

# KGSD-ESDH HAZIR GIYİM SEKTÖR ENDEKSLERİ

ECONOMY AND STRATEGY CONSULTANCY SERVICES



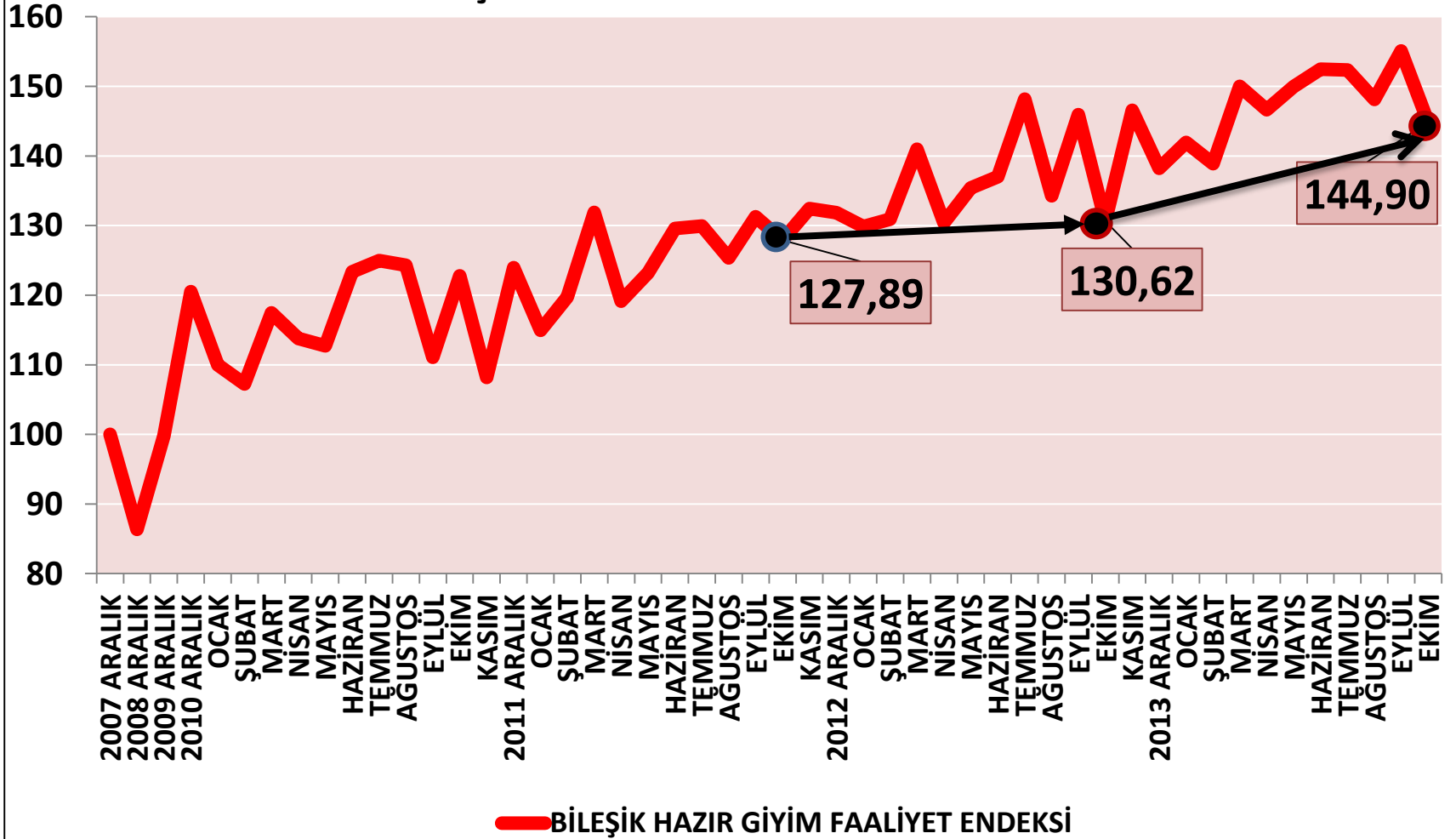
**ESDH**

EKONOMİ VE STRATEJİ DANIŞMANLIK HİZMETLERİ

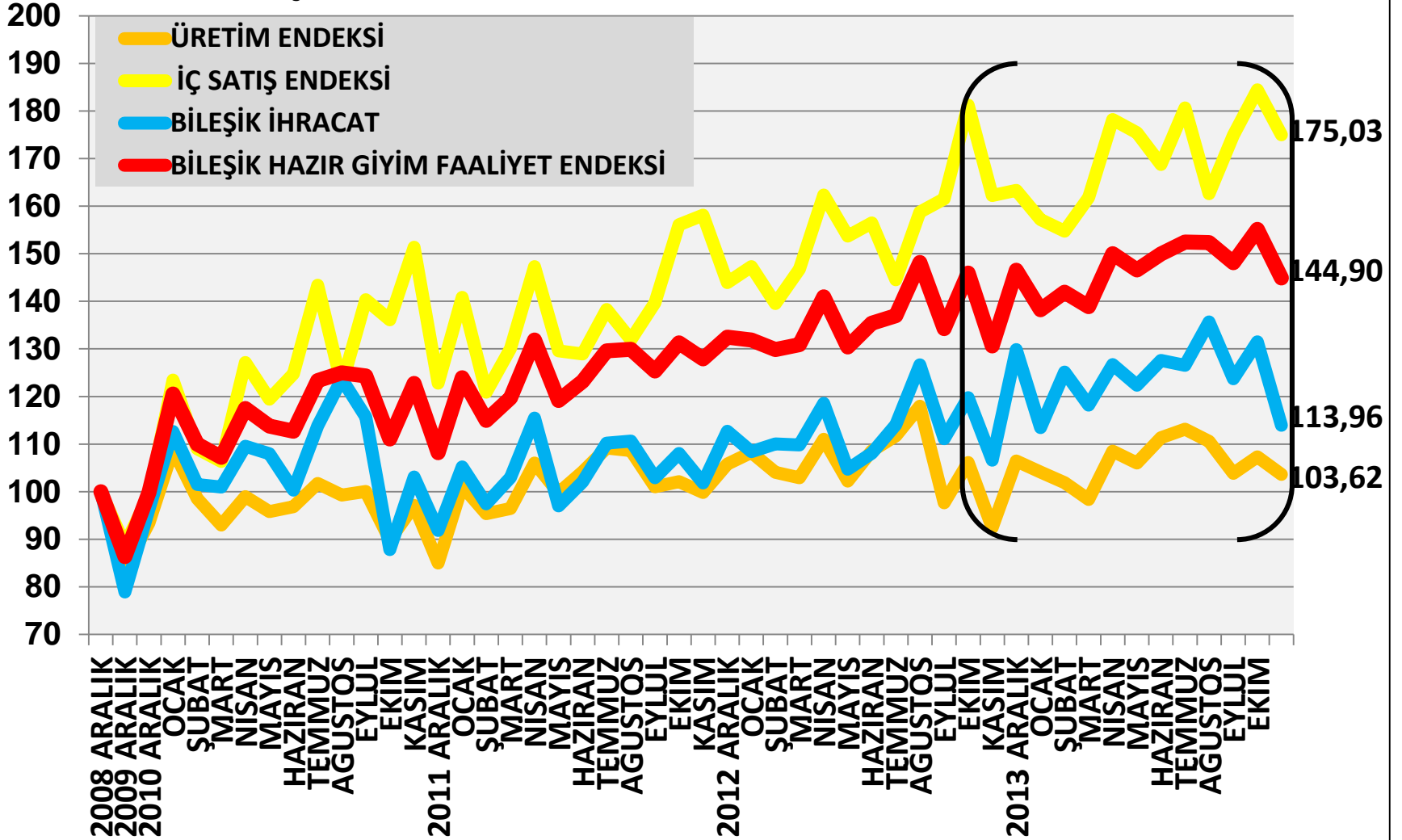
**EKİM 2014**



## BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ



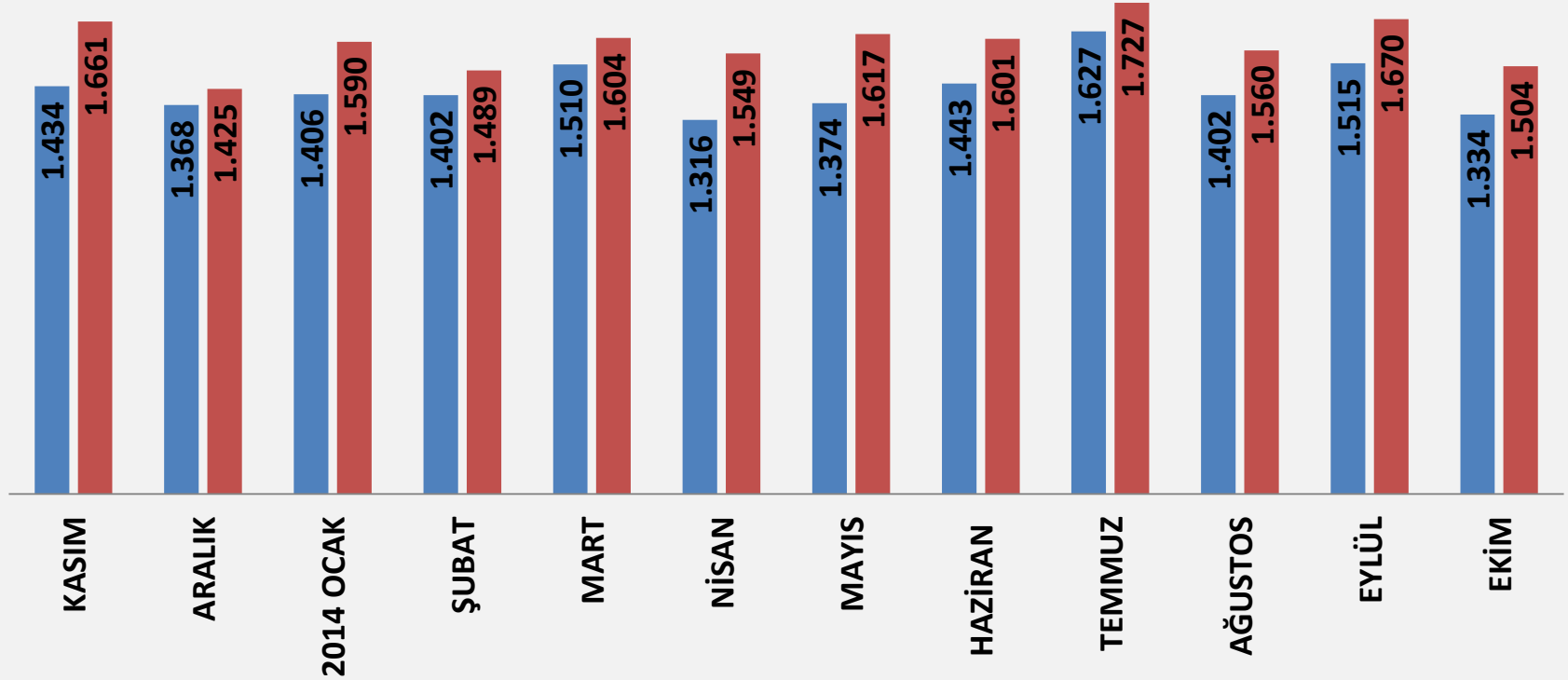
