

TGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES



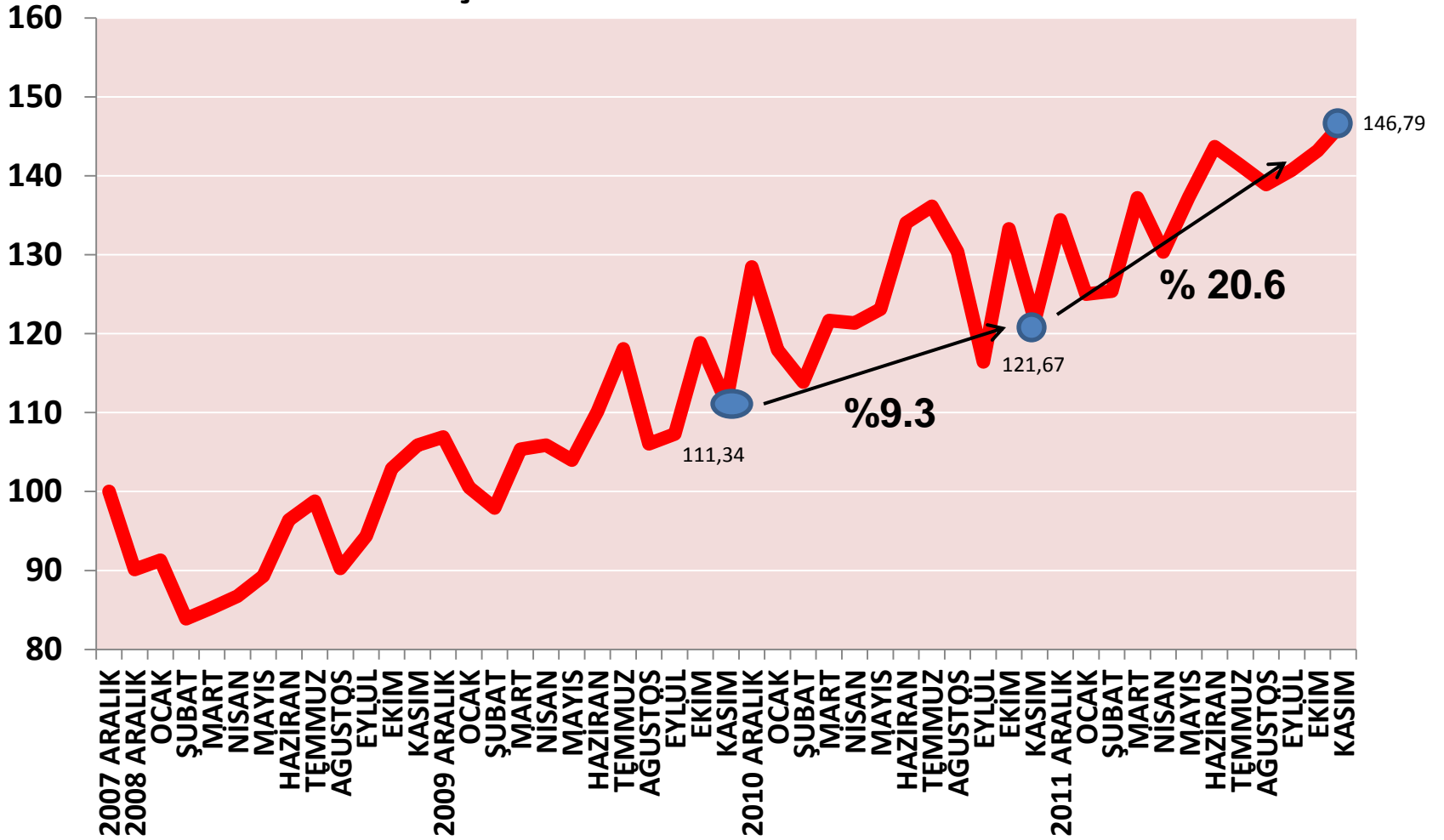
ESDH

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

