

# TGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES



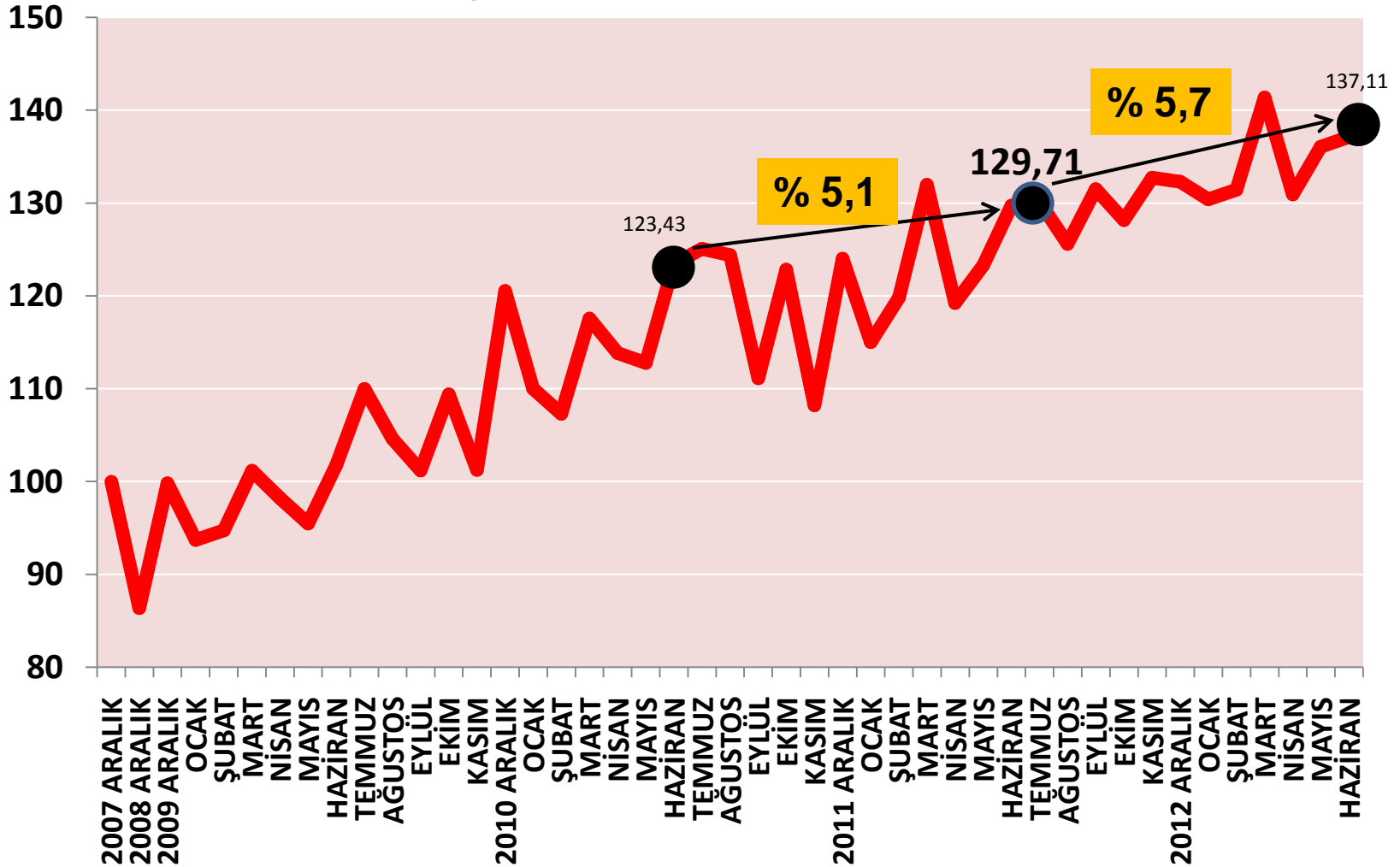
**ESDH**

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

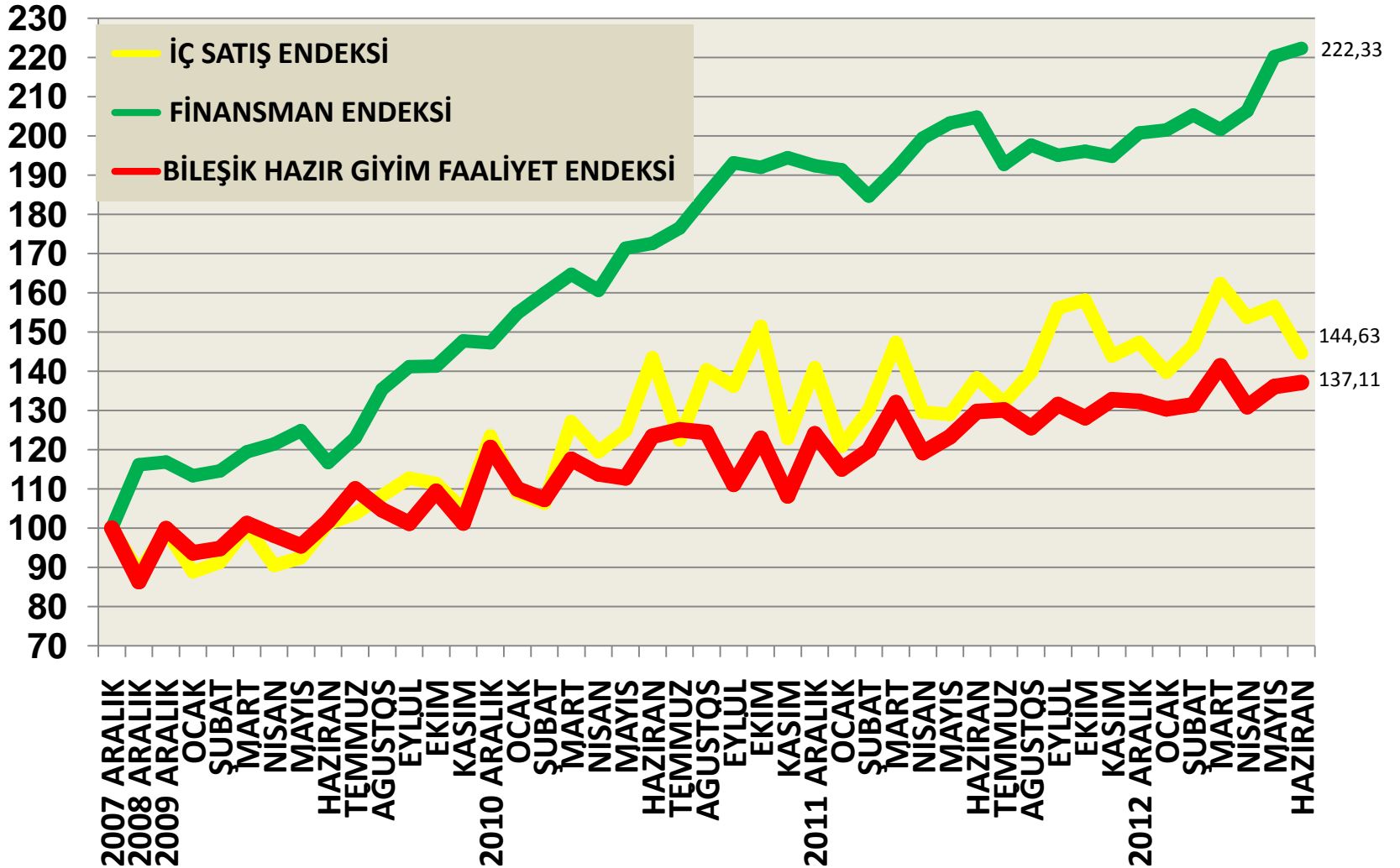