### BİLEŞİK HAZIR GİYİM FAALİYET ENDEKSİ VE ALT ENDEKSLER





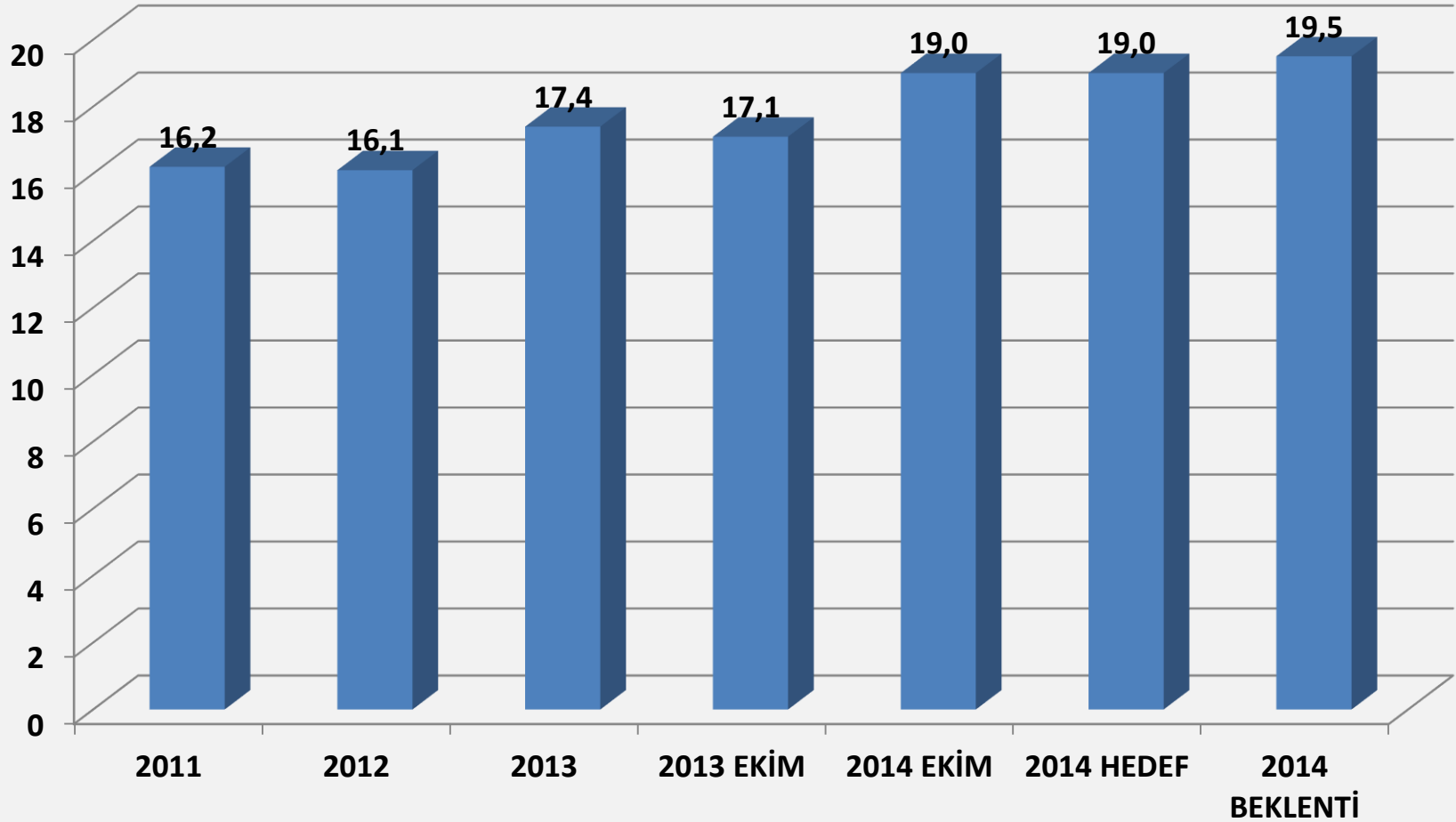
## İHRACAT MİLYON DOLAR

■ ESKİ YIL ■ YENİ YIL





### İHRACAT MİLYAR DOLAR





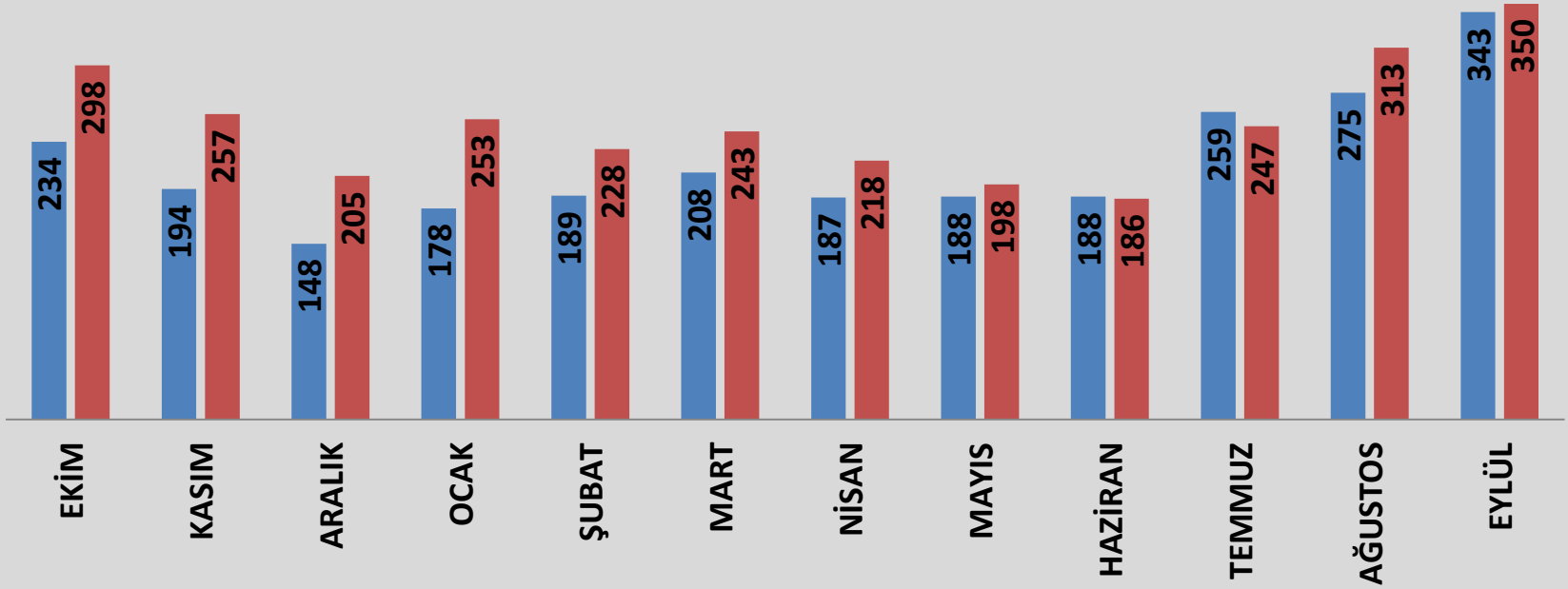
### HAZIR GİYİM İHRACAT PAZARLARI

2014 SIRA	ÜLKELER	2013 İLK 10 AY MİLYON DOLAR	2014 İLK 10 AY MİLYON DOLAR	2013 -2014 DEĞİŞİM %
1	ALMANYA	3.054	3.338	9,3
2	İNGİLTERE	1.749	2.085	19,2
3	İSPANYA	1.224	1.400	14,4
4	FRANSA	924	962	4,1
5	HOLLANDA	741	808	9,0
6	İTALYA	575	583	1,4
7	IRAK	462	543	17,5
8	DANİMARKA	403	428	6,2
9	ABD	373	396	6,2
10	POLONYA	275	381	38,5
11	BELÇİKA	336	343	2,1
12	ROMANYA	213	392	84,0
13	RUSYA	357	317	-11,2
14	S.ARABİSTAN	227	254	11,9
15	UKRAYNA	280	256	-8,6