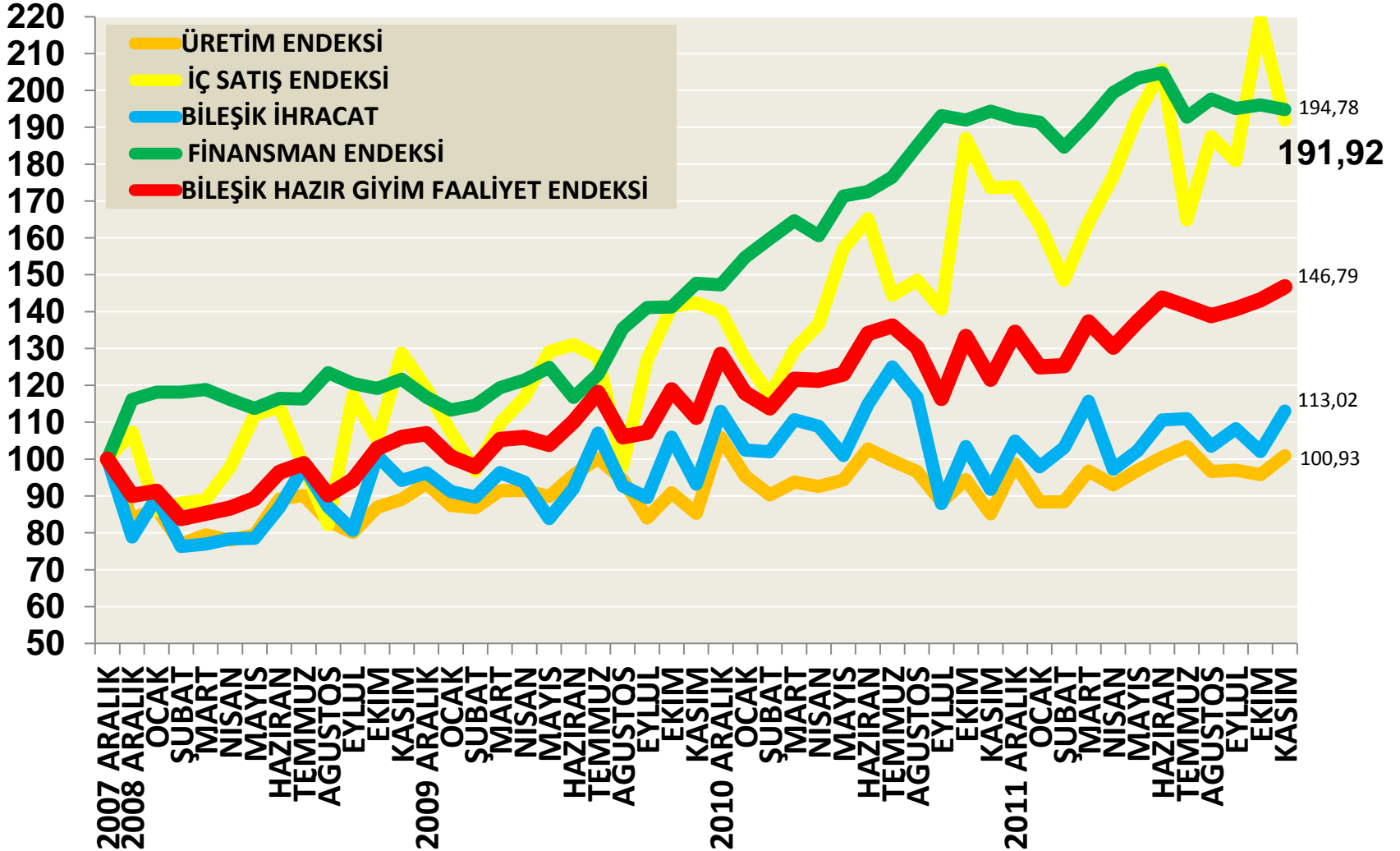
KASIM 2012



BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ

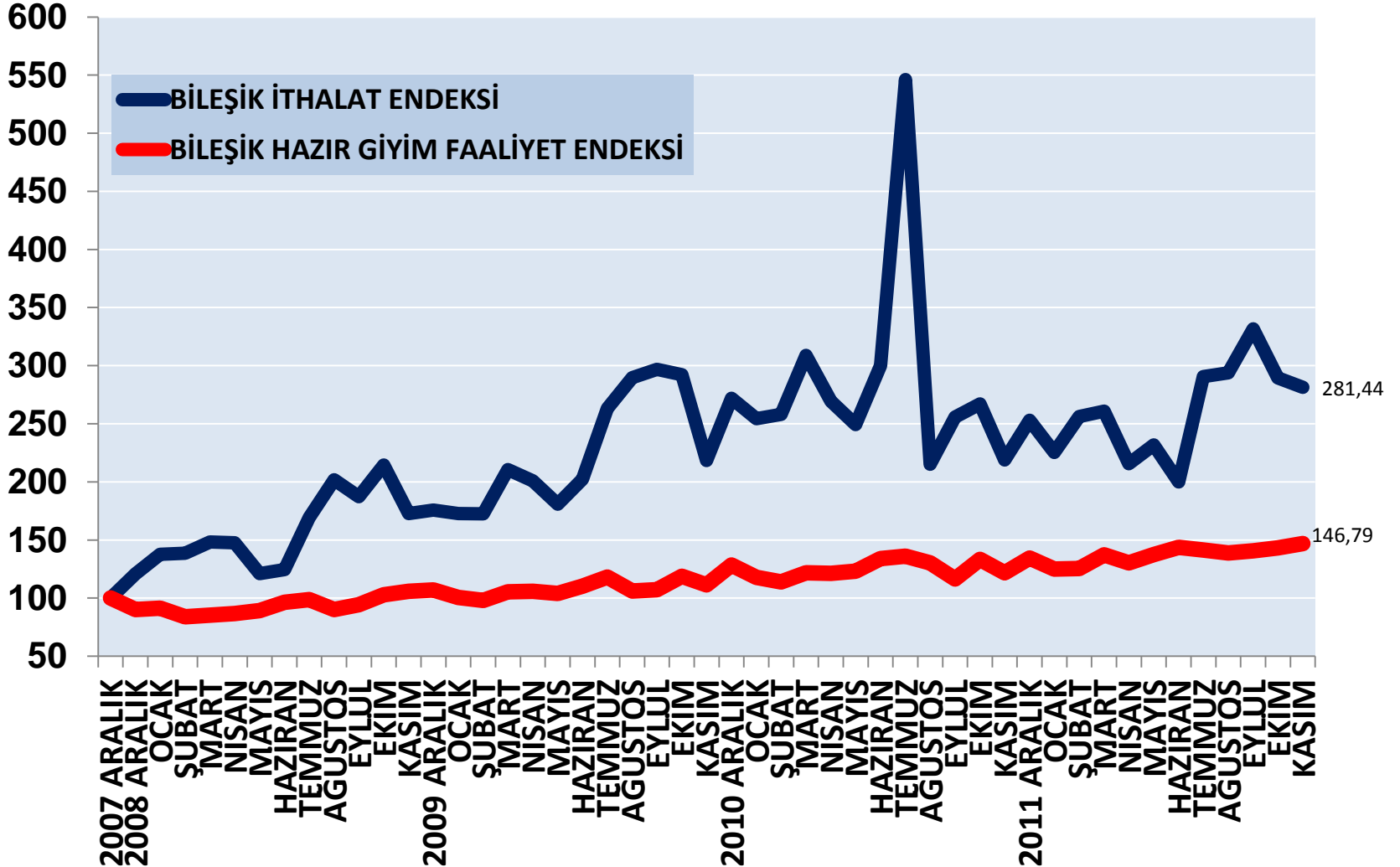


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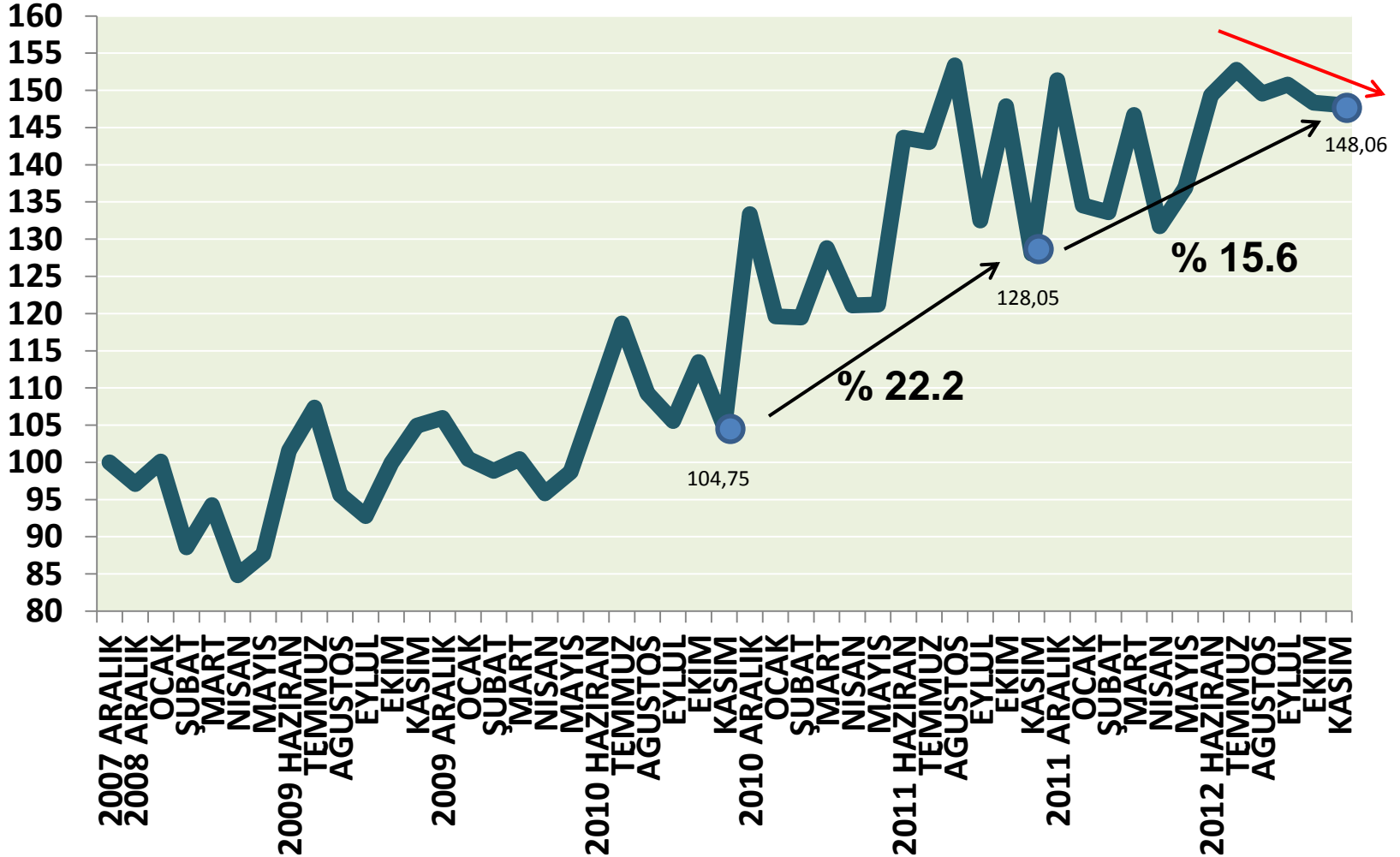