**HAZİRAN 2013**



## BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ

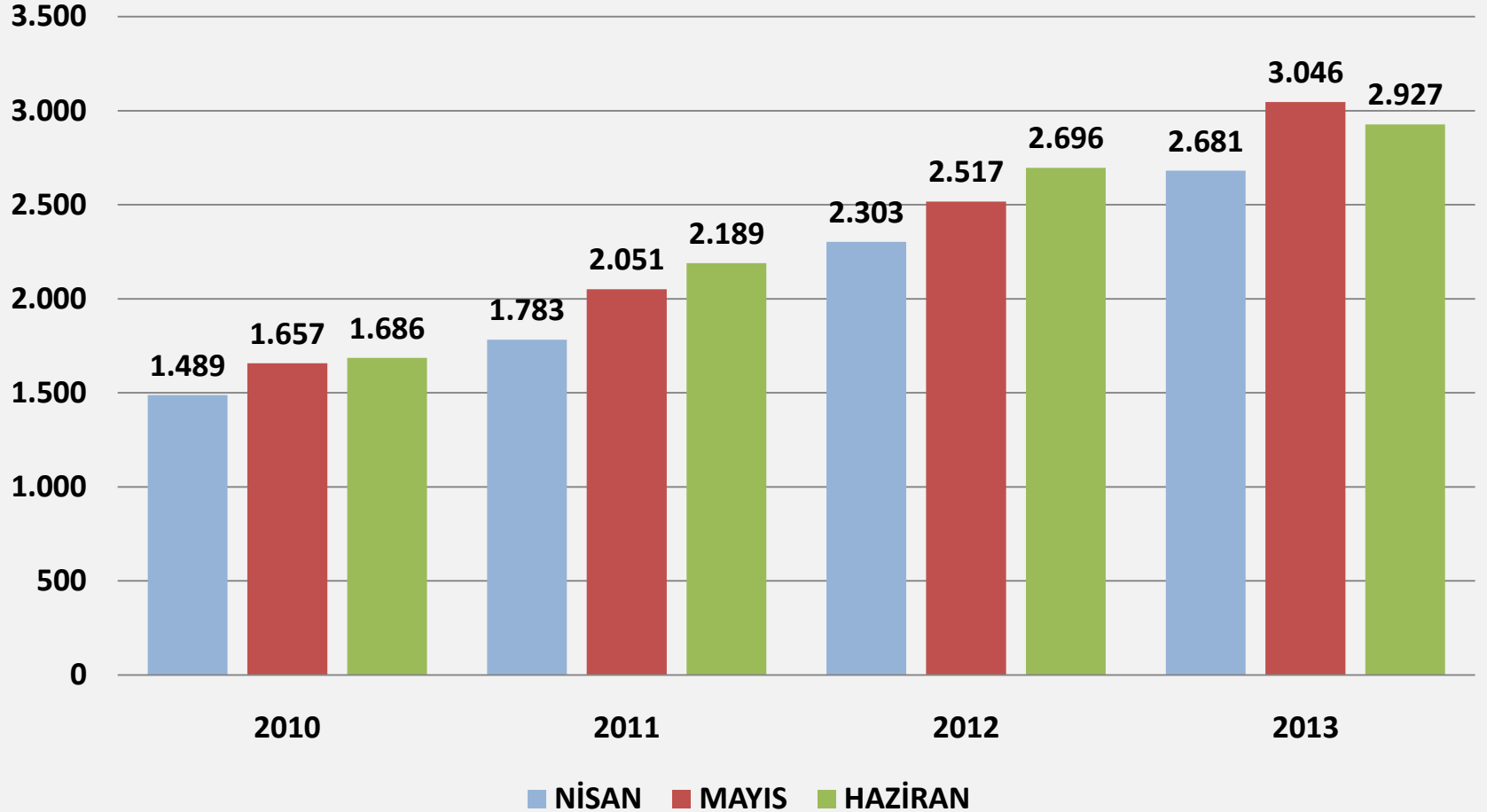


## BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER





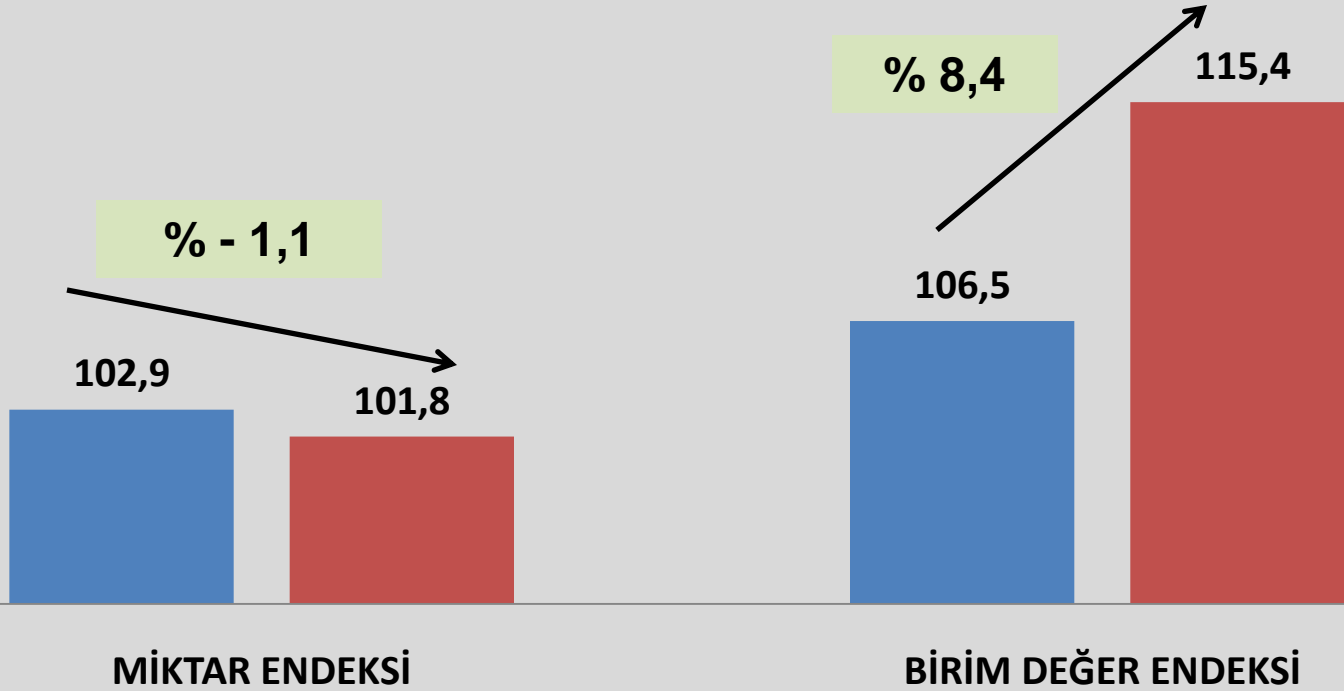