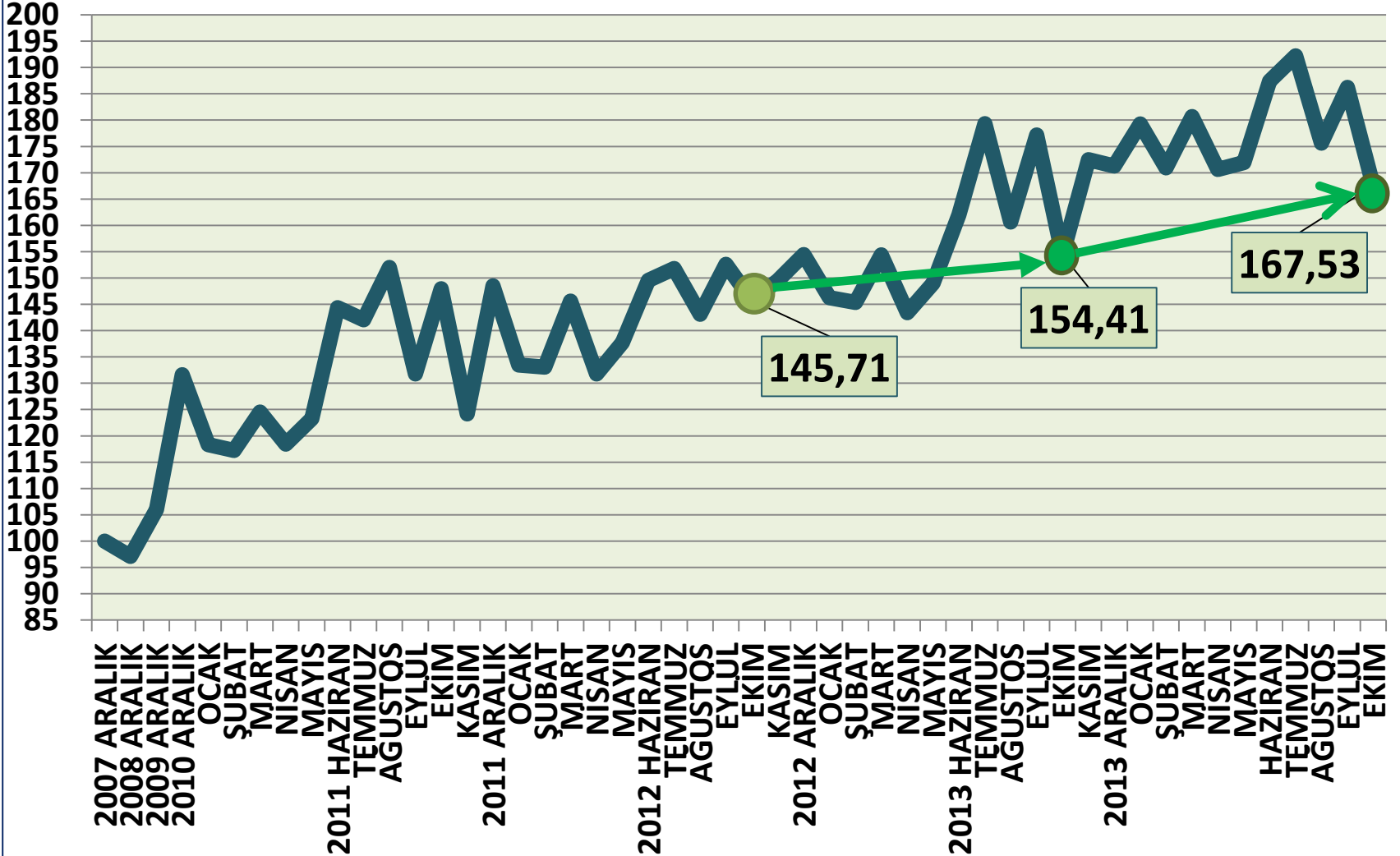
## HAZIR GİYİM İTHALATI MİLYON DOLAR

■ ESKİ YIL ■ YENİ YIL





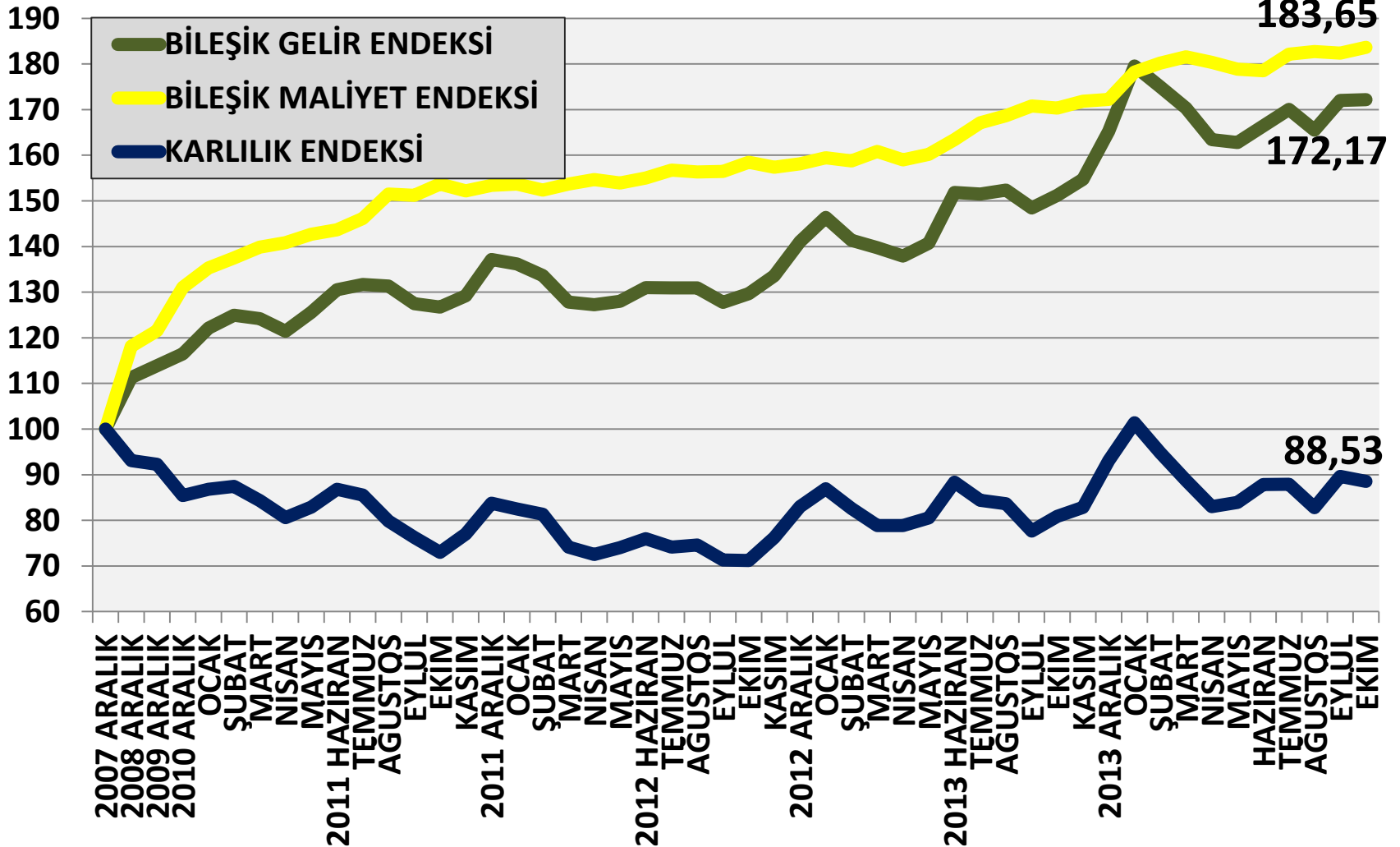