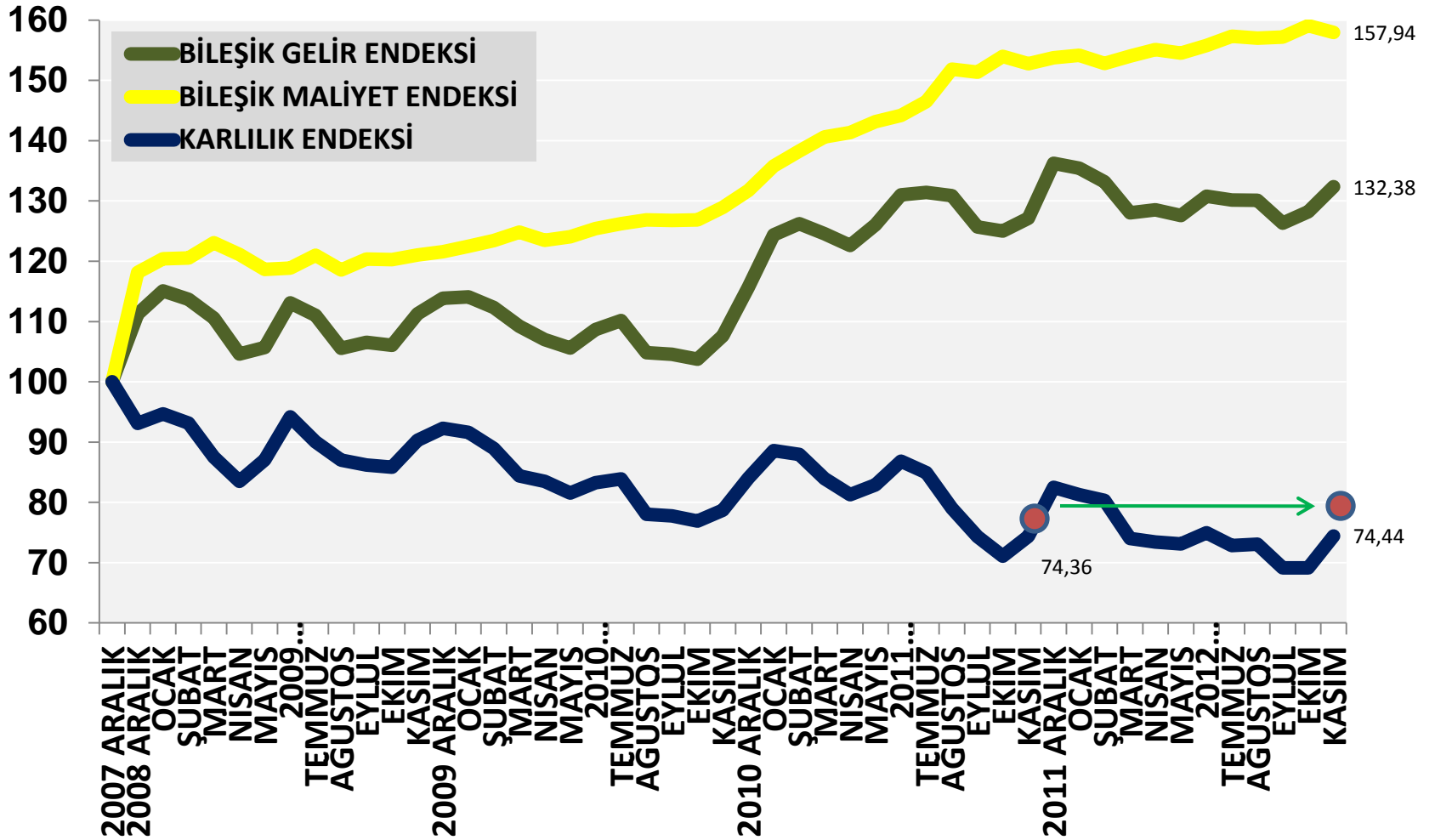
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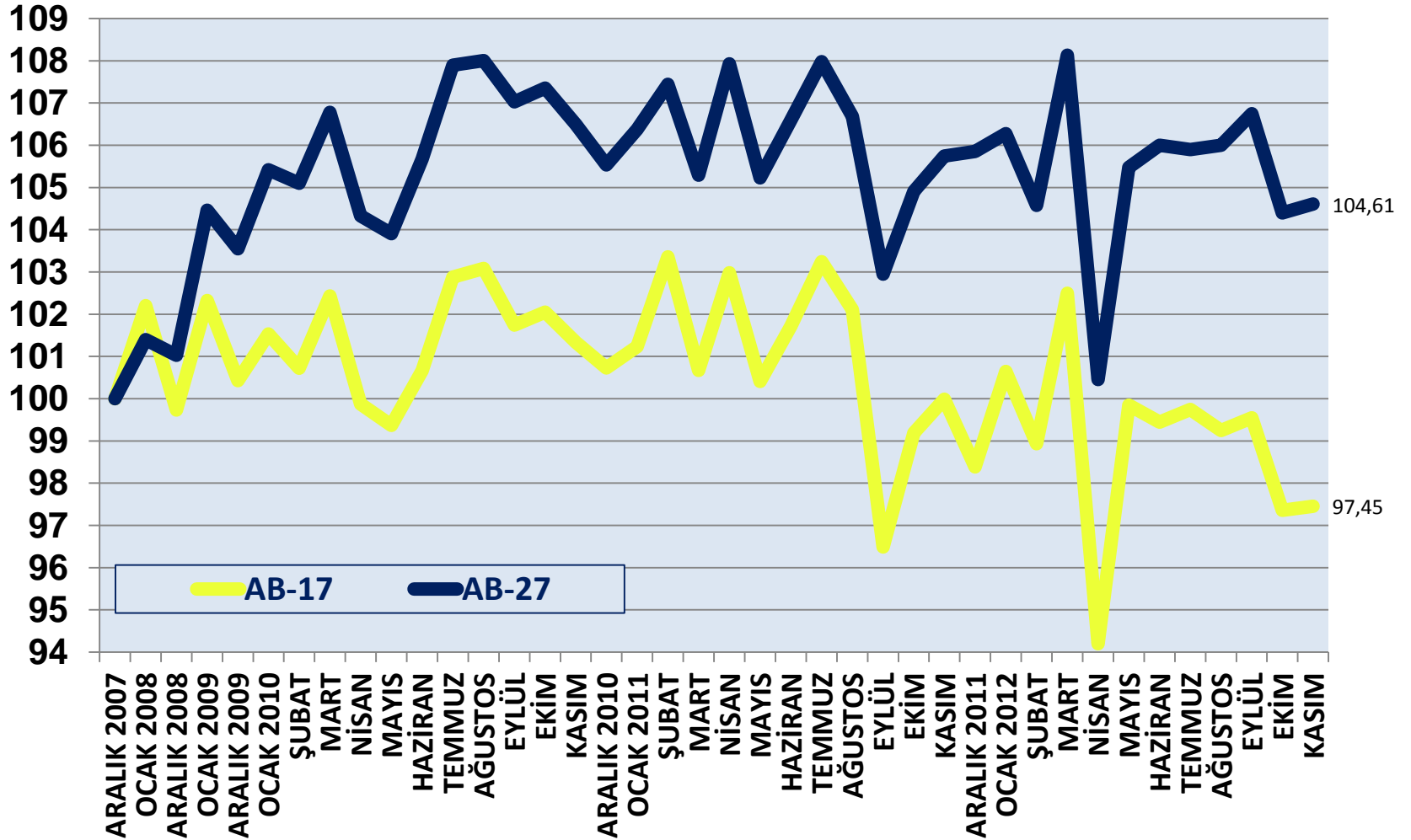
SANAYİ CİRO ENDEKSİ