## İÇ SATIŞLARDA HAZİRAN ETKİSİ (MİLYON TL)





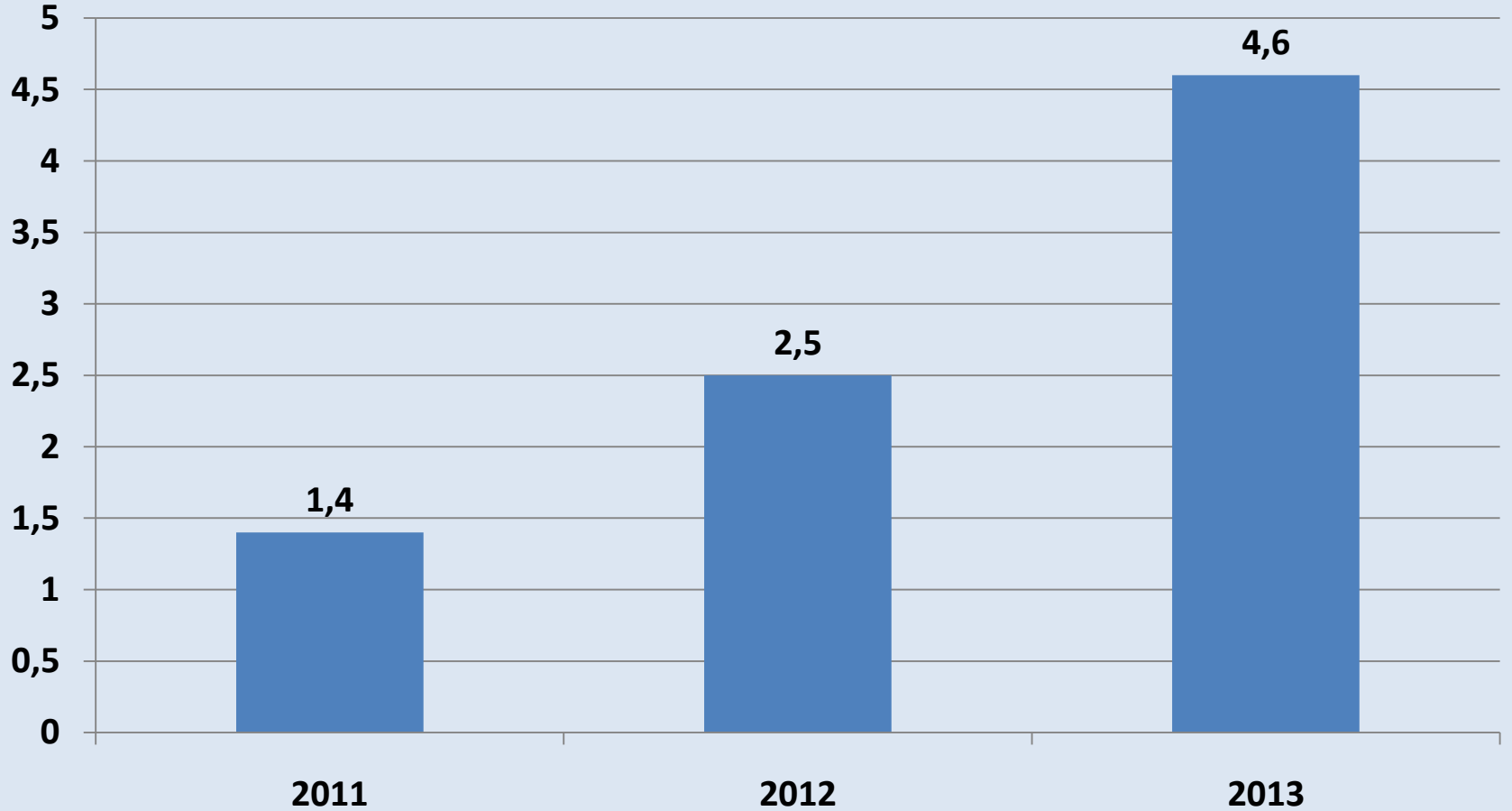
## 2012/2013 İLK ALTI AY İHRACAT MİKTARI VE DEĞERİNDE GELİŞMELER (2010=100 ENDEKS)