### SANAYİ CİRO ENDEKSİ





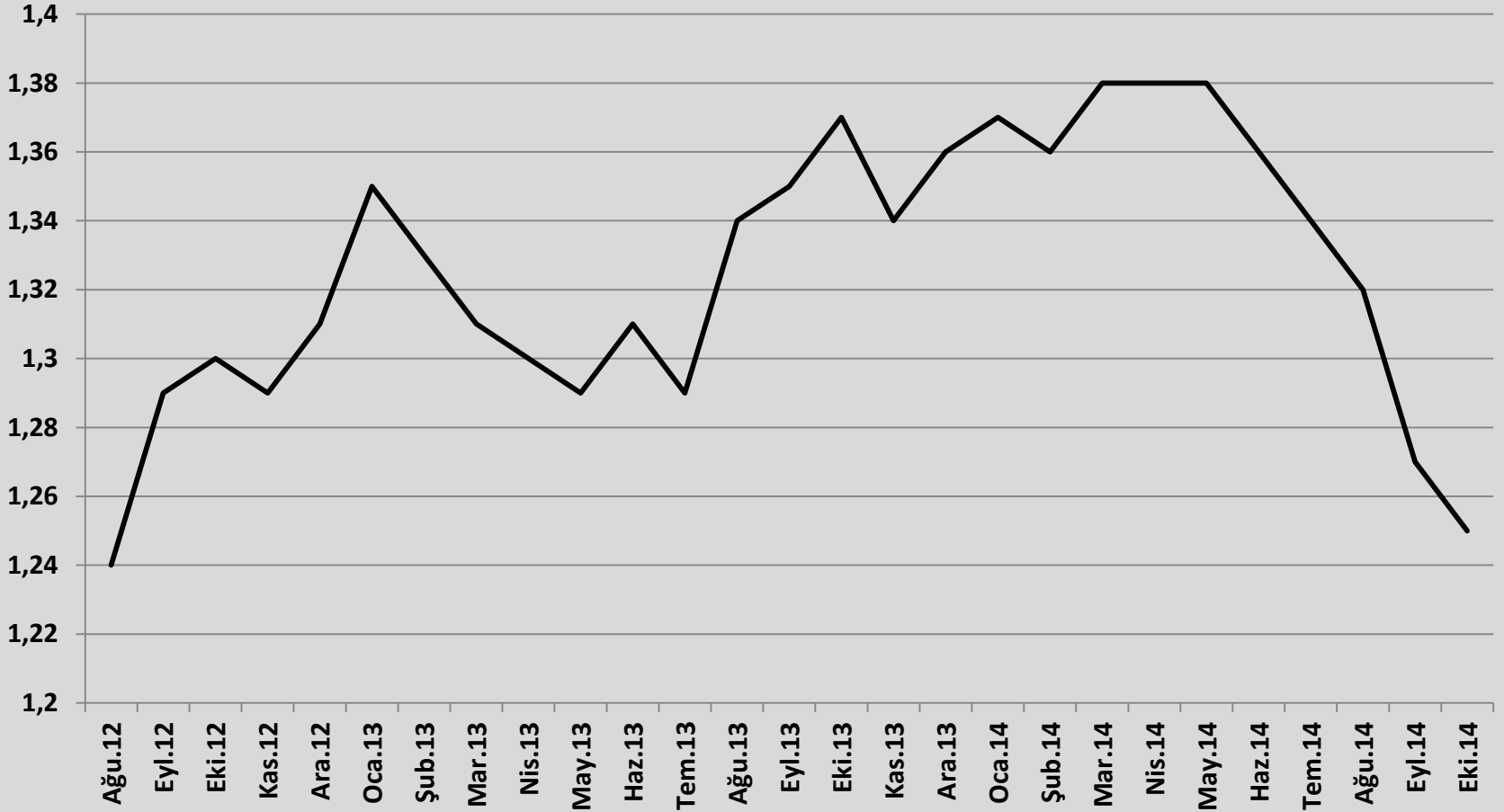


### HAZIR GİYİM KARLILIK ENDEKSİ



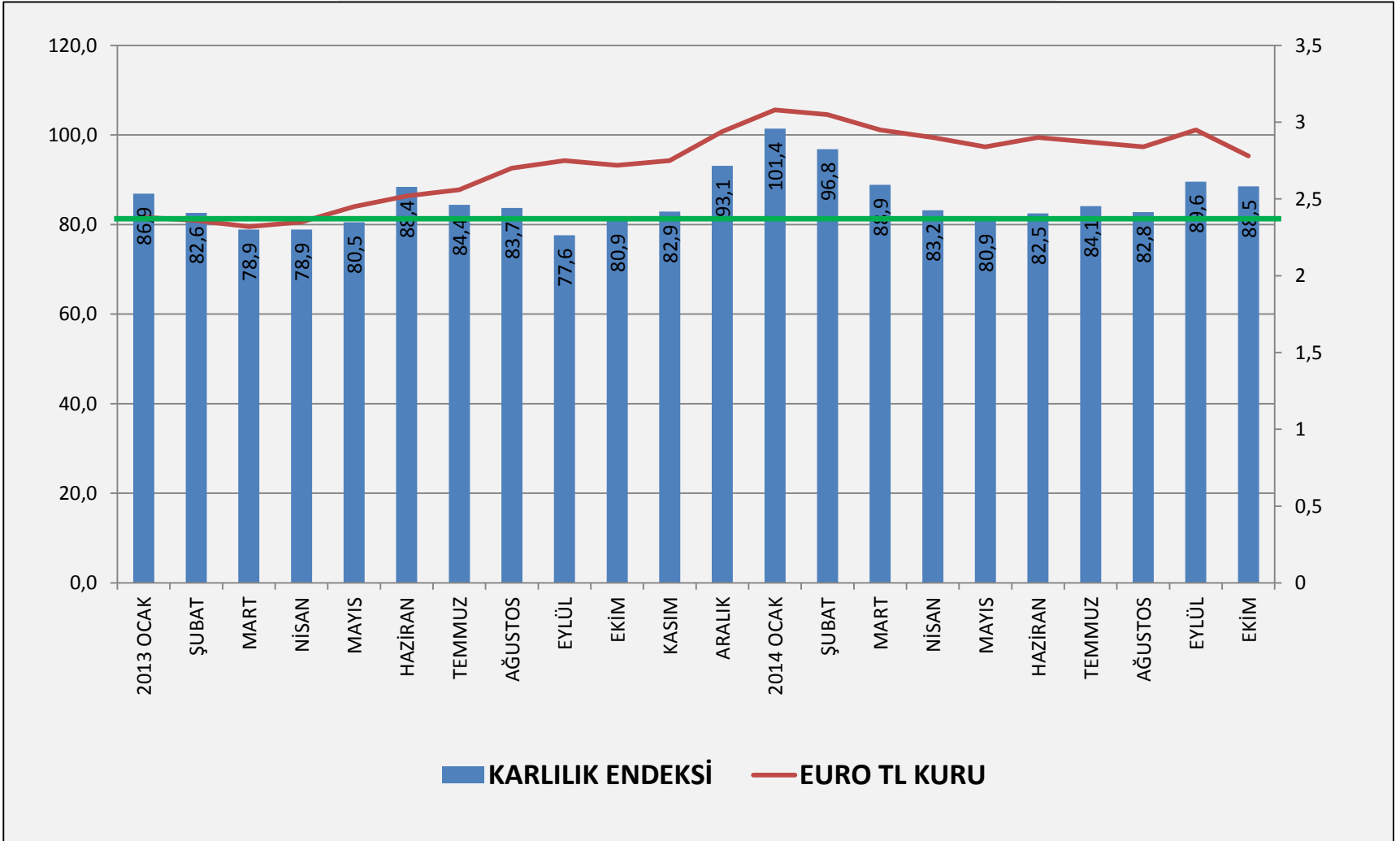