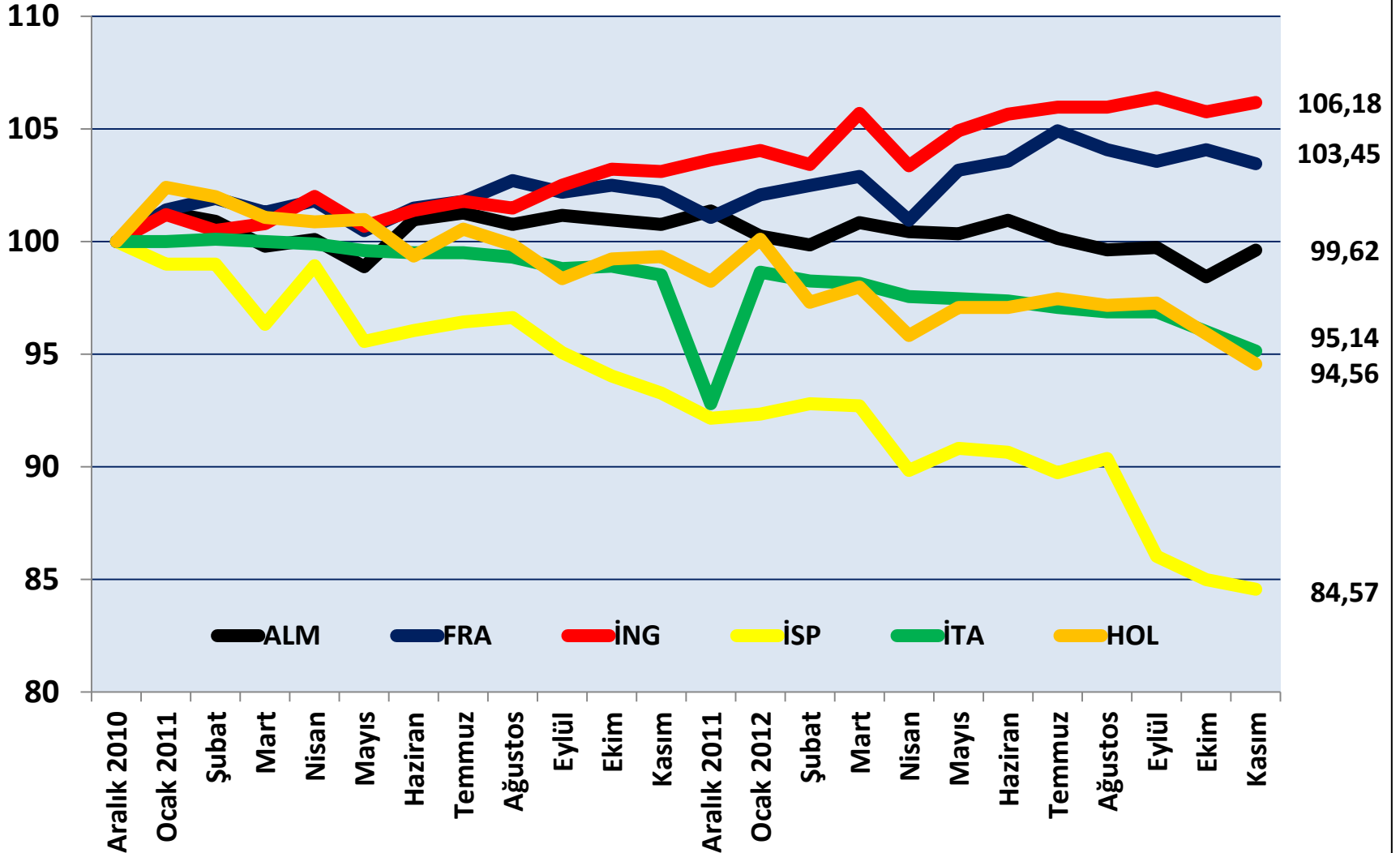
HAZIR GİYİM KARLILIK ENDEKSİ



AVRUPA BİRLİĞİ HAZIR GİYİM PERAKENDE HARCAMALARI

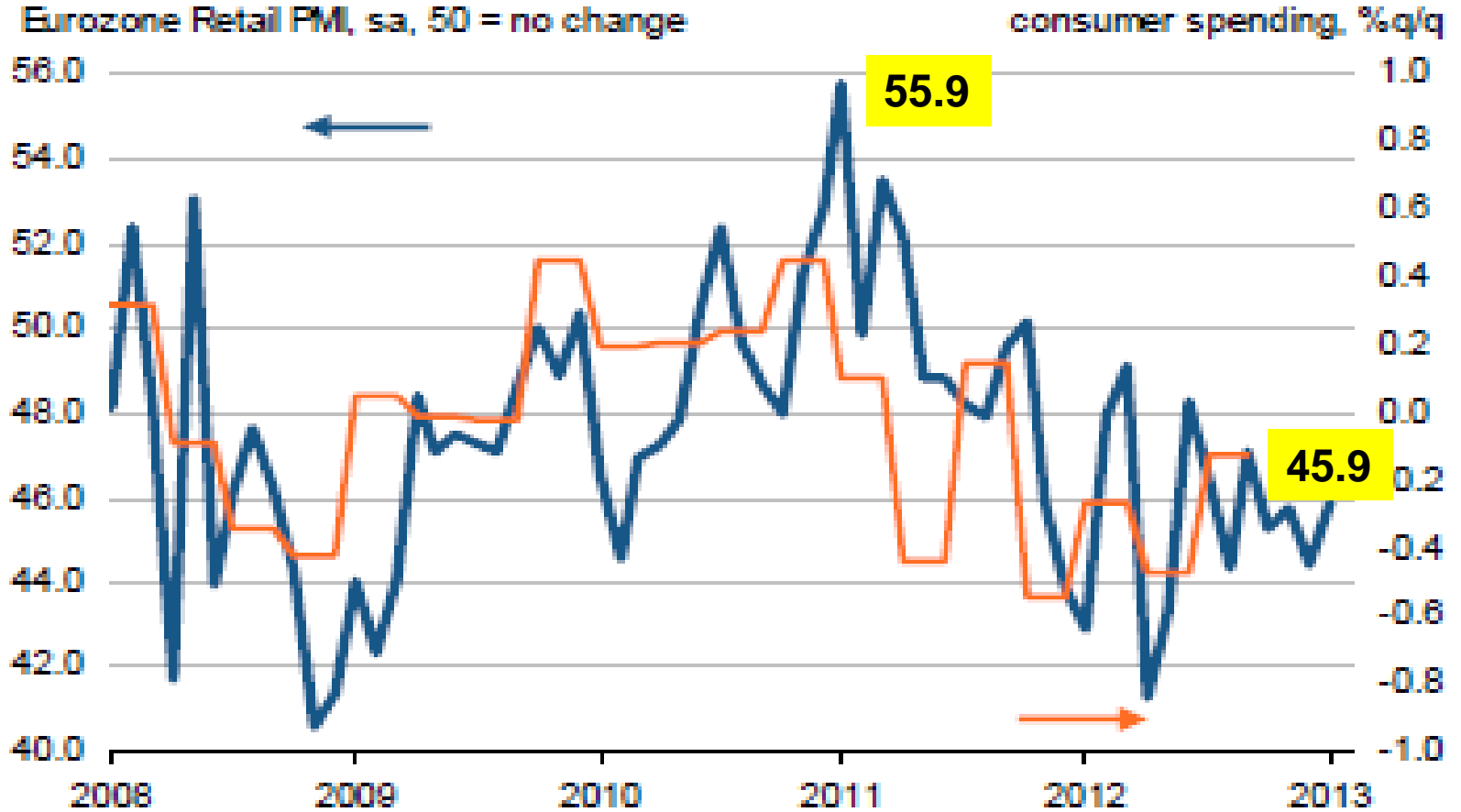


AVRUPA PERAKENDE HARCAMALARI





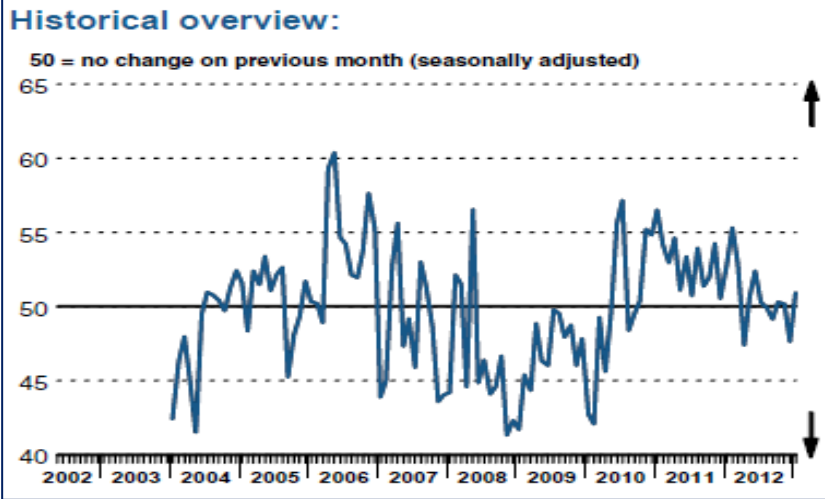
Eurozone Retail PMI Avrupa Bölgesi Perakende PMI Ocak 2013: 45.9