■ 2012/6 ■ 2013/6



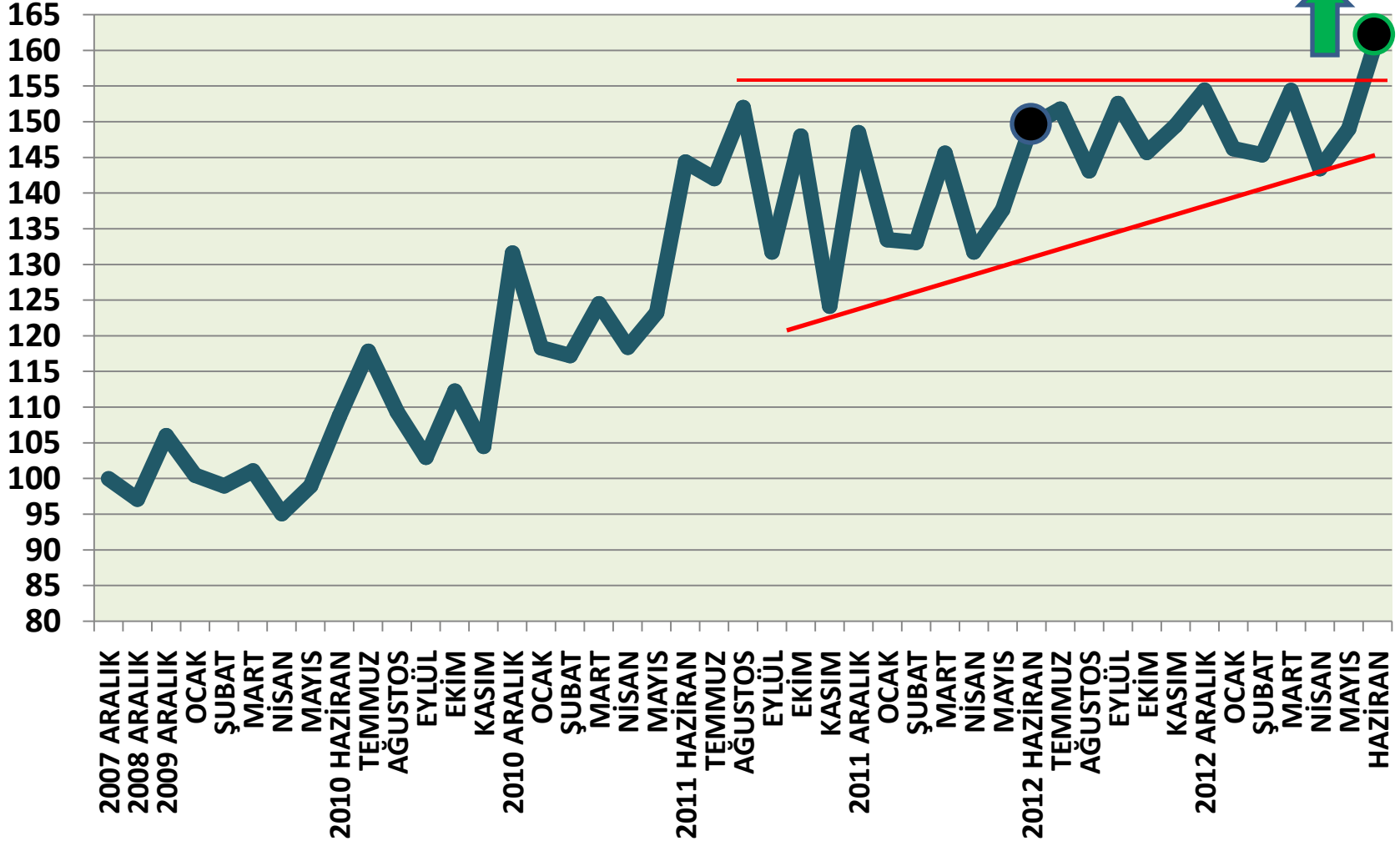


### İLK ALTI AYLIK ÜRETİM ARTIŞLARI



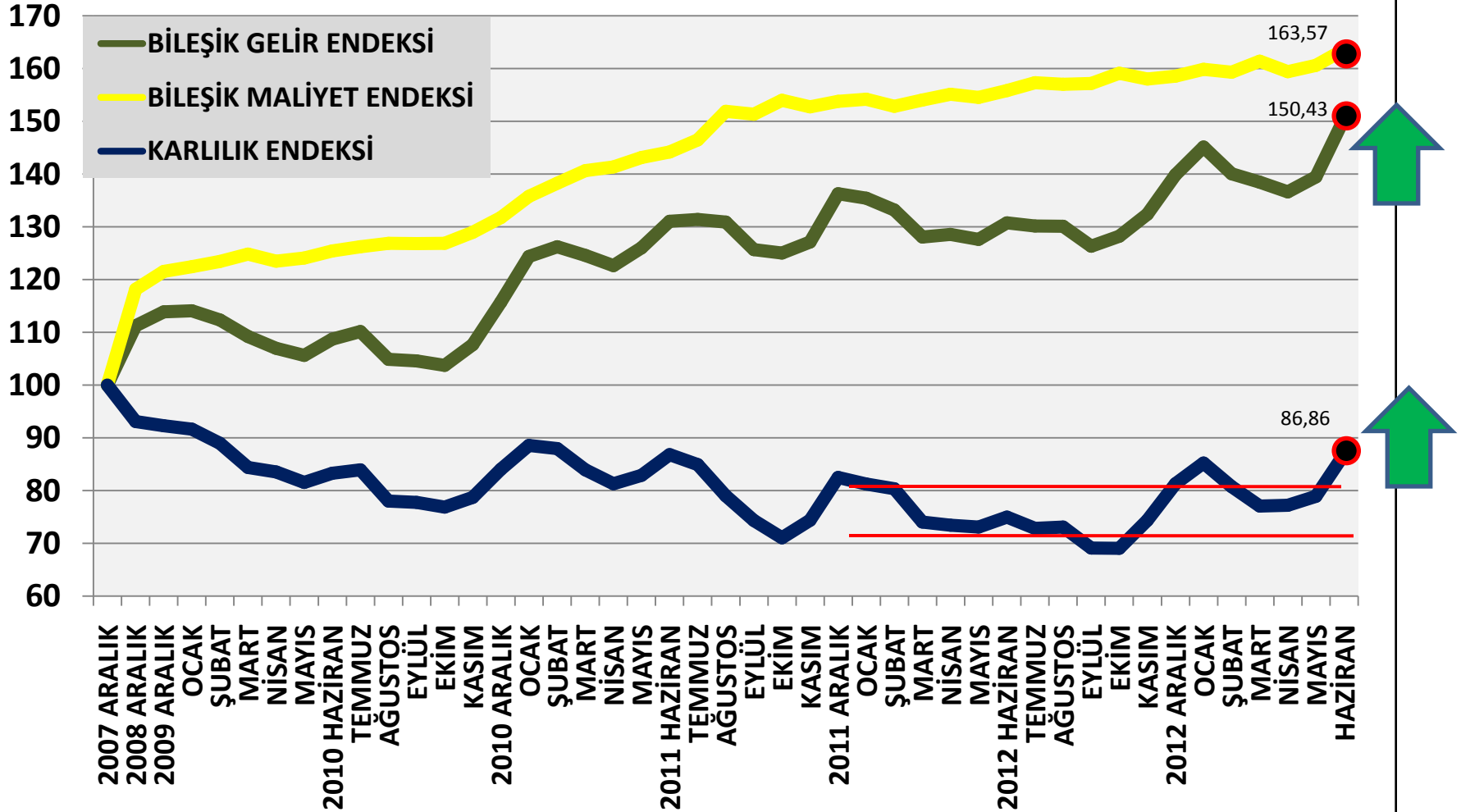


### SANAYİ CİRO ENDEKSİ





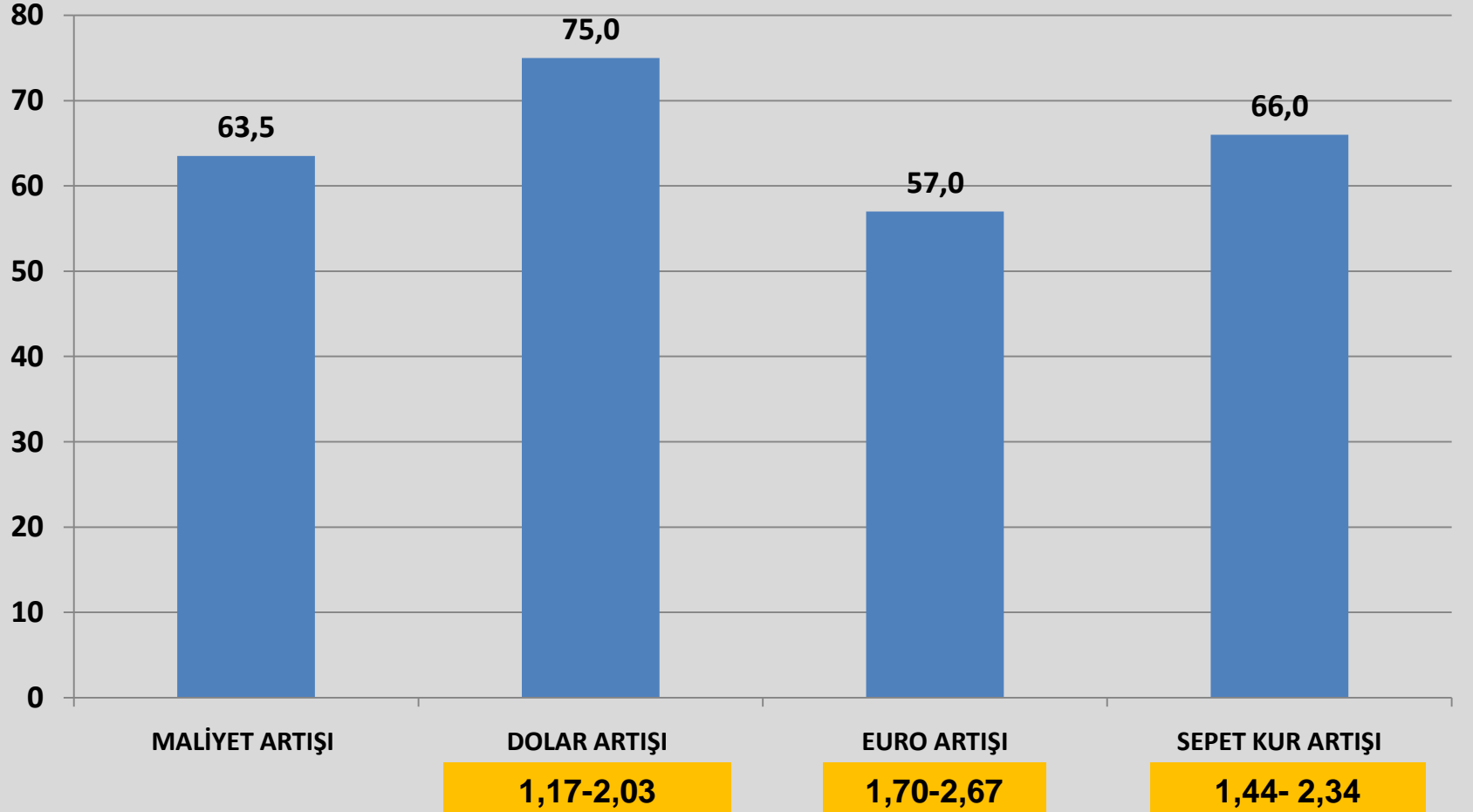
### HAZIR GİYİM KARLILIK ENDEKSİ

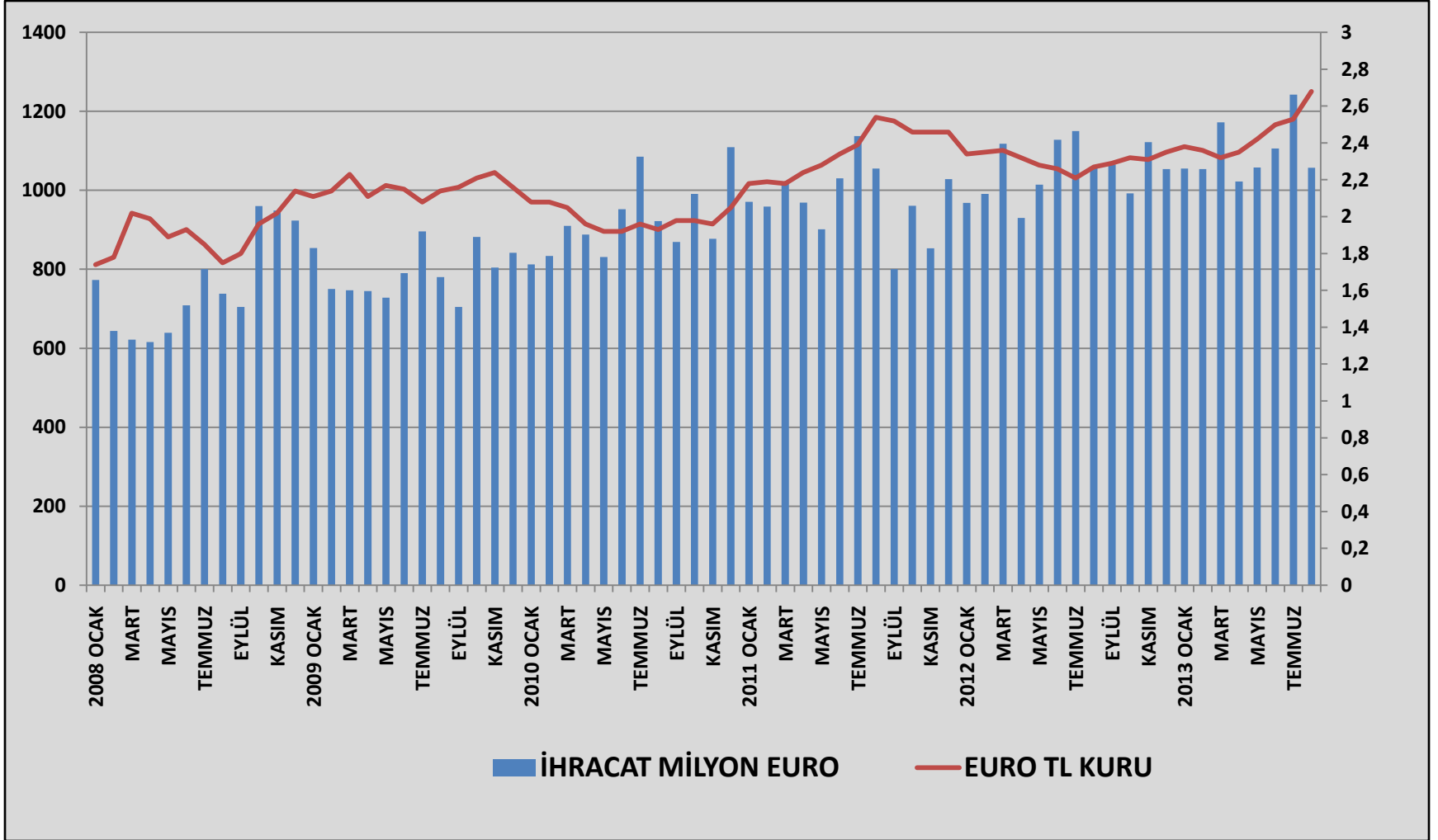






