAHMİN %	2014 NİSAN TAHMİN %
AB 28	0,2	1,2	1,6
EURO BÖLGESİ	-0,5	1,0	1,2
ALMANYA	0,5	1,4	1,7
İNGİLTERE	1,7	1,9	2,9
FRANSA	0,3	1,0	1,0
İTALYA	-1,9	0,7	0,6
İSPANYA	-1,2	0,2	0,9
HOLLANDA	-0,8	0,3	0,8
DANİMARKA	0,4	1,2	1,5
BELÇİKA	0,2	1,0	1,2
İSVEÇ	1,5	2,3	2,8
AVUSTURYA	0,4	1,6	1,7
POLONYA	1,6	2,4	3,1
ROMANYA	3,5	2,2	2,2

AVRUPA BİRLİĞİ HAZIR GİYİM PERAKENDE HARCAMALARI

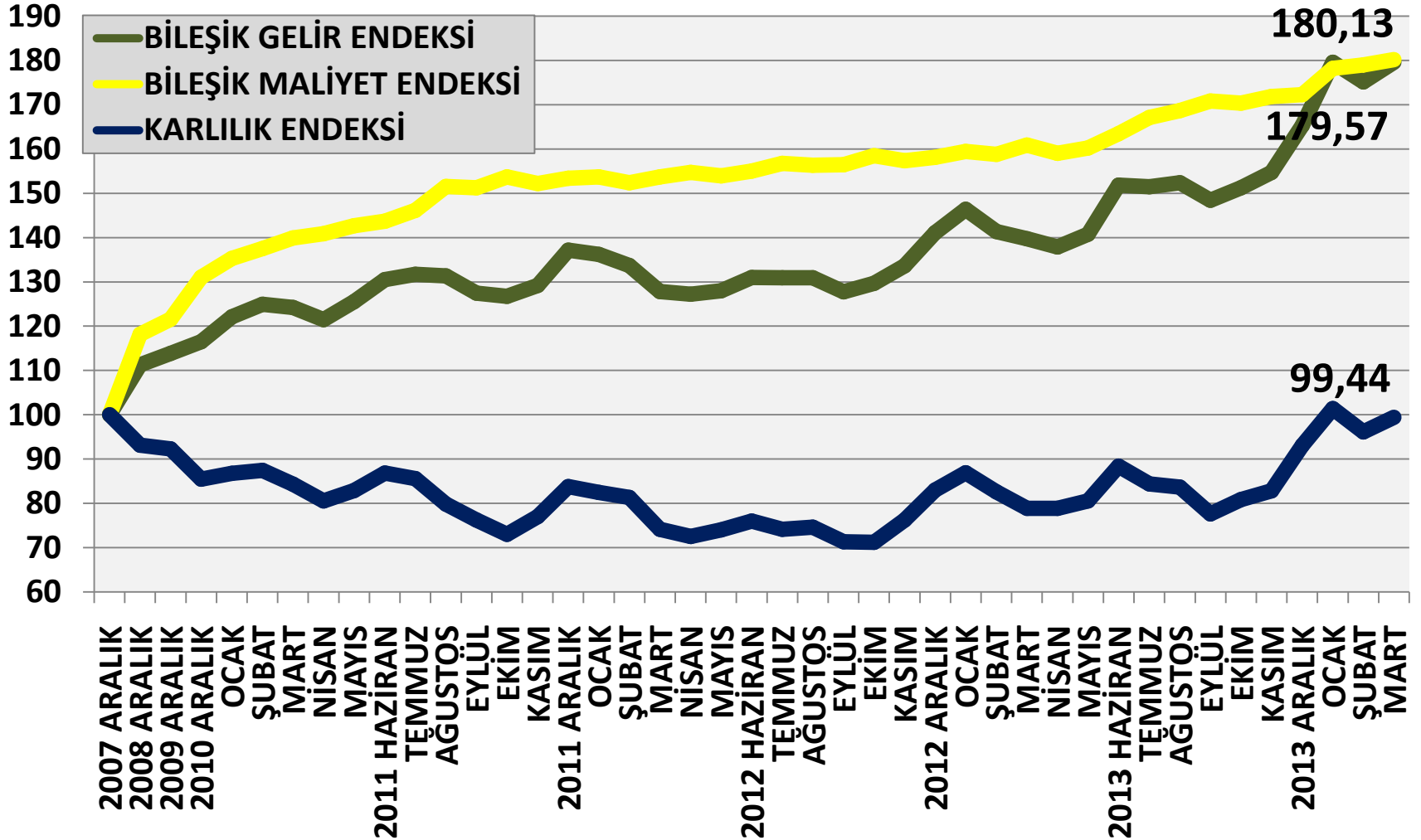


AVRUPA'DA HAZIR GİYİM PERAKENDE FİYATLARI



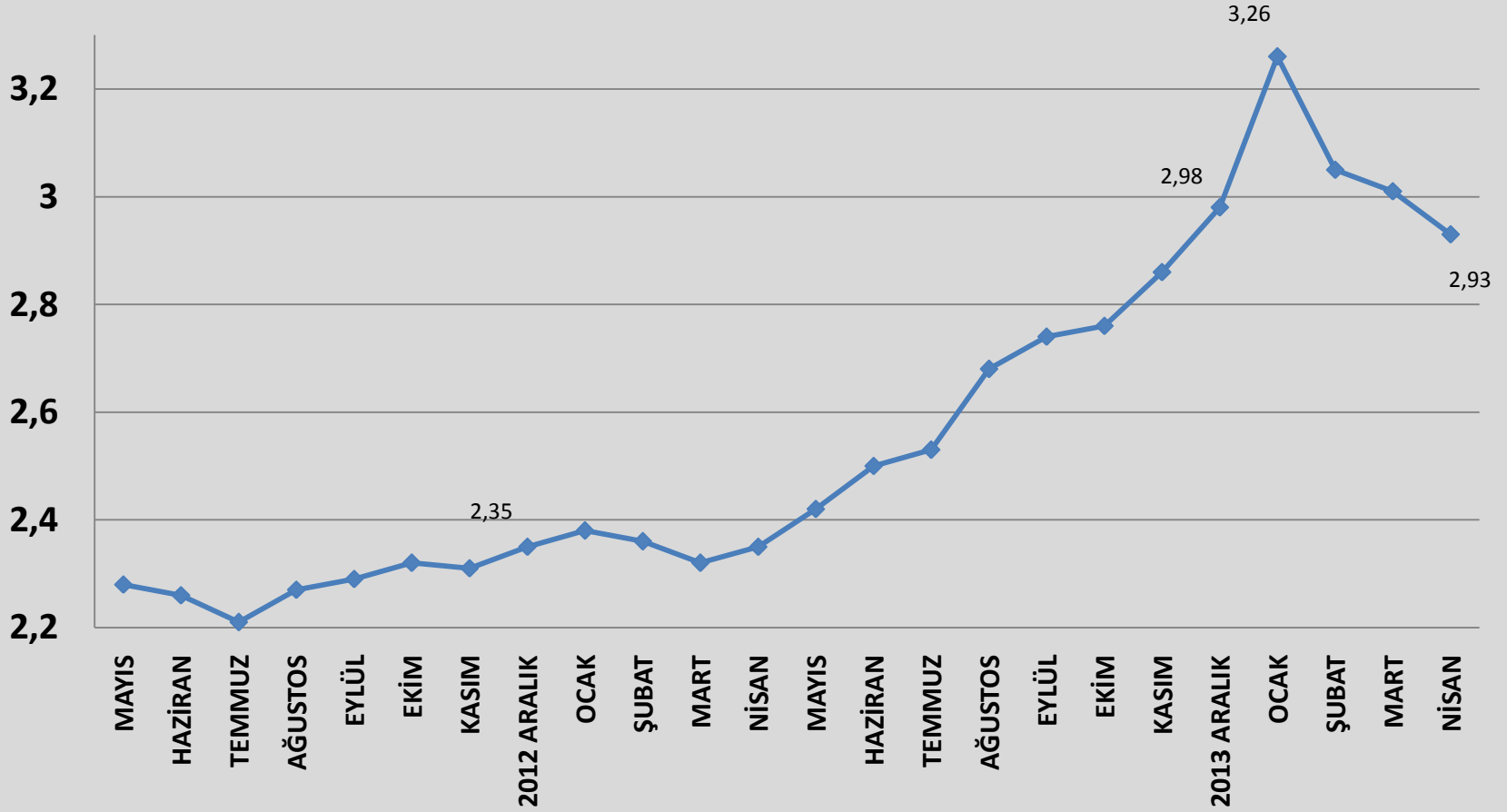
— PERAKENDE FİYAT ENDEKSİ — ÜRETİCİ FİYATLARI YILLIK DEĞİŞİM %

HAZIR GİYİM KARLILIK ENDEKSİ





EURO TL KURU





SANAYİ CİRO ENDEKSİ