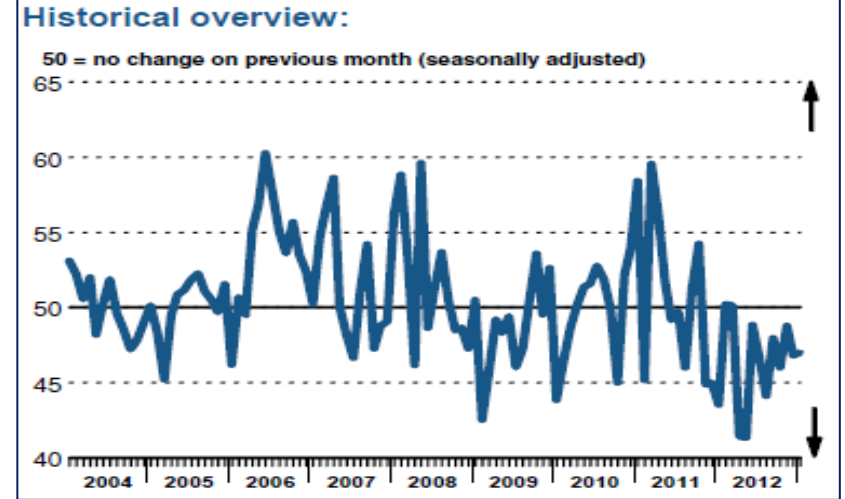
Sources: Market, Eurostat.



ALMANYA Perakende PMI



FRANSA Perakende PMI



İTALYA Perakende PMI



AVRUPA Perakende PMI Ocak 2013

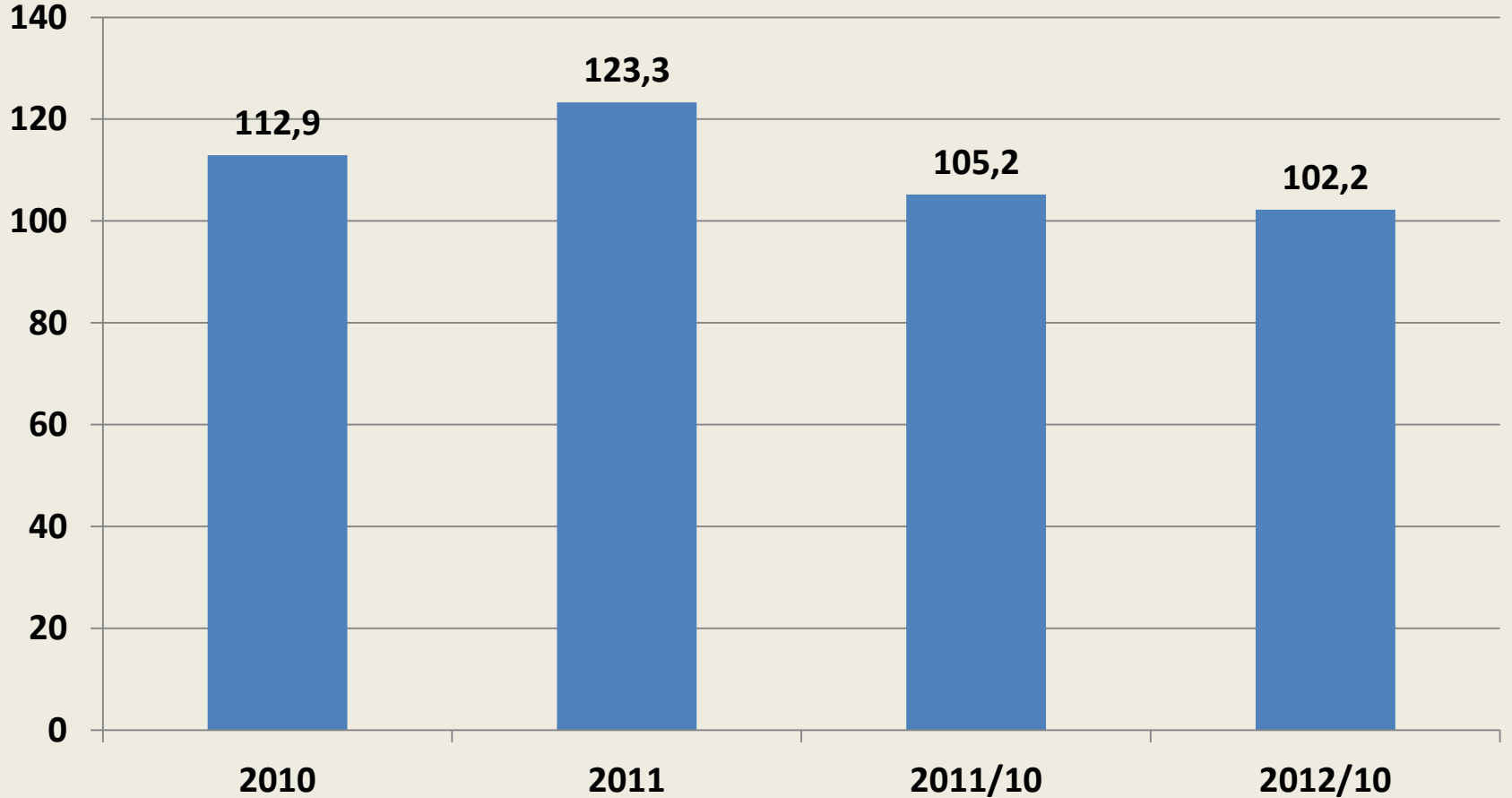
Eurozone	45.9
Germany	51.0
France	47.0
Italy	37.5