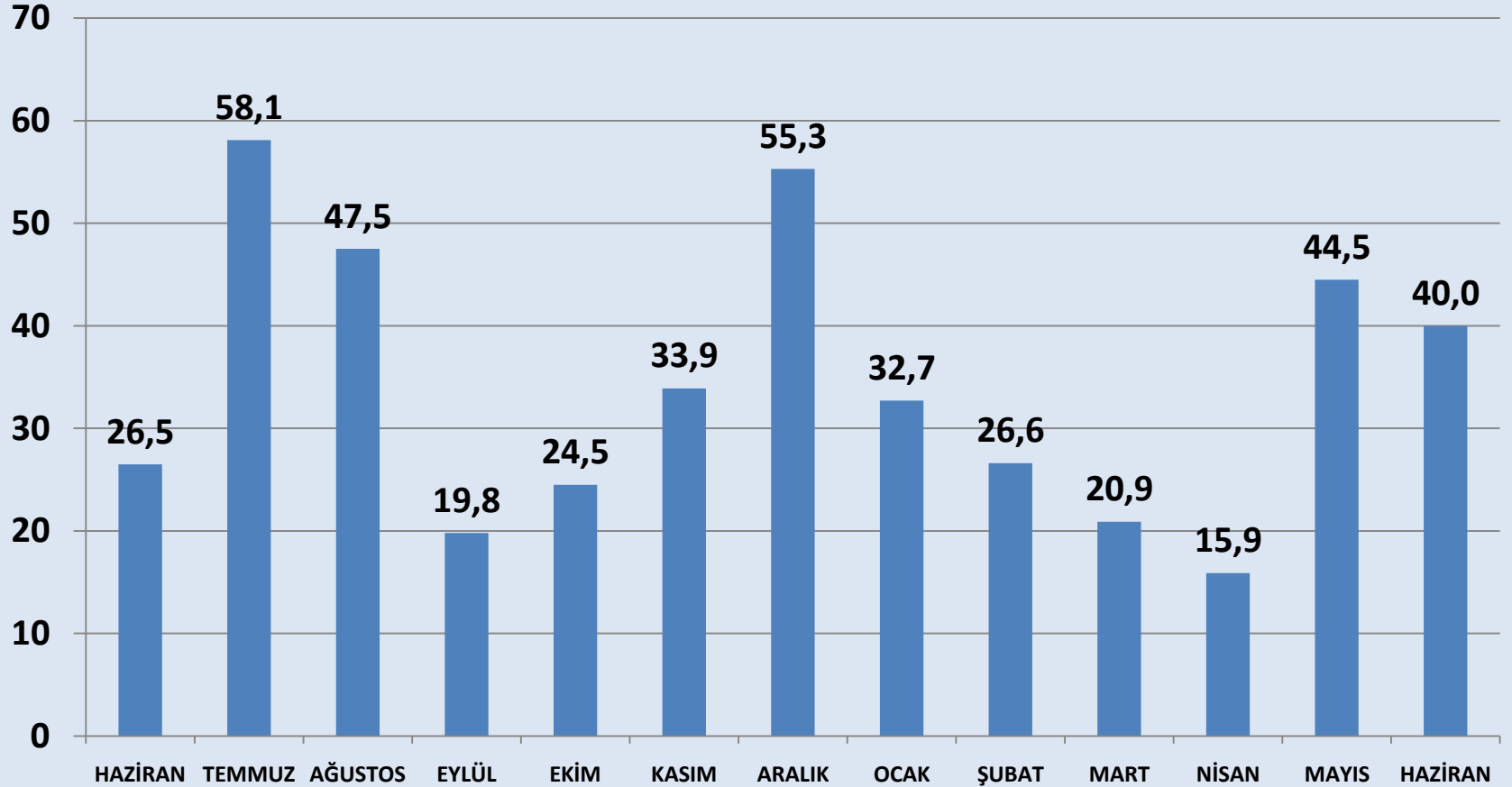
### 2007-2013 DEĞİŞİM %





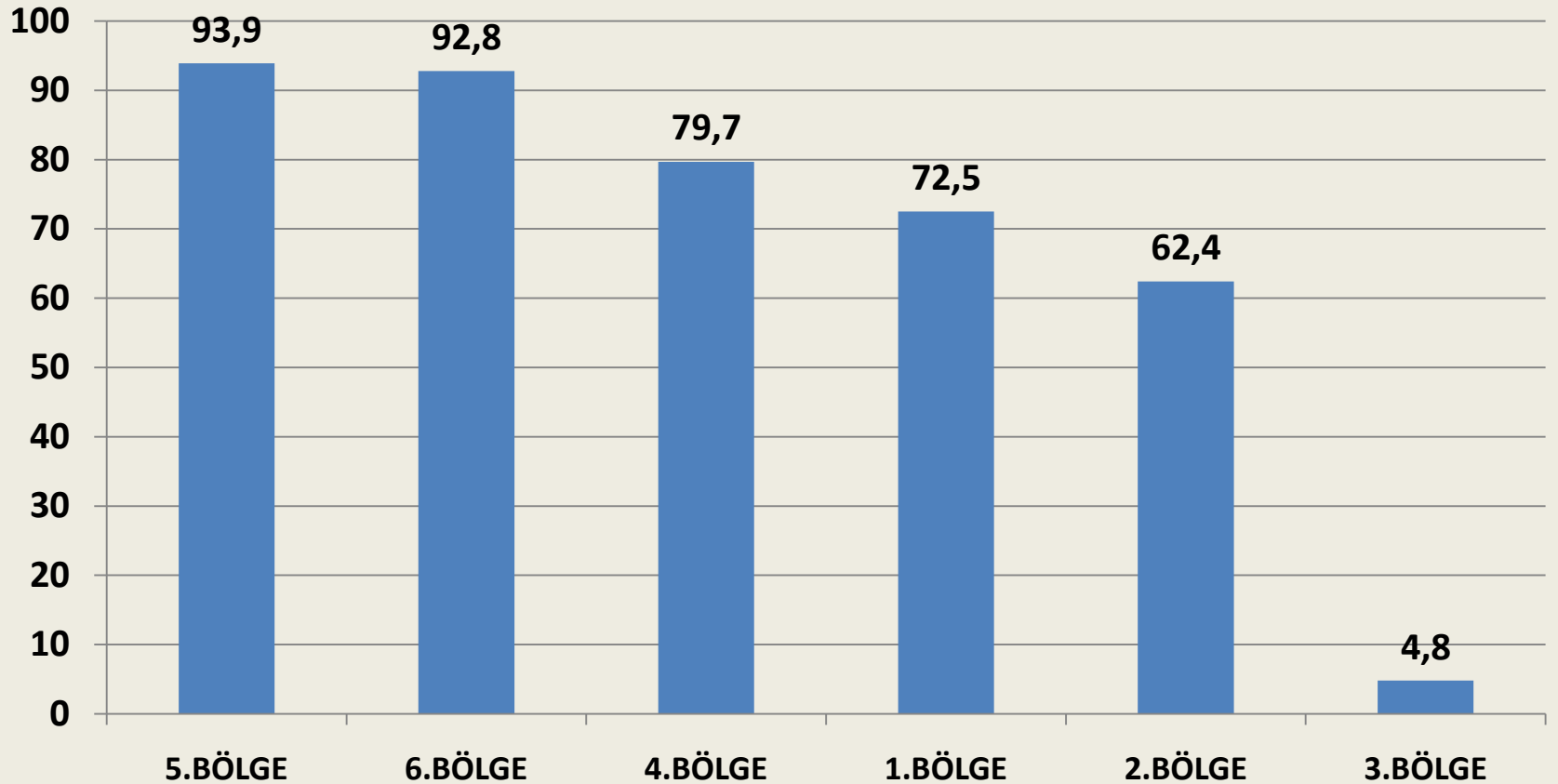


### AYLAR İTİBARIYLA HAZIR GIYİM YATIRIMLARI MİLYON TL

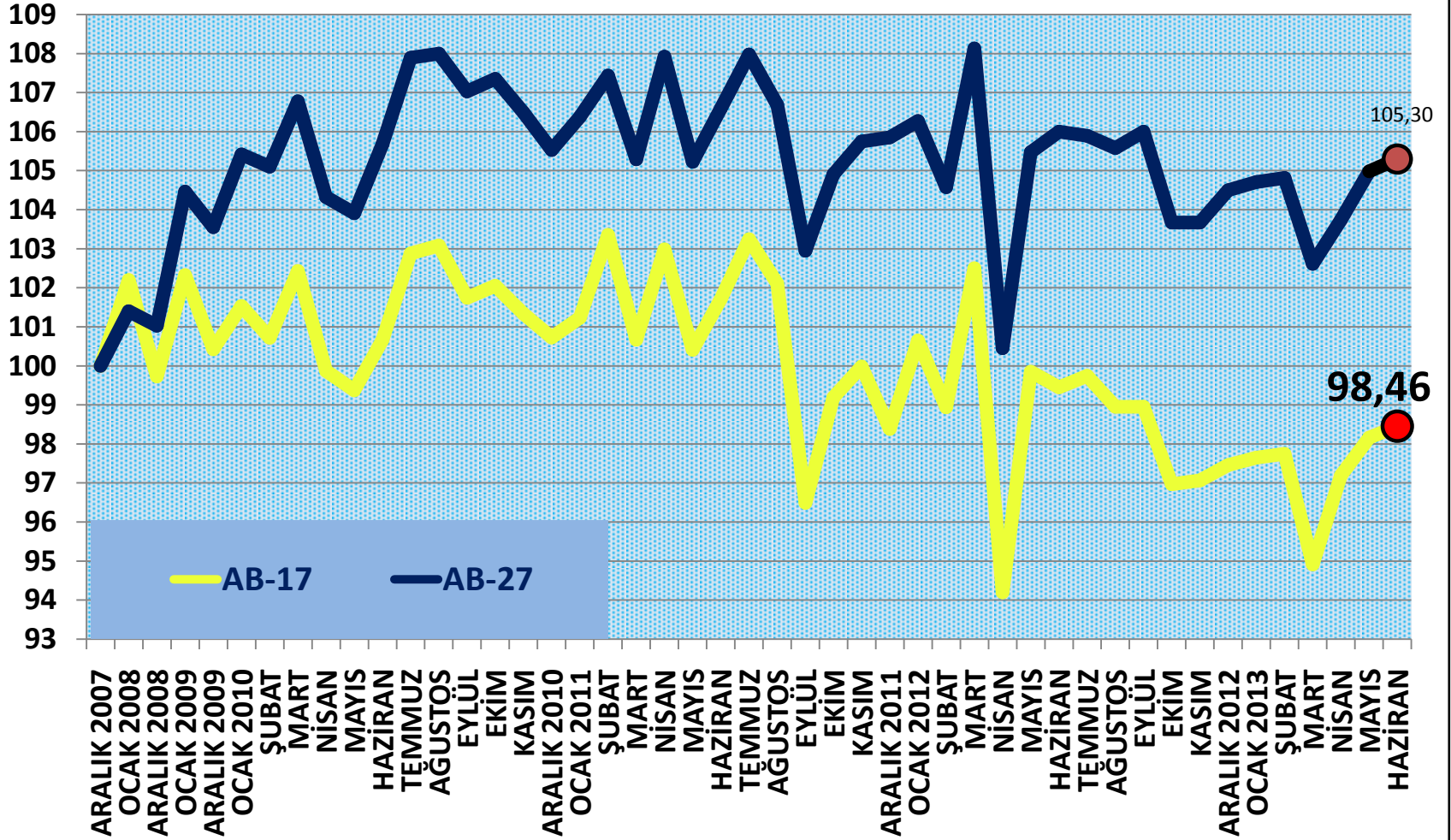