### EURO DOLAR PARİTESİ

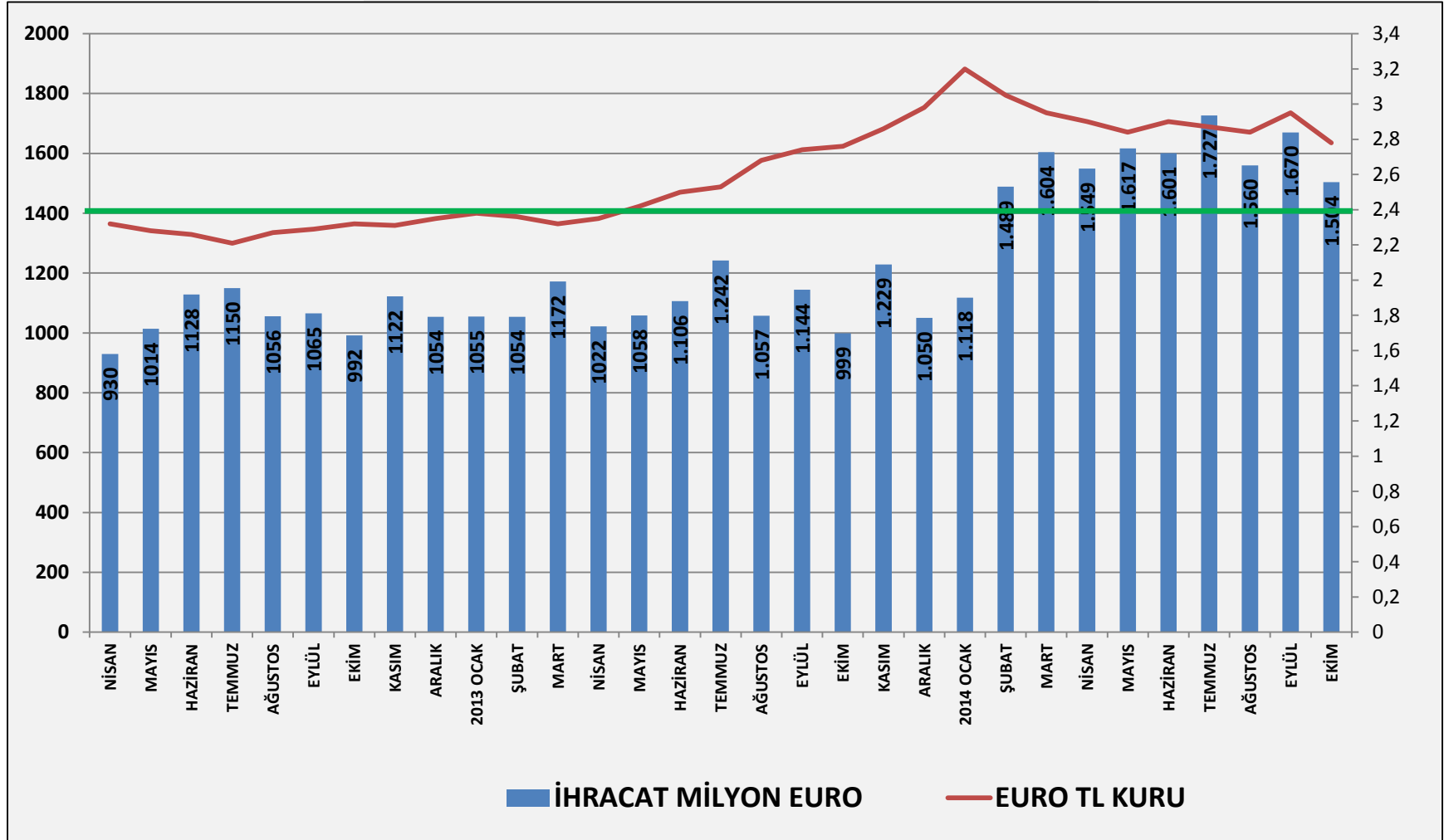




## EURO KURU KARLILIK İLİŞKİSİ

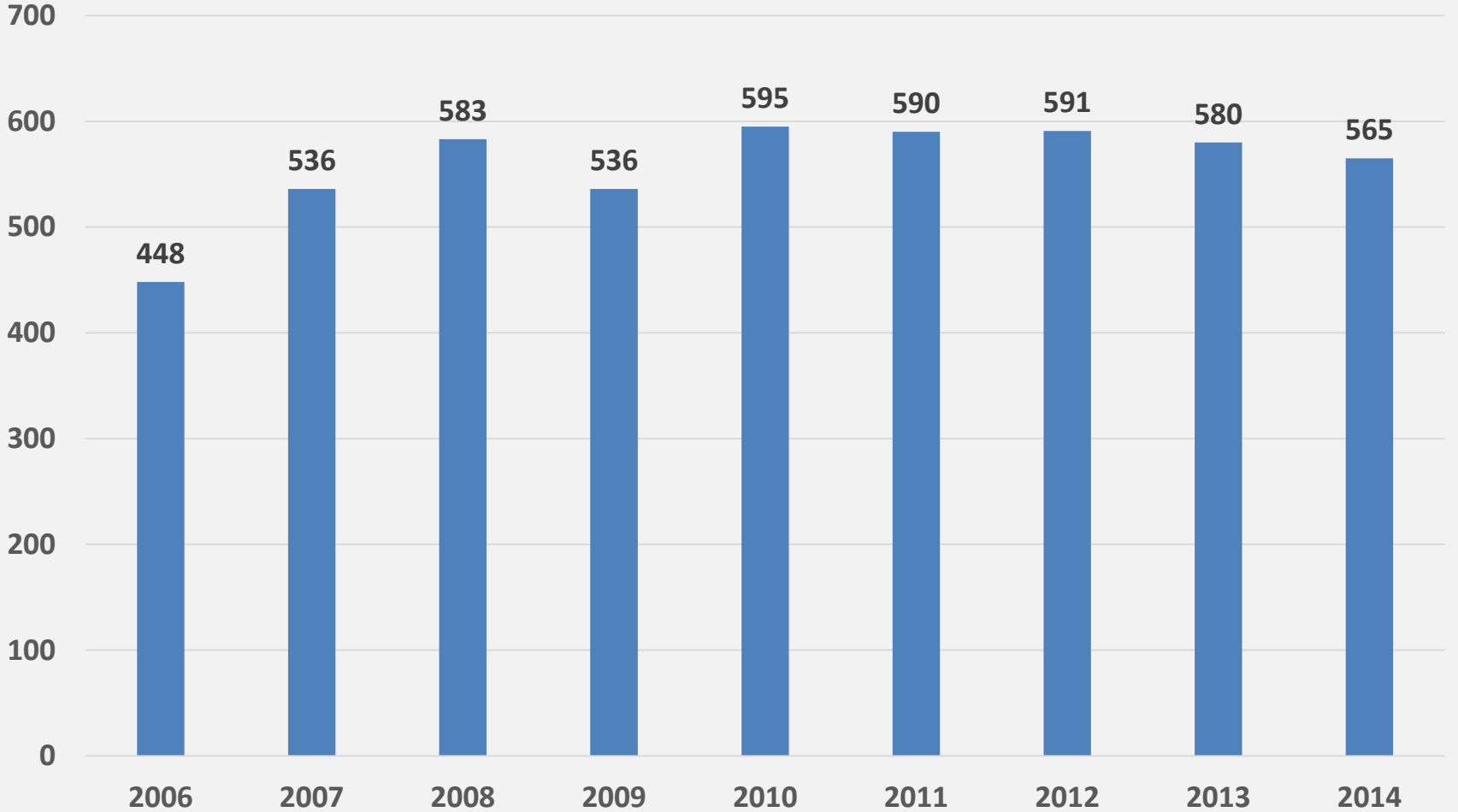