Almanya: 51.0 Son Yedi Ayın En Yüksekü

İtalya : 37.5 Son Dört Ayın En Yüksekü

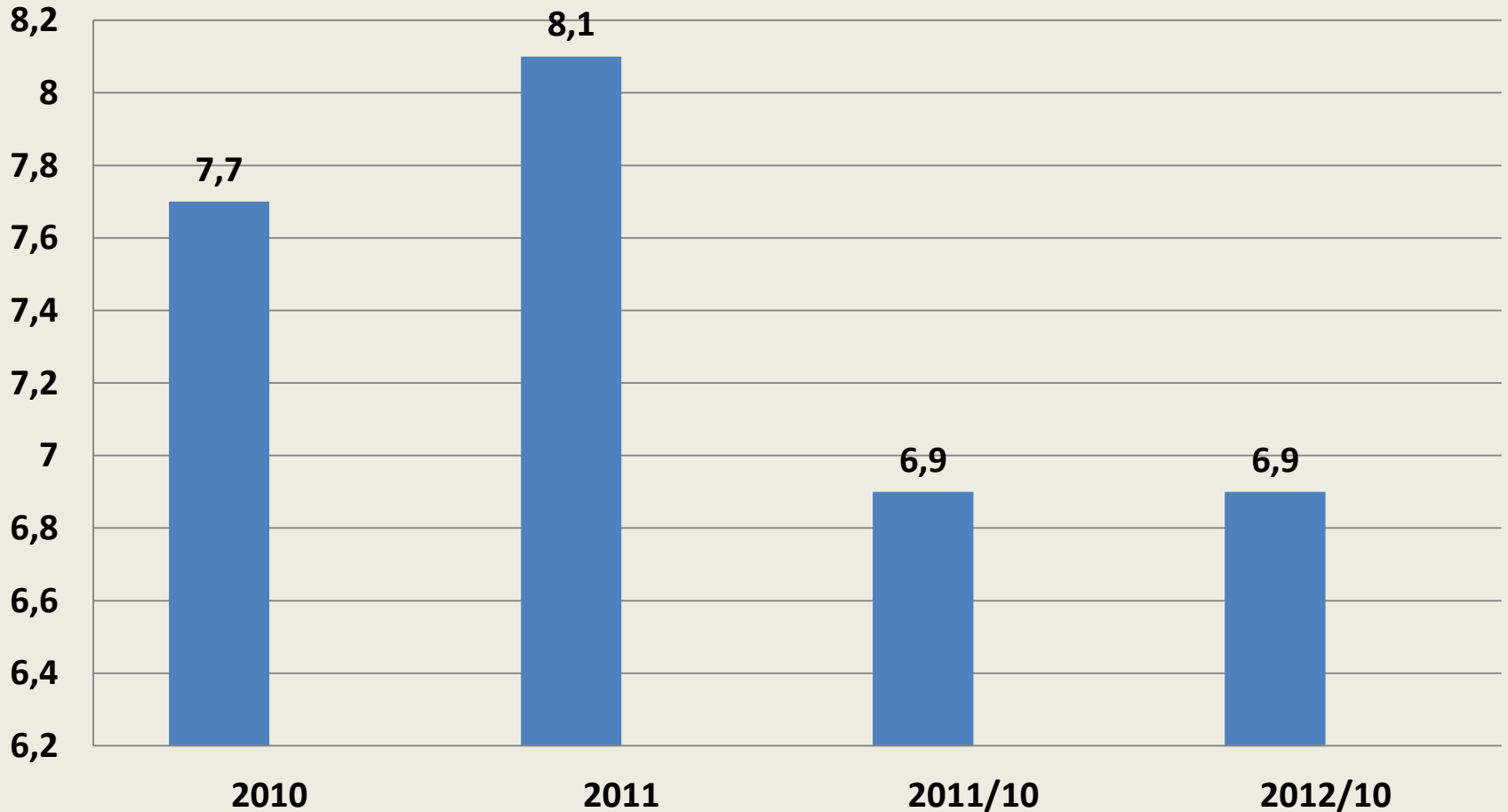


AB HAZIR GİYİM İTHALATI MİLYAR EURO



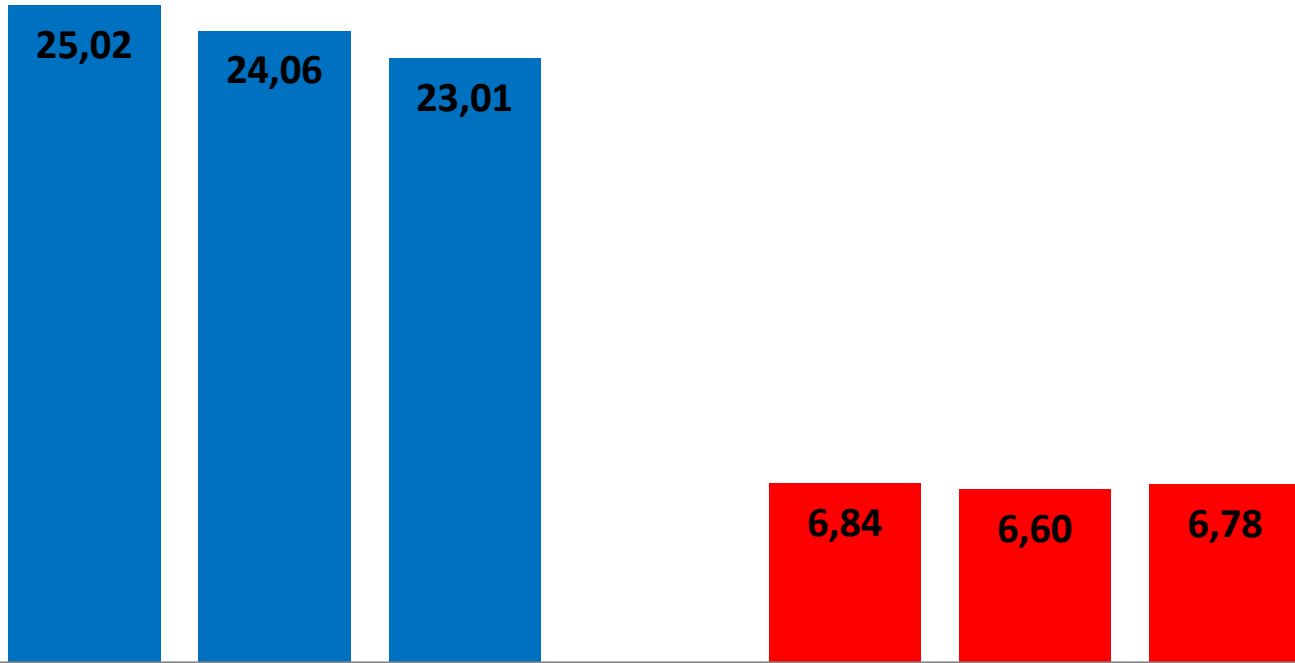


TÜRKİYE'NİN AB'YE HAZIR GIYİM İHRACATI MİLYAR EURO





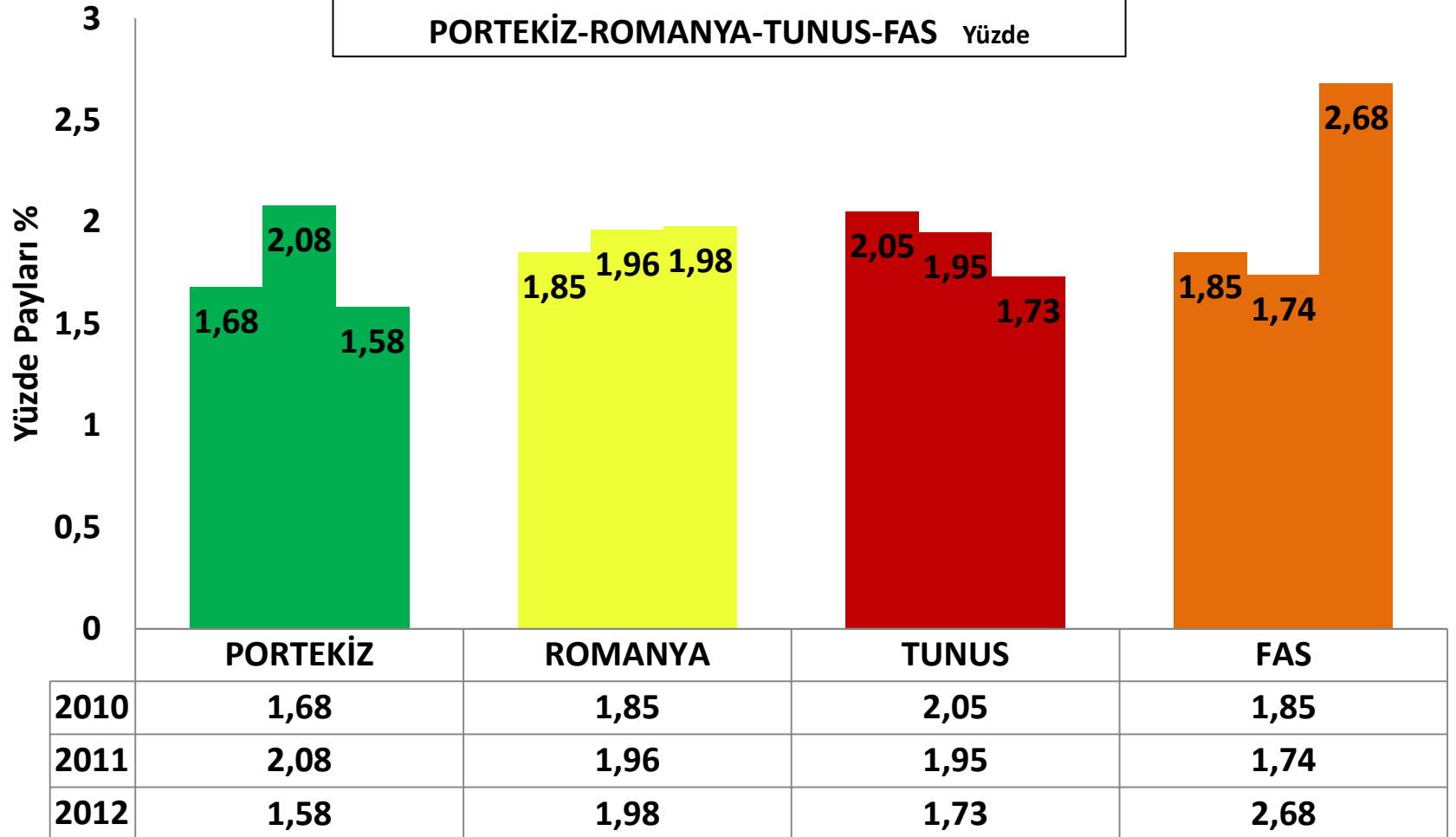
AVRUPA BİRLİĞİ HAZIR GİYİM PAZAR PAYLARI ÇİN-TÜRKİYE Yüzde %



	ÇİN	TÜRKİYE
2010	25,02	6,84
2011	24,06	6,60
2012	23,01	6,78



AVRUPA BİRLİĞİ HAZIR GİYİM PAZAR PAYLARI PORTEKİZ-ROMANYA-TUNUS-FAS Yüzde





AVRUPA BİRLİĞİ HAZIR GİYİM PAZAR PAYLARI UZAKDOĞU ASYA ÜLKELERİ Yüzde