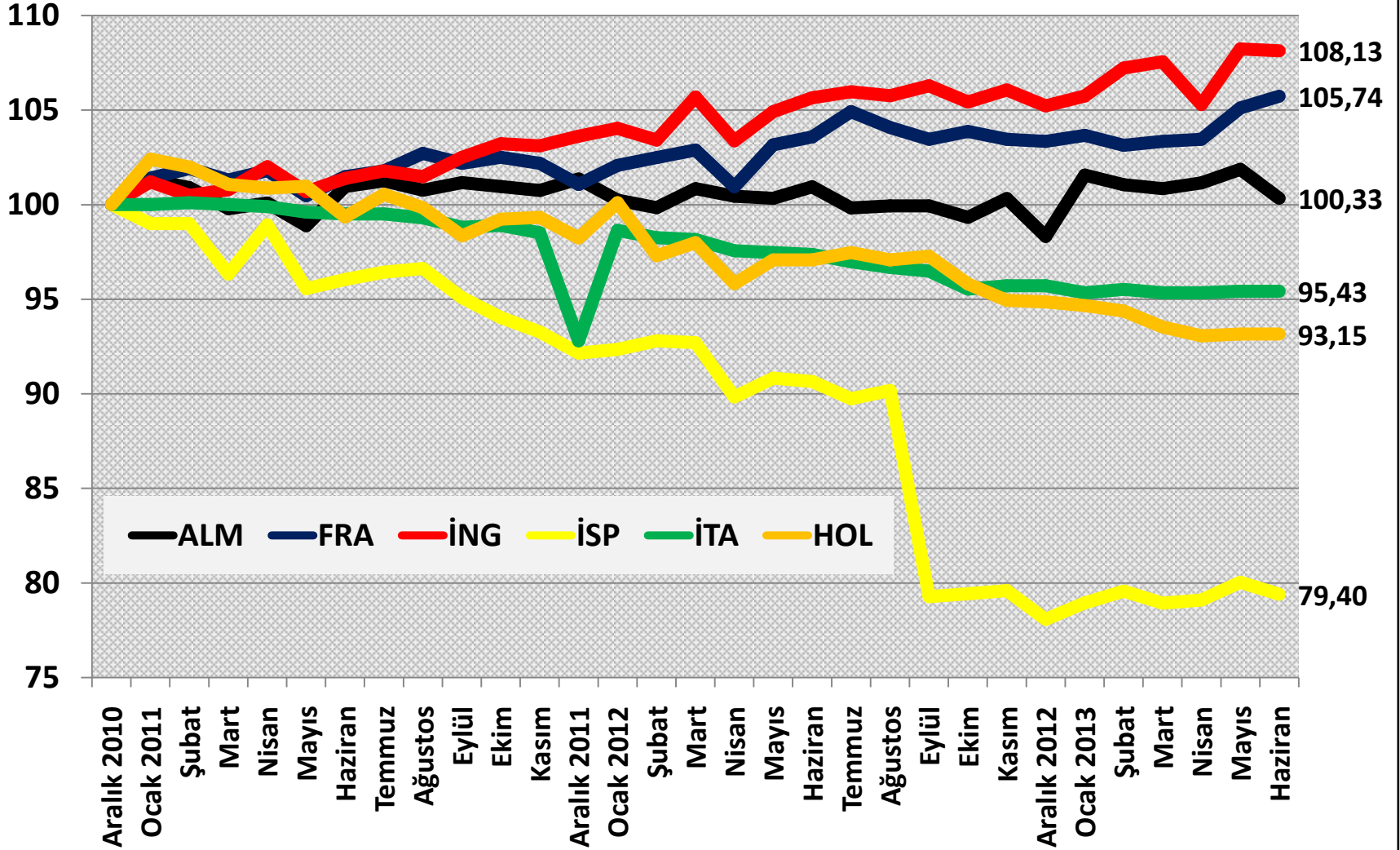
### HAZIR GİYİM YATIRIMLARININ TEŞVİK BÖLGELERİNE DAĞILIMI MİLYON TL



### AVRUPA BİRLİĞİ HAZIR GİYİM PERAKENDE HARCAMALARI



### AVRUPA PERAKENDE HARCAMALARI



## AB SEÇİLMİŞ ÜLKELER ÖRME TSHIRT İTHALAT FİYATLARI ; DÜNYA'DAN OCAK-HAZİRAN DÖNEMİ

SEÇİLMİŞ ÜLKELER	ERKEK/ERKEK ÇOCUK		KADIN/KIZ ÇOCUK	
	2012	2013	2012	2013
FRANSA	4,73	4,29	2,91	2,75
ALMANYA	4,75	4,74	3,64	3,57
İTALYA	5,48	4,87	4,65	3,88
İSPANYA	3,83	3,29	3,36	2,63
İNGİLTERE	4,16	3,65	3,78	3,22

## AB SEÇİLMİŞ ÜLKELER ÖREM TSHIRT İTHALAT FİYATLARI; TÜRKİYE'DEN OCAK-HAZİRAN DÖNEMİ

SEÇİLMİŞ ÜLKELER	ERKEK/ERKEK ÇOCUK		KADIN/KIZ ÇOCUK	
	2012	2013	2012	2013
FRANSA	8,98	9,19	5,86	6,12
ALMANYA	9,80	10,13	5,97	6,61
İTALYA	13,30	12,92	13,08	10,21
İSPANYA	6,44	6,48	3,69	3,98
İNGİLTERE	7,41	8,54	5,74	6,25