## EURO KURU İHRACAT İLİŞKİSİ



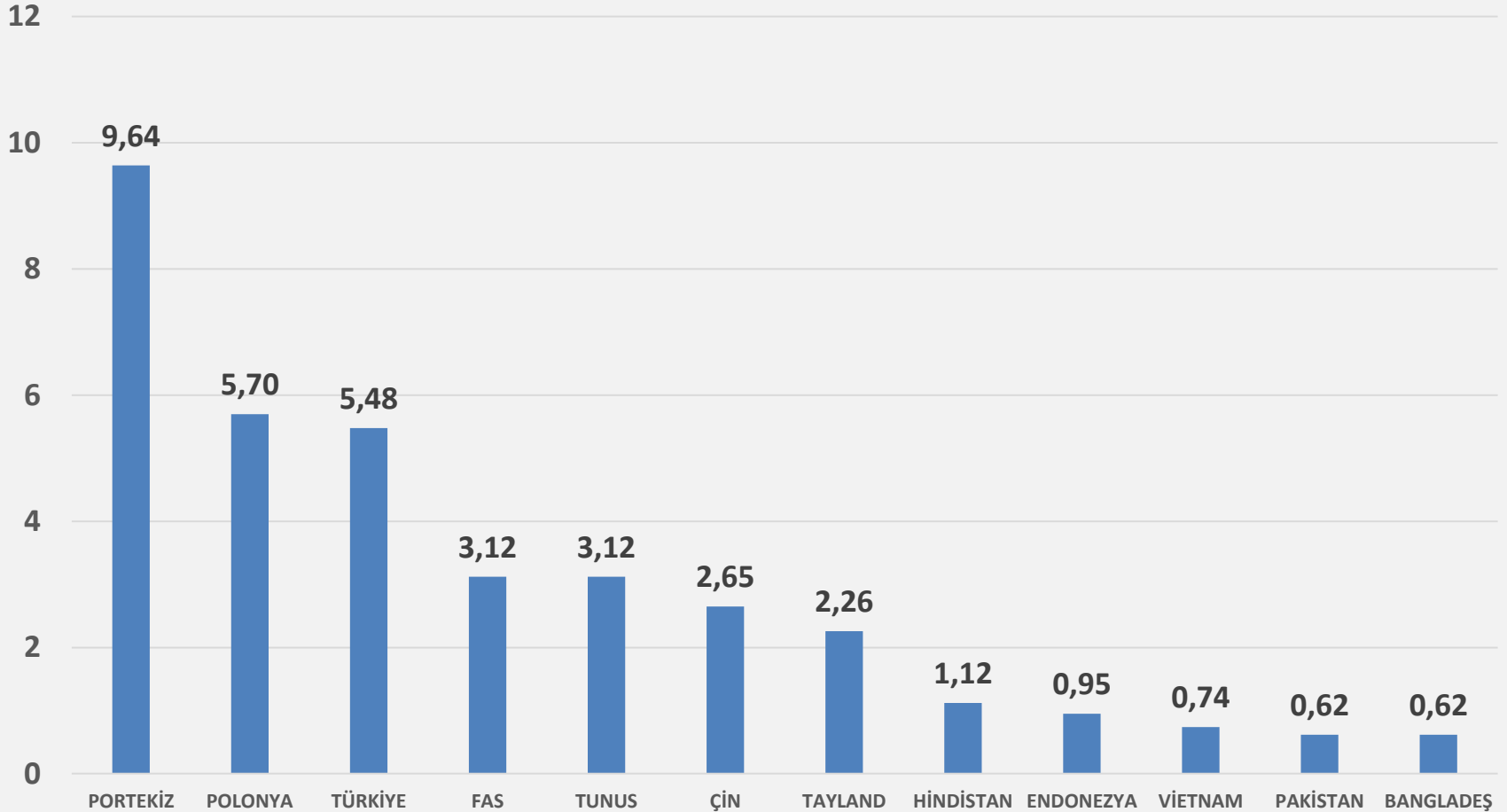


### ASGARİ ÜCRET DOLAR





### SAAT ÜCRETİ DOLAR



1. YATIRIM TEŞVİKLERİNDE İYİLEŞTİRMELER
2. FİRMALARIN TASARIM HARCAMALARININ DESTEKLENMESİ
3. KUMAŞ VB KORUNMA ÖNLEMLERİNİN KALDIRILMASI
4. YURTDIŞINDA MARKALI SATIŞ DESTEKLERİNİN ARTIRILMASI